

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re:

THE DIOCESE OF ROCHESTER,

Debtor.

Chapter 11

Case No. 19-20905 (PRW)

**COVER SHEET TO FIRST INTERIM FEE APPLICATION OF PACHULSKI
STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE DEBTOR FOR
THE PERIOD SEPTEMBER 24, 2019 THROUGH FEBRUARY 29, 2020**

Name of Applicant: Pachulski Stang Ziehl & Jones LLP ("PSZJ")

Authorized to Provide Professional Services to: The Official Committee of Unsecured
Creditors of the Debtor

Date of Order Authorizing Employment: Order entered November 1, 2019 [Doc 160]
nunc pro tunc to September 24, 2019

Period for Which Compensation is Sought: September 24, 2019 - February 29, 2020
(the "First Compensation Period")

Amount of Fees Sought: \$380,165.00

Amount of Expense Reimbursement Sought: \$ 9,756.19

This is PSZJ's first interim fee application.

Blended Rate in this Application for All Attorneys:	\$675.68
Blended Rate in this Application for All Timekeepers:	\$667.07
Compensation Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but Not Yet Allowed:	\$126,018.00
Compensation Sought in this Application Not Paid Pursuant to a Monthly Compensation Order:	\$254,147.00
Expenses Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but Not Yet Allowed:	\$3,790.46

I. PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
12/17/19	09/24/19 – 11/30/19	\$157,522.50	\$3,790.46	\$126,018.00	\$3,790.46
03/30/20	12/01/19 – 12/31/19	\$ 56,445.00	\$3,377.86	Pending	Pending
03/30/20	01/01/20 – 01/31/20	\$ 93,707.50	\$1,482.24	Pending	Pending
03/30/20	02/01/20 – 02/29/20	\$ 72,490.00	\$1,105.63	Pending	Pending

II. PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes) (Rates capped at \$700/hour)	Total Hours Billed	Total Compensation
James I. Stang	Partner 1983; Member of CA Bar since 1980	\$700.00	116.60	\$ 81,620.00
Iain A.W. Nasatir	Partner 1999; Member of NY Bar since 1983 Member of CA Bar since 1990	\$700.00	35.30	\$ 24,710.00
Kenneth H. Brown	Partner 2001; Member of CA Bar since 1981	\$700.00	2.40	\$ 1,680.00
Victoria A. Newmark	Of Counsel 2008; Member of CA Bar since 1996	\$700.00	18.10	\$ 12,670.00
Ilan D. Scharf	Partner 2010; Member of NY Bar since 2002	\$700.00	339.90	\$226,730.00
Cia H. Mackle	Of Counsel 2007; Member of FL Bar since 2006	\$675.00 \$650.00	12.10 20.00	\$ 8,167.50 \$ 13,000.00
Steven W. Golden	Associate 2016; Member of NY and MD Bars since 2015; Member of TX Bar since 2016	\$575.00	7.30	\$ 4,197.50
Beth D. Dassa	Paralegal	\$425.00 \$395.00	1.10 6.10	\$ 467.50 \$ 2,409.50
La Asia Canty	Paralegal	\$425.00 \$395.00	4.10 5.40	\$ 1,742.50 \$ 2,133.00
Leslie A. Forrester	Law Library Director	\$395.00	1.50	\$ 637.50

Grand Total: \$380,165.00

Total Hours: 569.90

Blended Rate: \$667.07

III. COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Analysis/Recovery	116.30	\$79,385.00
Bankruptcy Litigation	21.60	\$15,120.00
Case Administration	21.00	\$14,182.50
Committee Formation	3.70	\$ 2,440.00
Claims Admin./Objections	67.60	\$44,943.50
Compensation of Professional	4.40	\$ 3,080.00
Compensation of Prof./Others	4.50	\$ 3,150.00
Financial Filings	10.10	\$ 7,070.00
Financing	2.10	\$ 1,470.00
General Creditors Comm.	100.80	\$70,560.00
Hearing	24.80	\$17,216.50
Insurance Coverage	38.70	\$27,090.00
Interviews	2.40	\$ 1,680.00
Litigation (Non-Bankruptcy)	0.80	\$ 560.00
Meeting of Creditors	32.60	\$22,820.00
Operations	2.20	\$ 1,540.00
Plan & Disclosure Statement	21.40	\$14,897.50
Retention of Professional	4.00	\$ 2,068.00
Retention of Prof./Others	2.40	\$ 1,680.00
Stay litigation	72.50	\$49,212.00

IV. EXPENSE SUMMARY

Expense Category	Service Provider (if applicable) ¹	Total Expenses
Air Fare	Delta Airlines	\$2,240.31
Auto Travel Expense	Uber	\$ 7.75
Bloomberg		\$ 90.00
Conference Call	Loop Up	\$1,036.30
CourtLink		\$ 31.27
Express Mail	Federal Express	\$ 159.44
Hotel Expense	Strathallan Hotel; Hilton Hotel; Residence Inn	\$2,243.21
Legal Research	Lexis/Nexis	\$ 977.58
Court Research	Pacer	\$ 103.10
Postage	US Mail	\$ 206.95
Reproduction Expense		\$ 606.40
Reproduction/Scan Copy		\$ 181.30

¹ PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

Expense Category	Service Provider (if applicable) ¹	Total Expenses
Research	Everlaw	\$ 103.45
Travel Expense	Super Park; Travel Insurance	\$ 61.63
Transcript	TSG Reporting; Diane S. Martens	\$1,707.50

The total time expended in connection with the preparation of this application is not included herein, as additional time was expended after the First Compensation Period.

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

Dated: April 3, 2020

/s/ Ilan D. Scharf

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Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re:

THE DIOCESE OF ROCHESTER,

Debtor.

Chapter 11

Case No. 19-20905 (PRW)

**FIRST INTERIM FEE APPLICATION OF PACHULSKI
STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE DEBTOR FOR
THE PERIOD SEPTEMBER 24, 2019 THROUGH FEBRUARY 29, 2020**

Pachulski Stang Ziehl & Jones LLP. (“**PSZJ**” or the “**Firm**”), counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) of The Diocese of Rochester (the “**Debtor**”), hereby submits its first interim fee application, pursuant to 11 U.S.C. §§ 330 and 331 and Rule 2016 of the Federal Rules of Bankruptcy Procedure, for (a) allowance of interim compensation for professional services performed by PSZJ for the period commencing September 24, 2019 through and including February 29, 2020 (the “**First Compensation Period**”) in the amount of \$380,165.00, and (b) reimbursement of its actual and necessary expenses in the amount of \$9,756.19 incurred during the First Compensation Period, on the following grounds:

I. JURISDICTION

1. The Court has jurisdiction over this application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory predicates for relief requested are sections 330 and 331 of Title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

II. **BACKGROUND**

4. On September 12, 2019 (the “**Petition Date**”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor remains in possession of its property and continues to operate and maintain its organization as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On September 24, 2019, the United States Trustee appointed the Committee, pursuant to section 1102 of the Bankruptcy Code.

6. On or about October 18, 2019, PSZJ filed its application seeking to be employed in this case (“**Retention Application**”). As set forth in the declaration of James I. Stang in support of the Retention Application, due to the unique circumstances of this case, PSZJ proposed to charge hourly rates which are below its regular hourly rates, specifically, to charge its normal and customary hourly rates, subject to a cap of \$700 per hour and not to charge for travel time. On November 11, 2019, the Court entered its *Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors of the Debtor Effective as of September 24, 2019* (the “**Retention Order**”) [Doc 160], authorizing the employment of PSZJ as counsel to the Committee effective as of September 24, 2019. The Retention Order authorized PSZJ to apply for compensation for professional services rendered and reimbursement of expenses as set forth in the Retention

Application, subject to the Bankruptcy Code, Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of this Court.

7. PSZJ did not receive a retainer in connection with its employment and, to date, has only received compensation for services and reimbursement of expenses pursuant to the *Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and Members of Official Committees* (the “**Interim Compensation Order**”) [Doc 318].

8. Pursuant to the Interim Compensation Order, PSZJ has filed notices of invoices for services rendered during the First Compensation Period. Copies of such notices are attached hereto as Exhibits A to D and are incorporated herein by reference for all purposes. A summary of these notices is as follows:

First Compensation Period	Total Fees	80% of Fees	20% Holdback	100% Expenses	Total Paid during First Compensation Period
09/24/19 – 11/30/19	\$157,522.50	\$126,018.00	\$31,504.50	\$3,790.46	\$129,808.46
12/01/19 – 12/31/19	\$ 56,445.00	\$ 45,156.00	\$11,289.00	\$3,377.86	\$0.00
01/01/20 – 01/31/20	\$ 93,707.50	\$ 74,966.00	\$18,741.50	\$1,482.24	\$0.00
02/01/20 – 02/29/20	\$ 72,490.00	\$ 57,992.00	\$14,498.00	\$1,105.63	\$0.00

9. Accordingly, pursuant to the notices of invoices filed for the First Compensation Period, PSZJ has received a total amount of \$129,808.46. There remains unpaid a total amount of \$260,112.73 for the First Compensation Period.

Summary of Services Rendered by PSZJ During the First Compensation Period

10. During the First Compensation Period, PSZJ has rendered numerous, varied and substantial services to the Committee in connection with this case, including but not limited to:

A. Asset Analysis and Recovery

11. This category relates to work regarding asset analysis and recovery issues. Services related to asset analysis are of utmost importance in this case because the extent, nature and value of assets available to compensate creditors are unknown. During the First Compensation Period, the Firm, among other things: (1) reviewed and analyzed issues regarding entities related to the Debtor; (2) performed work regarding a document request to the Debtor; (3) reviewed and analyzed issues regarding the Debtor's fiduciary duties and issues raised by alleged fundraising restrictions; (4) reviewed and analyzed standing issues relating to breach of duty claims; (5) performed work regarding a confidentiality agreement; (6) performed legal research regarding restricted gift solicitation issues; (7) performed work regarding a memorandum relating to Catholic Ministries Appeal and restricted solicitation; (8) performed work regarding a contested Bankruptcy Rule 2004 motion seeking an examination of Bishop Emeritus Clark; (9) reviewed and analyzed documents produced by the Debtor; (10) performed work regarding preparation for the Bishop Clark deposition; and (11) corresponded and conferred regarding asset analysis and recovery issues.

Fees: \$79,385.00; Hours: 116.30

B. Bankruptcy Litigation

12. This category relates to work regarding motions or adversary proceedings in the Bankruptcy Court. During the First Compensation Period, the Firm, among other things: (1) reviewed and analyzed First Day affidavits; (2) reviewed and analyzed first day motions, including the utility, employee wages and compensation, cash management and insurance pooling motions; (3) reviewed and analyzed a motion to seal; (4) attended to scheduling issues; (5) performed work regarding a tuition refund stipulation; (6) performed work regarding a parish stay stipulation; and (7) corresponded and conferred regarding bankruptcy litigation issues.

Fees: \$15,120.00; Hours: 21.60

C. Case Administration

13. This category relates to work regarding administration of this case. During the First Compensation Period, the Firm, among other things: (1) maintained a work-in-progress memorandum; (2) prepared for and participated in teleconferences with the Committee and with State Court Counsel; (3) addressed potential conflicts issues; (4) prepared for and met with the Debtor's counsel regarding case issues, documents and the first day motions; (5) performed work regarding an *ex parte* motion and order relating to electronic devices; and (6) conferred and corresponded regarding case administration issues.

Fees: \$14,182.50; Hours: 21.00

D. Committee Formation

14. Work performed in this category relates to advising the Committee with respect to its role in the case and establishing bylaws for the Committee. During the First

Compensation Period, the Firm, among other things, drafted bylaws, and corresponded and conferred regarding work performed in this category.

Fees: \$2,440.00; Hours: 3.70

E. Claims Administration and Objections

15. Work performed in this category relates to negotiating and establishing the bar date, drafting a specialized claims form for sexual abuse claims, and crafting a notice process. During the First Compensation Period, the Firm, among other things: (1) reviewed complaints against the Debtor regarding childhood sexual abuse; (2) reviewed and analyzed bar date issues; (3) conducted research regarding bar dates in cases involving childhood sexual abuse claims; (4) reviewed and analyzed issues regarding the proof of claim process; (5) reviewed and analyzed bar date publication notice issues; (6) performed work regarding a proof of claim form; (7) performed work regarding a bar date motion and order; (8) performed work regarding an objection to bar date motion; (9) performed work regarding negotiations with the Debtor relating to bar date motion; (10) prepared for and attended a teleconference with counsel for insurers regarding proof of claim form issues; (11) reviewed and analyzed the LMI and CNA objections to bar date motion; (12) prepared for a contested hearing on the bar date motion; (13) performed work regarding a revised bar date order; and (14) corresponded and conferred regarding claim issues.

Fees: \$44,943.50; Hours: 67.60

F. Compensation of Professionals

16. This category relates to issues regarding the compensation of the Firm.

During the First Compensation Period, the Firm, among other things: (1) performed work regarding an interim compensation motion and order; (2) performed work regarding monthly fee statements; and (3) corresponded and conferred regarding compensation issues.

Fees: \$3,080.00; Hours: 4.40

G. Compensation of Professionals--Others

17. This category relates to issues regarding the compensation of professionals, other than the Firm. During the First Compensation Period, the Firm, among other things reviewed and analyzed issues regarding the Harris Beach billing.

Fees: \$3,150.00; Hours: 4.50

H. Financial Filings

18. This category relates to issues regarding compliance with reporting requirements. During the First Compensation Period, the Firm, among other things: (1) reviewed and analyzed Monthly Operating Reports; (2) requested and analyzed information from the Debtor regarding Monthly Operating Reports; and (3) corresponded regarding financial filings issues.

Fees: \$7,070.00; Hours: 10.10

I. Financing

19. This category relates to issues regarding financing and use of cash collateral. During the First Compensation Period, the Firm, among other things: (1) reviewed and analyzed a motion regarding the Debtor's use of credit cards; and (2) addressed issues related to an order pursuant to section 345 of the Bankruptcy Code concerning the Communis Fund.

Fees: \$1,470.00; Hours: 2.10

J. General Creditors Committee

20. This category relates to work performed with respect to the Committee and correspondence and discussions with Committee members and their individual counsel regarding the chapter 11 case. During the First Compensation Period, the Firm, among other things: (1) maintained a work-in-progress memorandum; (2) conferred with State Court counsel regarding case issues; (3) prepared for and participated in regularly scheduled conferences with the Committee regarding case issues; (4) reviewed and analyzed recusal issues; (5) prepared memoranda to the Committee regarding case issues; (6) prepared for a conference and met with the Debtor's counsel regarding case issues; and (7) conferred and corresponded regarding Committee issues.

Fees: \$70,560.00; Hours: 100.80

K. Hearing

21. This category relates to preparation for and attendance at hearings. During the First Compensation Period, the Firm, among other things: (1) prepared for and

attended hearings on October 24 and November 21, 2019 and January 14 and February 11, 2020; and (2) corresponded and conferred regarding hearing issues.

Fees: \$17,216.50; Hours: 24.80

L. Insurance Coverage

22. This category relates to insurance coverage issues¹. During the First Compensation Period, the Firm, among other things: (1) reviewed and analyzed a First Day motion and order related to insurance issues; (2) reviewed and analyzed insurance coverage issues; (3) reviewed and analyzed an insurance coverage chart; (4) reviewed and analyzed relief from stay objection issues; (5) reviewed and analyzed liquidation analysis issues; (6) reviewed and analyzed issues regarding new claims and insurance coverage; (7) reviewed and analyzed insurance pooling issues; (8) reviewed and analyzed the Debtor's insurance coverage declaratory relief action; (9) reviewed and analyzed a mediation motion; (10) performed work regarding selection of insurance mediator candidates; (11) reviewed and analyzed pleadings regarding ownership of insurance proceeds; (12) reviewed and analyzed wasting policy issues; (13) reviewed and analyzed issues regarding the known risk doctrine; and (14) corresponded and conferred regarding insurance issues.

Fees: \$28,770.00; Hours: 41.10

¹ Includes time in the Interviews category listed on the attached fee statements.

M. Litigation (Non-Bankruptcy)

23. This category relates to litigation issues in courts other than the Bankruptcy Court. During the First Compensation Period, the Firm, among other things, reviewed and analyzed parish stay issues, and attended to response dates.

Fees: \$560.00; Hours: 0.80

N. Meeting of Creditors

24. This category relates to meeting of creditors issues. During the First Compensation Period, the Firm, among other things: (1) attended to scheduling issues; (2) reviewed and analyzed documents and prepared questions for the Section 341 Meeting of Creditors; (3) reviewed and analyzed Schedules and Statements; (4) prepared for and attended a Section 341 Meeting of Creditors on October 10, 2019; and (5) corresponded and conferred regarding meeting of creditors issues.

Fees: \$22,820.00; Hours: 32.60

O. Operations

25. This category relates to operations issues. During the First Compensation Period, the Firm, among other things: (1) analyzed issues concerning to premium insurance payment issues; (2) reviewed and analyzed pleadings regarding a Section 345 motion; and (3) corresponded and conferred regarding operations issues.

Fees: \$1,540.00; Hours: 2.20

P. Plan and Disclosure Statement

26. This category relates to issues regarding a Plan of Reorganization (“**Plan**”) and Disclosure Statement. During the First Compensation Period, the Firm, among other things: (1) performed work regarding a mediation order; (2) reviewed and analyzed exclusivity issues; (3) performed work regarding a statement concerning exclusivity motion; (4) reviewed and analyzed responses regarding mediation motion; (5) prepared for and attended interviews of mediator candidates; (6) prepared for and attended a hearing on January 14, 2020 on the mediation motion; (7) performed work regarding a statement concerning mediation candidates; and (8) conferred and corresponded regarding Plan and Disclosure Statement issues.

Fees: \$14,897.50; Hours: 21.40

Q. Retention of Professionals

27. This category relates to issues regarding retention of the Firm. During the First Compensation Period, the Firm, among other things, performed work regarding the Firm’s retention application and related order, and attended to local counsel retention issues.

Fees: \$2,068.00; Hours: 4.00

R. Retention of Professionals--Others

28. This category relates to issues regarding the retention of professionals, other than the Firm. During the First Compensation Period, the Firm, among other things, reviewed and analyzed conflicts issues, and corresponded and conferred regarding retention issues.

Fees: \$1,680.00; Hours: 2.40

S. Stay Litigation

29. This category relates to work regarding the automatic stay and relief from stay motions. During the First Compensation Period, the Firm, among other things:

(1) reviewed and analyzed parish stay issues; (2) reviewed and analyzed CNA's motion for relief from stay; (3) performed work regarding a response to CNA's motion for relief from stay; (4) performed work regarding the parish stay stipulation; (5) prepared for oral argument on CNA's motion for relief from stay; (6) attended to issues regarding the document production provision of parish stay stipulation; (7) prepared for and attended a court conference with Justice Chimes regarding state court litigation against parishes; and (8) corresponded and conferred regarding stay litigation issues.

Fees: \$49,212.00; Hours: 72.50

30. The above-referenced description of services is not intended to be exhaustive of the scope of PSZJ's services rendered on behalf of the Committee. A full accounting of all services rendered on behalf of the Committee during the First Compensation Period is contained in related time records attached to the notices of invoices, attached hereto as Exhibits A to D.

31. As contained in the time records attached to the notices of invoices, PSZJ has expended a total of 569.90 hours during the First Compensation Period representing the Committee in this case. The value of the services rendered to the Committee by PSZJ is \$380,165.00 and PSZJ has incurred actual and necessary out-of-pocket expenses in the amount

of \$9,756.19 during the First Compensation Period in connection with such professional services.

III. RELIEF REQUESTED

32. By this application, PSZJ requests entry of an order, substantially in the form attached as Exhibit E: (a) allowing, on an interim basis, \$380,165.00 as compensation for professional services rendered and \$9,756.19 as reimbursement of actual and necessary out-of-pocket expenses incurred during the First Compensation Period in connection with such professional services, and (b) directing the Debtor to pay PSZJ the amount of \$260,112.73 for the total unpaid portion of the First Compensation Period.

Professional Services Rendered During First Compensation Period

33. The value of the professional services rendered to the Committee during the First Compensation Period has been billed at rates normally charged by PSZJ for comparable services performed for other clients, subject to a \$700/hour cap. The requested fees in the amount of \$380,165.00 are reasonable under the circumstances, and reflect the expertise of counsel in representing the Committee in this case.

34. PSZJ has attempted to avoid any duplication of services by its professionals in rendering services. When more than one professional participated in any conference or hearing, such joint participation was necessary because of the complexity of the legal issues involved, the various legal disciplines required, or the need to familiarize the professional with such matters so that he or she could independently perform further essential services in connection with this case.

35. Each entry itemized in PSZJ's time records includes (a) use of a project category (each a "Project Category"), (b) a description of each activity or service that an individual performed, and (c) the number of hours (in increments of one-tenth of an hour) spent by an individual performing the activity or providing service. Attached as Exhibit F is a list of the aggregate recorded hours, blended rate and fees incurred for each Project Category.

Actual and Necessary Expenses Incurred During First Compensation Period

36. During the First Compensation Period, PSZJ has incurred actual and necessary out-of-pocket expenses in the total amount of \$9,756.19.

37. PSZJ seeks reimbursement for, among other things, the following types of expenses: (a) copy expenses; (b) conference calls; (c) online research; (d) delivery services and couriers; (e) postage; (f) trial transcript costs; (g) travel expenses; and (g) miscellaneous expenses. Below is a summary of the actual and necessary out-of-pocket expenses incurred on behalf of the Committee during the First Compensation Period:

EXPENSE CATEGORY	AMOUNT
Copy Expense	\$ 787.70
Conference Call	\$1,036.30
Online Research	
Lexis-Nexis Research	\$ 977.58
PACER Research	\$ 103.10
Bloomberg	\$ 90.00
Everlaw	\$ 103.45
Postage	\$ 206.95
Miscellaneous Expenses	\$6,451.11
Total:	\$9,756.19

All expense entries detailed in PSZJ's time records include an itemization of the expenses by category, the date the expense was incurred, and the amount of the expense. The requested expenses are of the kind customarily charged by PSZJ for similar items in other similar matters. All expenses were incurred on behalf of the Committee, and all expenses paid to outside vendors were billed in this case by PSZJ at the rate charged to PSZJ.

IV. GROUNDS FOR GRANTING RELIEF REQUESTED

38. All of the services for which compensation is requested by PSZJ were performed for, or on behalf of, the Committee, and not on behalf of the Debtor, any creditor, examiner, trustee or any other entity. In addition, PSZJ has not entered into any agreements to fix fees or share compensation as prohibited by 18 U.S.C. § 155 and 11 U.S.C. § 504.

39. This interim application is made at this time due to the substantial amount of time devoted on behalf of the Committee during the First Compensation Period and the impact that the expenditure of such an amount of time without further compensation will have upon PSZJ finances if compensation were delayed to a later time. Thus, Applicant respectfully submits that, pursuant to Local Rule 2016-1 and the Interim Compensation Order, Applicant should not be required to await the conclusion of this case to request the relief sought in this interim fee application.

40. As this Application demonstrates, the services that PSZJ has rendered on behalf of the Committee have been beneficial to the Committee and the Debtor's estate in that the services have been utilized to assist the Committee with those matters outlined above.

41. The attorneys primarily responsible for representing the Committee in connection with this case, James I. Stang and Ilan D. Scharf, have extensive experience in representing creditors' committees, and in cases similar to this one.

42. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code that govern the Court's award of such compensation. See 11 U.S.C. § 331. Section 330 of the

Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code “reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1)(A)-(B). Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

43. PSZJ has reviewed the requirements of each of the foregoing and believes that this application is in compliance with such requirements, as applicable.

44. In addition to the foregoing specified services, PSZJ believes that it has performed further services which are not reflected in the time records. It is impossible to record the detail of each letter, telephone call, conference time or research. Many such hours have been

performed to date, but PSZJ is not requesting compensation for them. Further, as set forth above, PSZJ has capped its hourly rate and is not charging for travel time.

45. All services for which PSZJ seeks compensation, and expenses for which it seeks reimbursement, were performed on behalf of the Committee and were necessary and beneficial to the Committee. PSZJ worked diligently to anticipate or respond to the Committee's needs and assist in the navigation of this very complex chapter 11 case. The compensation requested herein is reasonable in light of the nature, extent, and value of such services rendered to the Committee.

46. In connection with the matters covered by this application, PSZJ received no payment and no promises of payment for services rendered, or to be rendered, from any source other than the Debtor's bankruptcy estate. There is no agreement or understanding between PSZJ and any other person, other than members of the firm, for the sharing of compensation received for services rendered in this case.

V. Valuation of Services

47. Attorneys and paraprofessionals of PSZ&J expended a total 569.90 hours in connection with their representation of the Committee during the First Compensation Period, as follows:

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes) (Rates capped at \$700/hour)	Total Hours Billed	Total Compensation
James I. Stang	Partner 1983; Member of CA Bar since 1980	\$700.00	116.60	\$ 81,620.00
Iain A.W. Nasatir	Partner 1999; Member of NY Bar since 1983 Member of CA Bar since 1990	\$700.00	35.30	\$ 24,710.00
Kenneth H. Brown	Partner 2001; Member of CA Bar since 1981	\$700.00	2.40	\$ 1,680.00
Victoria A. Newmark	Of Counsel 2008; Member of CA Bar since 1996	\$700.00	18.10	\$ 12,670.00
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Steven W. Golden	Associate 2016; Member of NY and MD Bars since 2015; Member of TX Bar since 2016	\$575.00	7.30	\$ 4,197.50
Beth D. Dassa	Paralegal 2006	\$425.00 \$395.00	1.10 6.10	\$ 467.50 \$ 2,409.50
La Asia Canty	Paralegal 2017	\$425.00 \$395.00	4.10 5.40	\$ 1,742.50 \$ 2,133.00
Leslie A. Forrester	Law Library Director	\$395.00	1.50	\$ 637.50

Grand Total: \$380,165.00
Total Hours: 569.90
Blended Rate: \$667.07

48. To the extent time or disbursement charges for services rendered or expenses incurred relate to the First Compensation Period but were not processed prior to the preparation of this application or PSZJ has for any other reason not yet sought compensation or reimbursement of expenses herein with respect to any services rendered or expenses incurred during the First Compensation Period, PSZJ reserves the right to request compensation for such services and reimbursement of such expenses in a future application.

49. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Local Rule 2016 and the Interim Compensation Order signed on or about November 1, 2019 and believes that this Application complies with such Rule and Order.

VI. NOTICE

50. Notice of this application is being given to (a) the Debtor, (b) the Debtor's counsel, (c) the U.S. Trustee, and (d) those parties who have appeared in this case or have requested notice pursuant to Bankruptcy Rule 2002.

WHEREFORE, PSZJ respectfully requests the Court enter an order, substantially in the form attached as Exhibit E: (i) allowing, on an interim basis, \$380,165.00 as compensation for professional services rendered and \$9,756.19 as reimbursement of actual and necessary out-of-pocket expenses incurred during the First Compensation Period in connection with such professional services; (ii) directing the Debtor to pay PSZJ the amount of \$260,112.73 for the unpaid amounts incurred during the First Compensation Period; (iii) allowing such compensation for professional services rendered and reimbursement of actual and necessary out-of-pocket expenses incurred without prejudice to PSZJ's right to seek additional compensation for services performed and expenses incurred during the First Compensation Period, which were

not processed at the time of this application; and (iv) granting PSZJ all other just and proper relief.

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP.

Dated: April 3, 2020

/s/ Ilan D. Scharf

James I. Stang, Esq. (admitted *pro hac vice*)

Ilan D. Scharf, Esq.

Steven W. Golden, Esq.

10100 Santa Monica Boulevard

13th Floor

Los Angeles, California 90067

Telephone: (310) 277-6910

Facsimile: (310) 201-0760

and

780 Third Ave., 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

E-mail: jstang@pszjlaw.com

isharf@pszjlaw.com

sgolden@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

CERTIFICATION

Ilan D. Scharf, hereby declares under penalty of perjury:

- a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP (“**PSZJ**”), and am admitted to appear before this Court.
- b) I am familiar with the work performed on behalf of the Committee by the lawyers and paraprofessionals of PSZJ.
- c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016 and the Interim Compensation Order signed on or about November 1, 2019 and believe that this Application substantially complies with such Rule and Order.

/s/ Ilan D. Scharf
Ilan D. Scharf

1
CERTIFICATE OF SERVICE

I hereby certify that on ___, 2020 a copy of the foregoing First Interim Fee Application of Pachulski Stang Ziehl & Jones LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of the Debtor for the Period September 24, 2019 through February 29, 2020 was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

*****ADD ECF NOTICE PARTIES*****

I further certify that on ___, 2020, a copy of the foregoing First Interim Fee Application of Pachulski Stang Ziehl & Jones LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured creditors of the debtor for the Period September 24, 2019 through February 29, 2020 was served via mail or electronic mail to the following:

EXHIBIT E
[Proposed Order]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re:

THE DIOCESE OF ROCHESTER,

Debtor.

Chapter 11

Case No. 19-20905 (PRW)

**ORDER GRANTING
FIRST INTERIM FEE APPLICATION OF PACHULSKI STANG
ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE DEBTOR
FOR THE PERIOD SEPTEMBER 24, 2019 THROUGH FEBRUARY 29, 2020**

This matter is before the Court on the First Interim Fee Application of Pachulski Stang Ziehl & Jones LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of the Debtor for the Period September 24, 2019 through February 29, 2020 (the “First Compensation Period” and the “Application”) [Doc ____], filed by Pachulski Stang Ziehl & Jones LLP (“PSZJ”), counsel to the Committee. In the Application, PSZJ requests (a) allowance of interim compensation for professional services performed by PSZJ for the First Compensation Period in the amount of \$380,165.00 (b) reimbursement of its actual and necessary expenses in the amount of \$9,756.19 incurred during the First Compensation Period, and (c) directing the Debtor to pay PSZJ the amount of \$260,112.73 for the unpaid total.

The Court, having considered the Application and notice of the Application appearing adequate, and having convened a hearing on _____, 2020 and being otherwise

duly advised in the premises, , determines that the Application should be, and hereby is GRANTED. Accordingly,

IT IS THEREFORE ORDERED as follows:

1. The Application is GRANTED in its entirety.
2. PSZJ's compensation for professional services rendered during the First Compensation Period is allowed on an interim basis in the amount of \$380,165.00.
3. Reimbursement of PSZJ's expenses incurred during the First Compensation Period is allowed on an interim basis in the amount of \$9,756.19.
4. The Debtor is directed to pay PSZJ the amount of \$260,112.73 for the unpaid amounts incurred during the First Compensation Period.
5. The compensation and reimbursement of expenses awarded in this Order shall be interim and subject to final approval pursuant to section 330(a)(5) of the Bankruptcy Code.
6. The allowance of interim compensation and reimbursement of expenses pursuant to this Order is without prejudice to PSZJ's right to seek additional compensation for services performed and expenses incurred during the First Compensation Period, which were not processed at the time of the Application.
7. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

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EXHIBIT F
[Summary of Itemized Time Records]

**SUMMARY OF PROFESSIONAL SERVICES RENDERED BY TIMEKEEPER
FOR THE PERIOD OF SEPTEMBER 24, 2019 THROUGH FEBRUARY 29, 2020**

(Partners)

NAME OF PROFESSIONAL (in alphabetical order) PARTNERS	EFFECTIVE HOURLY RATE (Capped at \$700 per Hour)	TOTAL HOURS BILLED (in this application)	FEES BILLED
James I. Stang	\$700.00	116.60	\$ 81,620.00
Iain A.W. Nasatir	\$700.00	35.30	\$ 24,710.00
Ilan D. Scharf	\$700.00	339.90	\$226,730.00
Kenneth H. Brown	\$700.00	2.40	\$ 1,680.00
Totals for Partners:		494.20	\$334,740.00

(Of-Counsel)

NAME OF PROFESSIONAL (in alphabetical order) OF COUNSEL	EFFECTIVE HOURLY RATE (Capped at \$700 per hour)	TOTAL HOURS BILLED (in this application)	FEES BILLED
Cia H. Mackle	\$675.00	32.10	\$21,167.50
Victoria A. Newmark	\$700.00	18.10	\$12,670.00
Totals for Of-Counsel:		50.20	\$33,837.50

(Associates)

NAME OF PROFESSIONAL (in alphabetical order) ASSOCIATES	EFFECTIVE HOURLY RATE	TOTAL HOURS BILLED (in this application)	FEES BILLED
Steven W. Golden	\$575.00	7.30	\$4,197.50
Totals for Associates:		7.30	\$4,197.50

(Paraprofessionals)

NAME OF PROFESSIONAL (in alphabetical order) Paraprofessionals	EFFECTIVE HOURLY RATE	TOTAL HOURS BILLED (in this application)	FEES BILLED
Beth D. Dassa	\$425.00	7.20	\$2,877.00
Leslie A. Forrester	\$395.00	1.50	\$ 637.50
La Asia S. Canty	\$425.00	9.50	\$3,875.50
Totals for Paraprofessionals:		18.20	\$7,390.00

EXHIBIT A
[First Monthly Fee Statement]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees [Docket No. 318], Pachulski Stang Ziehl & Jones LLP has filed the *First Monthly Fee Statement of Pachulski Stang Ziehl & Jones, LLP for Compensation for Services Rendered and Reimbursement of Expenses As Counsel to The Official Committee of Unsecured Creditors for The Diocese Of Rochester for The Period September 24, 2019 Through November 30, 2019*, a copy of which is attached hereto and hereby served upon you.

Date: December 17, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James I. Stang

James I. Stang (*pro hac vice*)

Ilan D. Scharf

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszlaw.com

ischarf@pszlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

**FIRST MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD
SEPTEMBER 24, 2019 THROUGH NOVEMBER 30, 2019**

Name of Applicant: Pachulski Stang Ziehl & Jones LLP

Authorized to Provide Professional
Services to: The Official Committee of Unsecured Creditors for
the Diocese of Rochester

Date of Retention: Order Entered November 1, 2019 [Docket No. 160]
Employment Effective September 24, 2019

Period for which compensation and
Reimbursement is sought: September 24, 2019 through November 30, 2019

Amount of compensation sought
as well as actual, reasonable and
necessary: 80% OF \$157,522.50 (\$126,018.00)

Amount of expense reimbursement sought
as actual, reasonable and necessary: \$3,790.46

This is a X monthly ____ quarterly ____ final application
This is the first monthly fee statement by Pachulski Stang Ziehl & Jones LLP in this case.

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

November 30, 2019

Invoice 123646

Client 18489

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2019

FEES	\$157,522.50
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EXPENSES	\$3,790.46
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TOTAL CURRENT CHARGES	\$161,312.96
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TOTAL BALANCE DUE	\$161,312.96
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BDD	Dassa, Beth D.	Paralegal	395.00	6.10	\$2,409.50
CHM	Mackle, Cia H.	Counsel	650.00	9.20	\$5,980.00
IAWN	Nasatir, Iain A. W.	Partner	700.00	13.40	\$9,380.00
IDS	Scharf, Ilan D.	Partner	700.00	120.10	\$84,070.00
JIS	Stang, James I.	Partner	700.00	49.70	\$34,790.00
KHB	Brown, Kenneth H.	Partner	700.00	2.40	\$1,680.00
LAF	Forrester, Leslie A.	Other	425.00	0.50	\$212.50
LSC	Canty, La Asia S.	Paralegal	395.00	5.40	\$2,133.00
SWG	Golden, Steven W.	Associate	575.00	7.30	\$4,197.50
VAN	Newmark, Victoria A.	Counsel	700.00	18.10	\$12,670.00
				232.20	\$157,522.50

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	20.40	\$14,280.00
BL	Bankruptcy Litigation [L430]	10.60	\$7,420.00
CA	Case Administration [B110]	19.10	\$12,907.50
CF	Committee Formation	3.70	\$2,440.00
CO	Claims Admin/Objections[B310]	10.80	\$5,486.00
CP	Compensation Prof. [B160]	0.80	\$560.00
FF	Financial Filings [B110]	2.80	\$1,960.00
FN	Financing [B230]	0.90	\$630.00
GC	General Creditors Comm. [B150]	43.10	\$30,170.00
HE	Hearing	10.40	\$7,219.00
IC	Insurance Coverage	15.00	\$10,500.00
MC	Meeting of Creditors [B150]	32.60	\$22,820.00
OP	Operations [B210]	2.20	\$1,540.00
RP	Retention of Prof. [B160]	4.00	\$2,068.00
RPO	Ret. of Prof./Other	2.40	\$1,680.00
SL	Stay Litigation [B140]	53.40	\$35,842.00
		232.20	<hr/> \$157,522.50

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 -00002

Page: 4
Invoice 123646
November 30, 2019

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$1,643.51
Conference Call [E105]	\$504.02
Federal Express [E108]	\$58.72
Hotel Expense [E110]	\$1,512.18
Reproduction/ Scan Copy	\$10.40
Travel Expense [E110]	\$61.63
	<hr/>
	\$3,790.46

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
10/02/2019	IDS	AA	Email to Jim Stang regarding financials.	0.20	700.00	\$140.00
10/03/2019	IDS	AA	Telephone conference with W. Gordon regarding Diocese/Parish relationship.	0.40	700.00	\$280.00
10/06/2019	IDS	AA	Review form 990 filings for entities related to debtor.	1.60	700.00	\$1,120.00
10/14/2019	JIS	AA	Prepare draft of document due diligence list.	1.50	700.00	\$1,050.00
10/16/2019	JIS	AA	Review email regarding document production request, review request and respond.	0.10	700.00	\$70.00
10/17/2019	JIS	AA	Review and revise document production request and forward to Debtor, Committee and state court counsel.	0.60	700.00	\$420.00
10/17/2019	JIS	AA	Telephone call with W. Gordon regarding discovery changes.	0.10	700.00	\$70.00
10/17/2019	IDS	AA	Revise document request to debtor.	2.10	700.00	\$1,470.00
10/17/2019	IDS	AA	Review notes from 341 meeting, SOAL, SOFA redocument requests to debtor.	1.80	700.00	\$1,260.00
10/18/2019	IDS	AA	Email with Debtor counsel regarding document request.	0.20	700.00	\$140.00
10/19/2019	KHB	AA	Telephone call with J. Stang re Debtor's fiduciary duties and issues raised by fund raising based on restrictions to keep funds from creditors.	0.30	700.00	\$210.00
10/19/2019	KHB	AA	Review authorities re Debtor's fiduciary duties and issues raised by fund raising based on restrictions to keep funds from creditors.	0.20	700.00	\$140.00
10/21/2019	JIS	AA	Review website and related materials regarding restricted solicitations.	1.20	700.00	\$840.00
10/21/2019	KHB	AA	Analyze New York nonprofit law and email to J. Stang re standing to sue management for breach of duty.	1.00	700.00	\$700.00
10/22/2019	JIS	AA	Telephone call with Donato regarding meeting agenda, including restricted gifts(.3) review Diocese of Spokane materials re Debtor's duty on gifts (.3).	0.60	700.00	\$420.00
10/29/2019	IDS	AA	Email to Jim Stang regarding discovery.	0.40	700.00	\$280.00
10/29/2019	IDS	AA	Telephone conference with J. Amala regarding discovery.	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2019	JIS	AA	Review and comment on non disclosure agreement.	1.10	700.00	\$770.00
11/13/2019	JIS	AA	Review confidentiality agreement redline.	0.20	700.00	\$140.00
11/13/2019	IDS	AA	Revise confi agreement of Diocese.	0.60	700.00	\$420.00
11/13/2019	IDS	AA	Telephone conference with Jim Stang regarding confi.	0.30	700.00	\$210.00
11/13/2019	IDS	AA	Telephone conference with Debtor's counsel regarding NDA, Discovery, stay.	1.10	700.00	\$770.00
11/13/2019	IDS	AA	Revise NDA	0.20	700.00	\$140.00
11/13/2019	IDS	AA	Telephone conference with Bill Gordon regarding NDA	0.50	700.00	\$350.00
11/14/2019	JIS	AA	Research regarding restricted gift solicitation and impact of insolvency.	2.20	700.00	\$1,540.00
11/18/2019	IDS	AA	Revise NDA.	0.60	700.00	\$420.00
11/19/2019	IDS	AA	Revise NDA.	0.30	700.00	\$210.00
11/27/2019	JIS	AA	Telephone Cia Mackle regarding memo on donative intent (.3); revise memo re donative intent (.3).	0.60	700.00	\$420.00
				20.40		\$14,280.00

Bankruptcy Litigation [L430]

09/25/2019	IDS	BL	Review first day affidavits.	1.70	700.00	\$1,190.00
09/27/2019	IDS	BL	Initial review of utility motion.	0.20	700.00	\$140.00
09/27/2019	IDS	BL	Initial review of employee comp motion.	0.40	700.00	\$280.00
09/27/2019	IDS	BL	Initial review of PSIP motion.	0.40	700.00	\$280.00
10/07/2019	IDS	BL	Telephone conference with counsel to Democrat and Caerter regarding seal motion.	0.30	700.00	\$210.00
10/07/2019	IDS	BL	Review motion to seal	0.90	700.00	\$630.00
10/07/2019	IDS	BL	Telephone conference with Jim Stang regarding motion to seal.	0.20	700.00	\$140.00
10/11/2019	IDS	BL	Memo to committee regarding first day motions.	0.80	700.00	\$560.00
10/11/2019	IDS	BL	Review cash management motion.	0.80	700.00	\$560.00
10/11/2019	IDS	BL	Review utility motion.	0.60	700.00	\$420.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2019	IDS	BL	Review PSIP motion.	0.80	700.00	\$560.00
10/11/2019	IDS	BL	Review wage and compensation motion.	1.00	700.00	\$700.00
10/11/2019	IDS	BL	Review order to seal schedule F.	0.40	700.00	\$280.00
10/11/2019	IDS	BL	Telephone conference with Jim Stang regarding first day motions.	0.40	700.00	\$280.00
10/17/2019	JIS	BL	Telephone call UST regarding October 24 matters.	0.30	700.00	\$210.00
10/22/2019	JIS	BL	Telephone call with Donato and law clerk regarding 10.24 hearing.	0.10	700.00	\$70.00
10/23/2019	IDS	BL	Call with SCC regarding hearing.	0.80	700.00	\$560.00
10/25/2019	IDS	BL	Telephone conference with Jim Stang regarding hearing; transcript, report to Committee.	0.40	700.00	\$280.00
11/13/2019	IDS	BL	Revise ex parte motion for electronic access.	0.10	700.00	\$70.00
				10.60		\$7,420.00

Case Administration [B110]

09/25/2019	IDS	CA	Emails with SCC regarding administrative matters.	0.40	700.00	\$280.00
09/27/2019	IDS	CA	Emails to Committee regarding meeting scheduling.	0.30	700.00	\$210.00
09/27/2019	IDS	CA	Draft WIP list.	1.20	700.00	\$840.00
09/27/2019	IDS	CA	Follow up with SCC regarding contracts for case.	0.40	700.00	\$280.00
09/30/2019	CHM	CA	Conference call with state court counsel.	1.50	650.00	\$975.00
10/01/2019	CHM	CA	Committee conference call.	1.50	650.00	\$975.00
10/02/2019	IDS	CA	Review articles and disclosures regarding DOR, including abuse allegations and property issues.	2.40	700.00	\$1,680.00
10/07/2019	CHM	CA	Conference call with state court counsel.	1.20	650.00	\$780.00
10/07/2019	IDS	CA	Draft agenda for SCC meeting.	0.40	700.00	\$280.00
10/11/2019	LSC	CA	Draft notice of appearance.	0.20	395.00	\$79.00
10/16/2019	CHM	CA	Committee conference call.	1.40	650.00	\$910.00
10/16/2019	JIS	CA	Review issues related to McQuade High School.	1.20	700.00	\$840.00
10/16/2019	IDS	CA	Telephone conference with Jim Stang regarding document request; PSZJ retention.	0.30	700.00	\$210.00
10/17/2019	KHB	CA	Review media reports re abuse at McQuaid.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2019	CHM	CA	Conference call with state court counsel.	0.60	650.00	\$390.00
10/24/2019	IDS	CA	Meet with Jim Stang to prepare for hearing, meeting with Debtor.	1.00	700.00	\$700.00
10/24/2019	IDS	CA	Meet with Debtor's counsel regarding case issues; documents, first days.	3.50	700.00	\$2,450.00
11/13/2019	LSC	CA	File motion re personal electronic devices and correspondence regarding the same.	0.30	395.00	\$118.50
11/21/2019	IDS	CA	Meet with Debtor's counsel regarding case status and document issues.	1.00	700.00	\$700.00
				19.10		\$12,907.50

Committee Formation

09/27/2019	CHM	CF	Draft bylaws for DOR Committee; email same to I. Scharf for review.	0.70	650.00	\$455.00
09/27/2019	CHM	CF	Update bylaws per I. Scharf comments and email same to I. Scharf and J. Stang.	1.10	650.00	\$715.00
09/27/2019	IDS	CF	Review and revise Bylaws.	0.70	700.00	\$490.00
10/01/2019	CHM	CF	Review Diocese of Rochester bylaws and email J. Stang re role of chair and vice-chair in light of discussion on conference call.	0.20	650.00	\$130.00
10/02/2019	CHM	CF	Telephone conference with J. Cali re Chair and Vice Chair roles and update Diocese of Rochester Committee bylaws with Chair and Vice Chair roles defined; email same to J. Stang.	1.00	650.00	\$650.00
				3.70		\$2,440.00

Claims Admin/Objections[B310]

09/25/2019	IDS	CO	Review complaints against Diocese of Rochester regarding CVA cases.	3.40	700.00	\$2,380.00
10/02/2019	JIS	CO	Telephone call with state court counsel regarding window constitutionality.	0.30	700.00	\$210.00
10/04/2019	LSC	CO	Research and retrieval of complaints in connection with pending litigation.	0.70	395.00	\$276.50
10/10/2019	BDD	CO	Email J. Stang re bar dates for diocese cases	0.10	395.00	\$39.50
10/15/2019	BDD	CO	Confer with J. Stang re bar date order project	0.10	395.00	\$39.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2019	JIS	CO	Review bar date spreadsheet and email to state court counsel re same.	0.30	700.00	\$210.00
10/18/2019	BDD	CO	Update Diocese chart re bar dates and email J. Stang re same	5.90	395.00	\$2,330.50
				10.80		\$5,486.00

Compensation Prof. [B160]

10/04/2019	JIS	CP	Review interim compensation motion and email to I. Scharf and J. Dove re same.	0.20	700.00	\$140.00
11/22/2019	IDS	CP	Comments to interim comp motion.	0.60	700.00	\$420.00
				0.80		\$560.00

Financial Filings [B110]

11/01/2019	IDS	FF	Brief review of September MOR	1.00	700.00	\$700.00
11/01/2019	IDS	FF	Respond to email from B. Gordon regarding MOR.	0.20	700.00	\$140.00
11/04/2019	IDS	FF	Review MOR, draft questions regarding same for debtor.	1.30	700.00	\$910.00
11/05/2019	IDS	FF	Email to I. Palermo regarding MOR	0.30	700.00	\$210.00
				2.80		\$1,960.00

Financing [B230]

10/01/2019	JIS	FN	Review and comment on draft order re M&T credit cards.	0.30	700.00	\$210.00
10/03/2019	IDS	FN	Review cash collateral stipulation.	0.60	700.00	\$420.00
				0.90		\$630.00

General Creditors Comm. [B150]

09/27/2019	JIS	GC	Draft memo to Committee regarding upcoming committee call agenda.	0.40	700.00	\$280.00
09/27/2019	IDS	GC	Update case WIP spreadsheet.	0.80	700.00	\$560.00
09/30/2019	JIS	GC	Conference call with state court counsel regarding case background.	1.60	700.00	\$1,120.00
10/01/2019	JIS	GC	Telephone conference with C. MGarabedian/Lee James (separate calls) regarding committee agenda issues.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/01/2019	JIS	GC	Committee call.	1.50	700.00	\$1,050.00
10/02/2019	IDS	GC	Respond to Committee member questions regarding financials/discovery.	0.20	700.00	\$140.00
10/02/2019	IDS	GC	Telephone conference with Amala regarding Diocese litigation issues.	0.30	700.00	\$210.00
10/02/2019	IDS	GC	Call with SCC regarding case issues; background.	0.70	700.00	\$490.00
10/03/2019	JIS	GC	Telephone call with Debtor's counsel regarding bar date, affiliate litigation, 341(a) meeting, document productions (1.5); follow up with Ilan Scharf (.2).	1.70	700.00	\$1,190.00
10/03/2019	IDS	GC	Email to Committee regarding call scheduling and first meeting.	0.30	700.00	\$210.00
10/07/2019	JIS	GC	State Court Counsel call re 341 meeting and professionals.	1.20	700.00	\$840.00
10/11/2019	JIS	GC	Telephone call with Ilan Scharf regarding judicial issues.	0.20	700.00	\$140.00
10/14/2019	JIS	GC	Conference call with state court counsel regarding case issues.	1.00	700.00	\$700.00
10/16/2019	JIS	GC	Committee conference call meeting.	1.50	700.00	\$1,050.00
10/16/2019	KHB	GC	Confer with J. Stang re recusal issues.	0.30	700.00	\$210.00
10/16/2019	IDS	GC	Attend committee meeting.	1.40	700.00	\$980.00
10/16/2019	IDS	GC	Review material in advance of committee meeting.	0.60	700.00	\$420.00
10/17/2019	JIS	GC	Review case law regarding recusal based on board membership; research re facts of recusal and email to Committee and counsel re status of review.	1.30	700.00	\$910.00
10/17/2019	JIS	GC	Telephone call with Debtor's counsel regarding case issues, including recusal, October 24 hearings.	1.80	700.00	\$1,260.00
10/17/2019	JIS	GC	Two calls with advisors on recusal issues.	0.40	700.00	\$280.00
10/17/2019	KHB	GC	Review authorities re recusal standard.	0.30	700.00	\$210.00
10/17/2019	IDS	GC	Call with Debtor's counsel regarding various matters.	0.90	700.00	\$630.00
10/17/2019	IDS	GC	Telephone conference with Jim Stang regarding call with debtor.	0.20	700.00	\$140.00
10/18/2019	JIS	GC	Telephone call with Ilan Scharf re recusal issues and other case issues.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2019	JIS	GC	Review email inquiring about Paul Schnacky and email to debtor's counsel re same; check website for Schnacky status.	0.20	700.00	\$140.00
10/21/2019	JIS	GC	Conference call with state court counsel re issues for October 24 hearing.	0.50	700.00	\$350.00
10/21/2019	JIS	GC	Draft email to Committee re status.	0.50	700.00	\$350.00
10/23/2019	JIS	GC	Committee call.	1.10	700.00	\$770.00
10/24/2019	JIS	GC	Breakfast meeting with Ilan Scharf to review agenda for Debtor's meeting (1.2); attend meeting with Debtor's counsel re case issues (2.3).	3.50	700.00	\$2,450.00
10/24/2019	JIS	GC	Draft email to committee regarding meeting with Debtor and hearing.	1.10	700.00	\$770.00
10/24/2019	IDS	GC	Meet with Jim Stang regarding hearing; next steps in case.	1.00	700.00	\$700.00
10/28/2019	IDS	GC	Prepare for and attend call with SCC regarding documents, case, parish stay.	1.30	700.00	\$910.00
10/29/2019	IDS	GC	Email to SCC regarding electronics order.	0.20	700.00	\$140.00
10/29/2019	IDS	GC	Review correspondence from J. Coli.	0.40	700.00	\$280.00
10/30/2019	JIS	GC	Committee call.	0.60	700.00	\$420.00
10/30/2019	IDS	GC	Prepare for and attend Committee call.	0.30	700.00	\$210.00
10/30/2019	IDS	GC	Draft agenda for committee call.	0.30	700.00	\$210.00
11/04/2019	JIS	GC	Conference call with state court counsel re case.	0.70	700.00	\$490.00
11/04/2019	IDS	GC	Prepare for call with SCC	0.40	700.00	\$280.00
11/04/2019	IDS	GC	Attend call with SCC regarding documents, parish stay and stay relief.	0.80	700.00	\$560.00
11/06/2019	JIS	GC	Email to State Court Counsel regarding telephone call with Donato.	0.20	700.00	\$140.00
11/06/2019	JIS	GC	Telephone call with Steve Donato regarding parish stay, bar date, document production.	0.70	700.00	\$490.00
11/06/2019	JIS	GC	Telephone call to Ingrid Palermo regarding parish service, documents and MOR questions.	0.30	700.00	\$210.00
11/06/2019	IDS	GC	Prepare for and attend meeting with committee regarding documents and motion for stay relief.	1.00	700.00	\$700.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2019	JIS	GC	Conference call with state court counsel regarding document production, NDA, stay relief.	0.70	700.00	\$490.00
11/11/2019	IDS	GC	Revise electronics order.	0.40	700.00	\$280.00
11/11/2019	IDS	GC	Draft agenda for committee.	0.50	700.00	\$350.00
11/11/2019	IDS	GC	Telephone conference with J. Allen regarding case/hearing.	0.40	700.00	\$280.00
11/11/2019	IDS	GC	Committee call.	1.40	700.00	\$980.00
11/13/2019	JIS	GC	Conference call with Debtor regarding Sec. 345, NDA, parish stay, CNA stay relief motion.	0.90	700.00	\$630.00
11/13/2019	JIS	GC	Committee call (1.4) and follow up with Ilan Scharf (.3).	1.70	700.00	\$1,190.00
11/18/2019	JIS	GC	State Court Counsel call.	0.50	700.00	\$350.00
11/18/2019	IDS	GC	Attend call with SCC regarding case; NDA, documents, parish stay, stay relief.	0.70	700.00	\$490.00
11/19/2019	IDS	GC	Memo to client regarding November 21st hearing.	1.20	700.00	\$840.00
11/25/2019	IDS	GC	Call with SCC regarding case status.	0.50	700.00	\$350.00
				43.10		\$30,170.00

Hearing

10/23/2019	IDS	HE	Telephone conference with Jim Stang regarding hearing.	0.40	700.00	\$280.00
10/23/2019	IDS	HE	Prepare for hearing. Review applicable motions and order.	2.80	700.00	\$1,960.00
10/24/2019	JIS	HE	Attend Bankruptcy Court hearing.	1.80	700.00	\$1,260.00
10/24/2019	IDS	HE	Attend hearing	2.00	700.00	\$1,400.00
10/24/2019	IDS	HE	Telephone conference with SCC regarding hearing.	0.40	700.00	\$280.00
11/19/2019	LSC	HE	Coordinate telephonic appearance at 11/20/19 hearing and correspondence regarding the same.	0.20	395.00	\$79.00
11/21/2019	JIS	HE	Telephone conference with Ilan Scharf regarding November 21, 2019 hearing.	0.60	700.00	\$420.00
11/21/2019	IDS	HE	Attend hearing.	1.50	700.00	\$1,050.00
11/21/2019	IDS	HE	Email to Committee regarding hearing.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2019	IDS	HE	Telephone conference with Jim Stang regarding hearing.	0.40	700.00	\$280.00
				10.40		\$7,219.00

Insurance Coverage

09/26/2019	IAWN	IC	Exchange emails with local counsel and James I Stang re pro hac vice v. bar admission	0.10	700.00	\$70.00
09/30/2019	IAWN	IC	Telephone conference with James I. Stang re status	0.10	700.00	\$70.00
10/09/2019	IAWN	IC	Review first day, follow up with James I Stang re same	0.50	700.00	\$350.00
10/11/2019	IAWN	IC	Review James I Stang email re insurance, review first day motion, respond to James I Stang via email and telephone conference, email Murray and Donato re same	1.40	700.00	\$980.00
10/11/2019	JIS	IC	Meeting with Iain Nasatir regarding insurance coverage issues on pool motion.	0.30	700.00	\$210.00
10/12/2019	IAWN	IC	Exchange emails with Murray, Donato and James I Stang re first day motion	0.20	700.00	\$140.00
10/14/2019	IAWN	IC	Exchange emails with Donato, conference call with Donato, Grayson re first day motion	0.70	700.00	\$490.00
10/14/2019	IAWN	IC	Review emails from James I Stang to SCC re agreement with diocese	0.30	700.00	\$210.00
10/15/2019	IAWN	IC	Exchange emails and telephone conferences with Grayson re first day order language, exchange emails with James I Stang re same	0.90	700.00	\$630.00
10/15/2019	IAWN	IC	Review emails from Donato and Grayson re confidentiality agreement and other issues	0.20	700.00	\$140.00
10/16/2019	IAWN	IC	Email Grayson re language in order	0.10	700.00	\$70.00
10/17/2019	IAWN	IC	Review emails with James I Stang and Ilan Scharf and Diocese re first day order	0.20	700.00	\$140.00
10/17/2019	IAWN	IC	Conference call email etc with Diocese re first day order insurance	0.40	700.00	\$280.00
10/31/2019	IAWN	IC	Review article on insurance in case, review first day motion re same	0.80	700.00	\$560.00
11/04/2019	IAWN	IC	Review insurance order and email trail for Ilan Scharf and confirm	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2019	IAWN	IC	Review Ilan Scharf email re agenda, James I Stang and Murray emails re call re insurance	0.20	700.00	\$140.00
11/07/2019	IAWN	IC	Conference call re insurance, review coverage chart and analyze	2.30	700.00	\$1,610.00
11/07/2019	JIS	IC	Review insurance coverage chart.	0.20	700.00	\$140.00
11/07/2019	JIS	IC	Conference call with Diocese re coverage maps.	1.60	700.00	\$1,120.00
11/07/2019	JIS	IC	Office conference with Ilan Scharf regarding insurance coverage maps.	0.20	700.00	\$140.00
11/07/2019	IDS	IC	Call with Diocese coverage	1.60	700.00	\$1,120.00
11/07/2019	IDS	IC	Office conference with Jim Stang regarding coverage.	0.20	700.00	\$140.00
11/11/2019	IAWN	IC	Review emails from Ilan Scharf and James I Stang re agenda	0.10	700.00	\$70.00
11/12/2019	IAWN	IC	Exchange emails with James I Stang re insurers' strategy	0.10	700.00	\$70.00
11/13/2019	IAWN	IC	Exchange emails with James I Stang and Ilan Scharf re relief from stay objection	0.40	700.00	\$280.00
11/14/2019	IAWN	IC	Reviewed draft objections and emails re same from debtor	0.80	700.00	\$560.00
11/25/2019	IAWN	IC	Review James I Stang email and research from Cia Mackle	0.70	700.00	\$490.00
				15.00		\$10,500.00

Meeting of Creditors [B150]

09/27/2019	JIS	MC	Email to Debtor's counsel regarding hearing/341 dates.	0.20	700.00	\$140.00
10/01/2019	JIS	MC	Telephone call with UST regarding 341 meeting.	0.30	700.00	\$210.00
10/02/2019	JIS	MC	Telephone conference with Debtor counsel regarding 341 meeting and schedules deadline.	0.50	700.00	\$350.00
10/02/2019	IDS	MC	Draft questions for committee members for 341 meeting.	0.70	700.00	\$490.00
10/06/2019	IDS	MC	Review of First Day Declarations in preparation for 341 meeting.	1.20	700.00	\$840.00
10/06/2019	IDS	MC	Review of FY2018 financial statement in preparation for 341 meeting.	1.80	700.00	\$1,260.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/06/2019	IDS	MC	Review of miscellaneous documents in preparation for 341 meeting.	2.70	700.00	\$1,890.00
10/06/2019	IDS	MC	Draft outline of questions for 341 meeting.	2.10	700.00	\$1,470.00
10/07/2019	JIS	MC	Telephone call with Ilan Scharf regarding 341 meeting and SOAL/SOFA issues.	0.20	700.00	\$140.00
10/07/2019	IDS	MC	Detailed review of schedules and SOFA	4.20	700.00	\$2,940.00
10/07/2019	IDS	MC	Prepare questions for 341 meeting.	1.70	700.00	\$1,190.00
10/07/2019	IDS	MC	Telephone conference with Jim Stang regarding schedules and SOFA.	0.30	700.00	\$210.00
10/08/2019	JIS	MC	Committee call re 341 meeting.	1.20	700.00	\$840.00
10/08/2019	IDS	MC	Call with committee regarding 341 meeting; Chapter 11 issues.	1.00	700.00	\$700.00
10/08/2019	IDS	MC	Telephone conference with Jim Stang regarding 341 Meeting.	0.40	700.00	\$280.00
10/08/2019	IDS	MC	Telephone conference with Debtor's counsel regarding 341 meeting.	0.50	700.00	\$350.00
10/08/2019	IDS	MC	Review outline of 341 meeting questions.	1.80	700.00	\$1,260.00
10/09/2019	IDS	MC	Meeting with SCC regarding 341 meeting.	2.20	700.00	\$1,540.00
10/10/2019	IDS	MC	Meet with SCC regarding 341 meeting.	1.50	700.00	\$1,050.00
10/10/2019	IDS	MC	Telephone conference with Jim Stang regarding 341 meeting.	0.60	700.00	\$420.00
10/10/2019	IDS	MC	Prepare for 341 meeting.	1.50	700.00	\$1,050.00
10/10/2019	IDS	MC	Attend 341 meeting.	6.00	700.00	\$4,200.00
				32.60		\$22,820.00

Operations [B210]

10/17/2019	JIS	OP	Draft email to Committee regarding payments to listed priests.	0.30	700.00	\$210.00
10/21/2019	JIS	OP	Telephone call with M. Garabedian and telephone call with Lee James re payments for insurance for perpetrators.	0.20	700.00	\$140.00
10/22/2019	JIS	OP	Telephone call to V. Rivera regarding insurance premium issues.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2019	JIS	OP	Telephone call with Committee member regarding premium insurance payment.	0.20	700.00	\$140.00
11/21/2019	IDS	OP	Review pleadings regarding 345 motion.	1.30	700.00	\$910.00
				2.20		\$1,540.00

Retention of Prof. [B160]

09/26/2019	LSC	RP	Draft retention application, declarations, and proposed order.	2.40	395.00	\$948.00
09/27/2019	JIS	RP	Review and revise employment application, declaration and order.	0.40	700.00	\$280.00
10/03/2019	IDS	RP	Review local counsel disclosures regarding retention application.	0.30	700.00	\$210.00
10/08/2019	IDS	RP	Telephone conference with Jim Stang regarding local counsel retention.	0.40	700.00	\$280.00
10/11/2019	JIS	RP	Email to Committee regarding employment application and local counsel.	0.40	700.00	\$280.00
10/21/2019	JIS	RP	Review UST email regarding employment order and telephone call to Shannon Scott re employment application order and instructions to revise.	0.10	700.00	\$70.00
				4.00		\$2,068.00

Ret. of Prof./Other

10/03/2019	JIS	RPO	Review emails regarding J. Dove employment application and respond.	0.20	700.00	\$140.00
10/08/2019	JIS	RPO	Telephone calls to various state court counsel re employment issues.	0.60	700.00	\$420.00
10/18/2019	IDS	RPO	Email to Jim Stang regarding conflict issue.	0.20	700.00	\$140.00
10/18/2019	IDS	RPO	Analysis of potential conflict issue.	1.00	700.00	\$700.00
10/18/2019	IDS	RPO	Email with SCC regarding conflict.	0.20	700.00	\$140.00
10/21/2019	JIS	RPO	Review email from Debtor's counsel re Stretto employment application, review application and email to Debtor's counsel re rate schedule.	0.10	700.00	\$70.00
11/15/2019	JIS	RPO	Review of amended affidavit for Debtor's counsel.	0.10	700.00	\$70.00
				2.40		\$1,680.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stay Litigation [B140]						
10/14/2019	JIS	SL	Email regarding terms of parish stay.	0.60	700.00	\$420.00
10/15/2019	JIS	SL	Review comments to letter re parish stay and revise; email to Debtor's counsel.	0.20	700.00	\$140.00
10/29/2019	IDS	SL	Review Continental Motion for stay relief.	0.80	700.00	\$560.00
10/29/2019	IDS	SL	Email to Jim Stang regarding Continental stay relief.	0.20	700.00	\$140.00
10/30/2019	IAWN	SL	Review and analyze Continental relief from stay motion, exchange emails and telephone conference with James I Stang re same	1.30	700.00	\$910.00
10/30/2019	IDS	SL	Email memo regarding stay relief.	0.70	700.00	\$490.00
10/30/2019	IDS	SL	Telephone conference with Jim Stang regarding Continental Motion	0.30	700.00	\$210.00
10/30/2019	IDS	SL	Review stay status of insurance coverage issues in NY state.	1.20	700.00	\$840.00
10/31/2019	VAN	SL	Phone conference with Ilan Scharf regarding opposition to Continental Insurance motion for relief from stay.	0.20	700.00	\$140.00
11/01/2019	LAF	SL	Legal research re: Stay relief to file declaratory action.	0.50	425.00	\$212.50
11/01/2019	VAN	SL	Analysis regarding Continental Insurance relief from stay motion.	0.60	700.00	\$420.00
11/01/2019	SWG	SL	Research regarding insurer relief from stay motion.	1.60	575.00	\$920.00
11/04/2019	IDS	SL	Review case law regarding stay relief.	0.80	700.00	\$560.00
11/04/2019	IDS	SL	Telephone conference with Steve Golden regarding response to stay relief.	0.20	700.00	\$140.00
11/04/2019	IDS	SL	Email with V. Newmark regarding stay relief objection.	0.30	700.00	\$210.00
11/04/2019	VAN	SL	Analysis regarding Continental Insurance relief from stay motion.	2.20	700.00	\$1,540.00
11/04/2019	SWG	SL	Research issues regarding insurer relief from stay.	5.20	575.00	\$2,990.00
11/05/2019	IDS	SL	Email and respond to S. Golden; email memo regarding stay relief.	0.50	700.00	\$350.00
11/05/2019	VAN	SL	Analysis regarding opposition to Continental Insurance RFS motion; draft same.	1.20	700.00	\$840.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2019	SWG	SL	Research issues re: insurers' lift stay motion	0.50	575.00	\$287.50
11/06/2019	VAN	SL	Analysis regarding opposition to Continental Insurance RFS motion; draft same.	4.90	700.00	\$3,430.00
11/07/2019	VAN	SL	Draft/revise opposition to Continental Insurance RFS motion.	4.80	700.00	\$3,360.00
11/08/2019	JIS	SL	Review CNA stay relief motion and Duluth docket regarding coverage actions.	0.80	700.00	\$560.00
11/08/2019	JIS	SL	Partial review of stay stipulation.	0.60	700.00	\$420.00
11/08/2019	VAN	SL	Draft/revise opposition to Continental Insurance RFS motion.	3.40	700.00	\$2,380.00
11/11/2019	IDS	SL	Revise stay relief objection.	1.80	700.00	\$1,260.00
11/11/2019	IDS	SL	Telephone conference with Jim Stang regarding stay relief objection.	0.30	700.00	\$210.00
11/11/2019	IDS	SL	Revise motion/stipulation regarding stay relief.	0.80	700.00	\$560.00
11/12/2019	IAWN	SL	Review insurer relief from stay motion and draft response, propose suggested additional historical information	1.20	700.00	\$840.00
11/13/2019	IDS	SL	Emails with Jim Stang. IAWN regarding continental lift stay.	0.20	700.00	\$140.00
11/13/2019	IDS	SL	Review debtor's draft objection to CNA lift stay.	0.80	700.00	\$560.00
11/13/2019	IDS	SL	Revise objection to DNA motion.	0.70	700.00	\$490.00
11/13/2019	VAN	SL	Attention to opposition to Continental Insurance relief from stay motion.	0.80	700.00	\$560.00
11/14/2019	JIS	SL	Review insurance coverage declaratory relief complaint.	0.30	700.00	\$210.00
11/14/2019	JIS	SL	Review final version of stay relief objection.	0.10	700.00	\$70.00
11/14/2019	IDS	SL	Review debtor objection to stay relief.	1.20	700.00	\$840.00
11/14/2019	IDS	SL	Review insurance declaration.	0.70	700.00	\$490.00
11/14/2019	IDS	SL	Revise objection to stay relief	1.80	700.00	\$1,260.00
11/14/2019	LSC	SL	Review and revise opposition to Continental's motion for relief from stay and correspondence regarding the same (.5); file and serve same (.3).	0.80	395.00	\$316.00
11/19/2019	LSC	SL	Research and correspondence in connection with Continental motion for relief from stay and	0.80	395.00	\$316.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			responses/objections thereto.			
11/20/2019	IDS	SL	Revise parish stipulation.	1.80	700.00	\$1,260.00
11/20/2019	IDS	SL	Prepare for oral arguments on stay relief (continental); review pleadings and caselaw regarding same.	4.50	700.00	\$3,150.00
11/21/2019	IDS	SL	Prepare for oral arguments on stay relief	1.00	700.00	\$700.00
11/25/2019	IDS	SL	Telephone conference with B. Gordon regarding Parish stipulation.	0.20	700.00	\$140.00
				<hr/> 53.40		<hr/> \$35,842.00
TOTAL SERVICES FOR THIS MATTER:						\$157,522.50

Expenses

10/01/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.21
10/01/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	142.78
10/03/2019	AF	Air Fare [E110] Delta Airlines, Tkt. 006424015747320, From LAG to ROC, IDS	224.80
10/07/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	62.08
10/08/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	87.72
10/09/2019	AF	Air Fare [E110] Delta Airlines, from STL to DTW, DTW to ROC, round trip, J. Cali	876.81
10/10/2019	HT	Hotel Expense [E110] Strathallan Hotel, 09/09/19-09/10/19, 1 nights, J. Cali	238.70
10/10/2019	HT	Hotel Expense [E110] The Strathallan Hotel, 1 night, IDS	260.00
10/10/2019	TE	Travel Expense [E110] Super Park, Parking Fee, J. Cali	38.00
10/14/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.35
10/14/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	40.80
10/15/2019	HT	Hotel Expense [E110] Hilton Hotel, 1 night , IDS	350.01
10/16/2019	HT	Hotel Expense [E110] Hilton Hotel, 1 night, IDS	199.21
10/16/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
10/17/2019	AF	Air Fare [E110] Delta Airlines, Tkt. 00624035845263, From LGA to RST , IDS	409.60
10/17/2019	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
10/18/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.22
10/18/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	10.77
10/21/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	24.57
10/21/2019	FE	18489.00002 FedEx Charges for 10-21-19	17.52
10/21/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/23/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	57.47
10/24/2019	HT	Hotel Expense [E110] The Strathallan Rochester Hotel, 1 night, IDS	464.26
10/28/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	30.51
10/28/2019	FE	18489.00002 FedEx Charges for 10-28-19	17.52
10/30/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	46.54
10/31/2019	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
10/31/2019	TE	Travel Expense [E110] Travel Insurance, IDS	23.63
11/13/2019	FE	18489.00002 FedEx Charges for 11-13-19	11.84
11/14/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90

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11/15/2019	FE	18489.00002 FedEx Charges for 11-15-19	11.84
11/21/2019	AF	Air Fare [E110] Delta Airlines, Tkt. 00624043958624, From RST to JFK, IDS	132.30
Total Expenses for this Matter			\$3,790.46

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 11/30/2019

Total Fees \$157,522.50

Total Expenses 3,790.46

Total Due on Current Invoice \$161,312.96

Outstanding Balance from prior invoices as of 11/30/2019 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
------------------------	---------------------	--------------------	------------------------	--------------------

Total Amount Due on Current and Prior Invoices:	\$161,312.96
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**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
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CERTIFICATE OF SERVICE

I, Sophia L. Lee, an Administrative Assistant at the law firm of Pachulski Stang Ziehl & Jones LLP, attorneys for The Official Committee of Unsecured Creditors for The Diocese of Rochester, Inc., being over the age of 18 and residing in Los Angeles, California, hereby certify under penalty of perjury that on the 17th day of December 2019, I electronically filed the FIRST MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD SEPTEMBER 24, 2019 THROUGH NOVEMBER 30, 2019, with the Clerk of the Bankruptcy Court for the Western District of New York, using the CM/ECF system.

I also certify that on December 17, 2019, via First Class Mail, using the United States Postal Service in the State of California, copies of the above-referenced document were mail to:

Kathleen D. Schmitt, Esq.
Office of the U.S. Trustee
Federal Office Building
100 State Street, Room 6090
Rochester, NY 14614

Stephen A. Donato
Bond, Schoeneck & King, PLLC
One Lincoln Center
Syracuse, NY 13202-1355

Dated: December 17, 2019

/s/ Sophia L. Lee

Sophia L. Lee

EXHIBIT B
[Second Monthly Fee Statement]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (PRW)
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**SECOND MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES
LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors for the Diocese of Rochester
Date of Retention:	Order Entered November 1, 2019 [Docket No. 160] Employment Effective as of September 24, 2019
Period for which compensation and Reimbursement is sought:	December 1, 2019 through December 31, 2019
Amount of compensation sought as well as actual, reasonable and necessary:	80% OF \$56,445.00 (\$45,156.00)
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$3,377.86
This is a <u>X</u> monthly ____ quarterly ____ final application	
This is the first monthly fee statement by Pachulski Stang Ziehl & Jones LLP in this case.	

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
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NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees [Docket No. 318], Pachulski Stang Ziehl & Jones LLP has filed the *Second Monthly Fee Statement of Pachulski Stang Ziehl & Jones, LLP for Compensation for Services Rendered and Reimbursement of Expenses As Counsel to The Official Committee of Unsecured Creditors for The Diocese Of Rochester for The Period December 1, 2019 Through December 31, 2019*, a copy of which is attached hereto and hereby served upon you.

Date: March 30, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/Ilan D. Scharf

James I. Stang (*pro hac vice*)

Ilan D. Scharf

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszjlaw.com

ischarf@pszjlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

December 31, 2019

Invoice 124553

Client 18489

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2019

FEES \$56,445.00

EXPENSES \$3,377.86

TOTAL CURRENT CHARGES **\$59,822.86**

BALANCE FORWARD **\$161,312.96**

LAST PAYMENT **\$129,808.46**

TOTAL BALANCE DUE **\$91,327.36**

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
CHM	Mackle, Cia H.	Counsel	650.00	10.80	\$7,020.00
IAWN	Nasatir, Iain A. W.	Partner	700.00	8.70	\$6,090.00
IDS	Scharf, Ilan D.	Partner	700.00	38.70	\$27,090.00
JIS	Stang, James I.	Partner	700.00	22.60	\$15,820.00
LAF	Forrester, Leslie A.	Other	425.00	1.00	\$425.00
				81.80	\$56,445.00

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	32.50	\$21,990.00
BL	Bankruptcy Litigation [L430]	10.80	\$7,560.00
CA	Case Administration [B110]	1.50	\$995.00
CO	Claims Admin/Objections[B310]	3.80	\$2,660.00
CP	Compensation Prof. [B160]	1.50	\$1,050.00
CPO	Comp. of Prof./Others	4.50	\$3,150.00
FF	Financial Filings [B110]	2.20	\$1,540.00
GC	General Creditors Comm. [B150]	14.30	\$10,010.00
HE	Hearing	0.40	\$280.00
IC	Insurance Coverage	8.00	\$5,600.00
SL	Stay Litigation [B140]	2.30	\$1,610.00
		81.80	<hr/> \$56,445.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 -00002

Page: 4
Invoice 124553
December 31, 2019

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$7.75
Conference Call [E105]	\$143.68
Hotel Expense [E110]	\$731.03
Lexis/Nexis- Legal Research [E	\$814.50
Pacer - Court Research	\$30.20
Postage [E108]	\$4.80
Reproduction/ Scan Copy	\$14.90
Transcript [E116]	\$1,631.00
	<hr/>
	\$3,377.86

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
11/18/2019	CHM	AA	Legal research re restricted donations.	4.30	650.00	\$2,795.00
12/02/2019	IDS	AA	Email to Donato regarding parish stay and NDA.	0.20	700.00	\$140.00
12/05/2019	CHM	AA	Legal research re Catholic Ministries Appeal issues and restricted solicitation.	4.20	650.00	\$2,730.00
12/06/2019	CHM	AA	Finalize email memorandum re Catholic Ministries appeal and restricted solicitation.	1.20	650.00	\$780.00
12/06/2019	JIS	AA	Research on restricted donations and liquidation priority between creditors and donor.	0.70	700.00	\$490.00
12/06/2019	JIS	AA	Review CHM's memo regarding Catholic Ministries Appeal and restricted solicitation.	3.40	700.00	\$2,380.00
12/09/2019	JIS	AA	Redraft memo regarding Catholic Ministries Appeal (CMA) and best interest test and fiduciary duty.	5.30	700.00	\$3,710.00
12/09/2019	LAF	AA	Legal research re: Nonprofits in receivership relating to creditor priority over restricted gifts in dissolution.	0.50	425.00	\$212.50
12/09/2019	IDS	AA	Email to SCC regarding open issues in negotiations with Debtor's non disclosure agreement (NDA)	0.20	700.00	\$140.00
12/09/2019	IDS	AA	Revise draft NDA to reflect Committee position.	1.20	700.00	\$840.00
12/09/2019	IDS	AA	Email to C. Sullivan regarding Committee position on NDA.	0.20	700.00	\$140.00
12/10/2019	JIS	AA	Review of law review articles regarding restricted gifts and priority/impact on creditors rights.	0.80	700.00	\$560.00
12/10/2019	LAF	AA	Legal research re: Charities in bankruptcy relating to creditor priorities in dissolution.	0.50	425.00	\$212.50
12/10/2019	IDS	AA	Follow up review of documents to Debtor. request.	0.70	700.00	\$490.00
12/11/2019	JIS	AA	Call with Debtor's counsel regarding doc production and bar date.	1.20	700.00	\$840.00
12/12/2019	IDS	AA	Telephone call with James Stang regarding parish stay and NDA.	0.30	700.00	\$210.00
12/12/2019	IDS	AA	Email to SCC regarding NDA for comments.	0.20	700.00	\$140.00
12/12/2019	IDS	AA	Revise NDA per comments from SCC.	0.90	700.00	\$630.00
12/12/2019	IDS	AA	Revise NDA per futher comments SCC.	1.30	700.00	\$910.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2019	IDS	AA	Revise NDA per comments from JIS.	0.80	700.00	\$560.00
12/13/2019	IDS	AA	Email to SCC regarding NDA.	0.20	700.00	\$140.00
12/16/2019	IAWN	AA	Review memorandum re restricted assets	0.80	700.00	\$560.00
12/16/2019	JIS	AA	Draft email to Committee regarding CMA and restricted solicitations.	1.20	700.00	\$840.00
12/16/2019	IDS	AA	Email to Debtors' counsel regarding NDA, and parish stay.	0.40	700.00	\$280.00
12/16/2019	IDS	AA	Telephone conference with Jim Stang regarding parish stay stipulation and NDA.	0.40	700.00	\$280.00
12/16/2019	IDS	AA	Revise NDA per discussion with JIS	0.70	700.00	\$490.00
12/18/2019	IDS	AA	Review memo on CMA and donor restrictions.	0.70	700.00	\$490.00
				32.50		\$21,990.00

Bankruptcy Litigation [L430]

12/03/2019	IDS	BL	Further revisions to tuition refund stipulation.	0.40	700.00	\$280.00
12/03/2019	IDS	BL	Email to Jim Stang regarding tuition refund stipulation.	0.20	700.00	\$140.00
12/03/2019	IDS	BL	Email to Committee regarding tuition refund stipulation.	0.20	700.00	\$140.00
12/03/2019	IDS	BL	Revise tuition refund stipulation per Committee comment.	0.20	700.00	\$140.00
12/03/2019	IDS	BL	Revise stipulation regarding payment of tuition refunds.	0.80	700.00	\$560.00
12/09/2019	IDS	BL	Revise parish stay stipulation.	1.70	700.00	\$1,190.00
12/09/2019	IDS	BL	Attend call with certain SCC regarding parish stay.	1.30	700.00	\$910.00
12/10/2019	IDS	BL	Email to Donato regarding parish stay stipulation and Committee's comments.	0.20	700.00	\$140.00
12/10/2019	IDS	BL	Call with SCC regarding parish stay stipulation.	0.90	700.00	\$630.00
12/10/2019	IDS	BL	Revise parish stay stipulation per call with SCC.	1.20	700.00	\$840.00
12/12/2019	IDS	BL	Revise parish stay stipulation for internal consistency.	0.80	700.00	\$560.00
12/12/2019	IDS	BL	Revise parish stay stipulation to clarify certain provisions.	0.70	700.00	\$490.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2019	IDS	BL	Email to SCC regarding parish stay	0.20	700.00	\$140.00
12/13/2019	IDS	BL	Revise parish stay per SCC comments.	0.90	700.00	\$630.00
12/13/2019	IDS	BL	Email to SCC regarding parish stay.	0.30	700.00	\$210.00
12/16/2019	IDS	BL	Revise parish stay for distribution to Debtor.	0.80	700.00	\$560.00
				10.80		\$7,560.00

Case Administration [B110]

11/13/2019	CHM	CA	Draft ex parte motion and order re electronic devices.	1.10	650.00	\$715.00
12/12/2019	IDS	CA	Review email from Debtor regarding meeting proposed discuss pending matters	0.20	700.00	\$140.00
12/23/2019	IDS	CA	Email to SCC regarding update parish and NDA	0.20	700.00	\$140.00
				1.50		\$995.00

Claims Admin/Objections[B310]

12/17/2019	JIS	CO	Conference call with Debtor regarding bar date.	0.70	700.00	\$490.00
12/17/2019	JIS	CO	Post Debtor conference call with Ilan Scharf regarding bar date.	0.10	700.00	\$70.00
12/17/2019	IDS	CO	Prepare for call re bar date (.2); Attend call with Debtor regarding bar date (.7); and follow up call with JIS (.1)	1.00	700.00	\$700.00
12/18/2019	JIS	CO	Telephone call with Debtor's counsel re bar date.	0.20	700.00	\$140.00
12/18/2019	JIS	CO	Telephone call with Marci Hamilton regarding CVA and shortening of window by bar date.	0.20	700.00	\$140.00
12/18/2019	JIS	CO	Telephone call Jason Amala (state court counsel) regarding bar date.	0.90	700.00	\$630.00
12/18/2019	JIS	CO	Telephone call with Lee James (state court counsel) re bar date.	0.30	700.00	\$210.00
12/19/2019	IDS	CO	Email to SCC regarding proof of claims process.	0.40	700.00	\$280.00
				3.80		\$2,660.00

Compensation Prof. [B160]

12/03/2019	IDS	CP	Revise interim comp order.	0.60	700.00	\$420.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/03/2019	IDS	CP	Email to G. Walter regarding interim comp order.	0.20	700.00	\$140.00
12/11/2019	IDS	CP	Telephone call with James Stang regarding fee statements filed.	0.30	700.00	\$210.00
12/23/2019	JIS	CP	Draft response to Lee James (state court counsel) inquiry regarding interim fees.	0.40	700.00	\$280.00
				1.50		\$1,050.00

Comp. of Prof./Others

12/11/2019	IDS	CPO	Brief review of Harris Beach fee statement regarding scope of work for estate.	0.20	700.00	\$140.00
12/12/2019	IDS	CPO	Review Debtor counsel's bill.	0.60	700.00	\$420.00
12/19/2019	JIS	CPO	Review Harris Beach invoice.	1.10	700.00	\$770.00
12/19/2019	IDS	CPO	Detailed review of Harris Beach billing regarding scope of work for estate.	2.30	700.00	\$1,610.00
12/19/2019	IDS	CPO	Telephone conference with Jim Stang regarding Harris Beach billing and work for non-debtors.	0.30	700.00	\$210.00
				4.50		\$3,150.00

Financial Filings [B110]

12/18/2019	IDS	FF	Draft questions regarding October MOR, to Debtor	1.30	700.00	\$910.00
12/18/2019	IDS	FF	Revise questions to Debtor regarding October MOR.	0.30	700.00	\$210.00
12/23/2019	IDS	FF	Email to Donato regarding questions about October MOR.	0.60	700.00	\$420.00
				2.20		\$1,540.00

General Creditors Comm. [B150]

12/02/2019	JIS	GC	Telephone call with Ilan Scharf regarding status of case and Parish stay and NDA.	0.30	700.00	\$210.00
12/02/2019	IDS	GC	Email to Michelle Tuegel (plaintiff's counsel) regarding case status.	0.20	700.00	\$140.00
12/02/2019	IDS	GC	Email to SCC regarding case issues.	0.20	700.00	\$140.00
12/02/2019	IDS	GC	Review file research re Fiduciary duty and parish liability.	0.20	700.00	\$140.00
12/02/2019	IDS	GC	Email to W. Gordon regarding parish liability.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2019	IDS	GC	Email to Committee regarding hearing cancellation.	0.20	700.00	\$140.00
12/04/2019	IDS	GC	Prepare Email to Committee regarding hearing status.	0.70	700.00	\$490.00
12/10/2019	JIS	GC	State Court Counsel call re NDA, parish stay and property of estate issues (1.3); subsequent call with IScharf re same (.2).	1.50	700.00	\$1,050.00
12/10/2019	JIS	GC	Telephone call with Ilan Scharf regarding document production, parish stay, NDA and bar date.	0.50	700.00	\$350.00
12/11/2019	IDS	GC	Prepare for call with Debtors Counsel re document production	0.20	700.00	\$140.00
12/11/2019	JIS	GC	Call with SCC regarding case status.	0.60	700.00	\$420.00
12/11/2019	JIS	GC	Weekly Committee telephonic conference call re multiple in case.	1.00	700.00	\$700.00
12/11/2019	IDS	GC	Telephone call with Debtor's counsel regarding NDA, parish stipulation, document production, bar date.	1.20	700.00	\$840.00
12/11/2019	IDS	GC	Email regarding agenda for committee call to Committee	0.20	700.00	\$140.00
12/11/2019	IDS	GC	Weekly Committee call regarding case issues.	1.10	700.00	\$770.00
12/16/2019	JIS	GC	SCC call regarding NDA and Parish stay.	0.60	700.00	\$420.00
12/16/2019	IDS	GC	Telephone conference with W. Gordon (state court counsel) regarding parish stay, NDA	0.60	700.00	\$420.00
12/16/2019	IDS	GC	Telephone conference with SCC regarding confidentiality, document production, parish stay.	1.00	700.00	\$700.00
12/18/2019	JIS	GC	Weekly Committee call regarding MOR, bar date and document production (1.2); precall with Ilan Scharf re agenda (.2).	1.40	700.00	\$980.00
12/18/2019	IDS	GC	Attend weekly Committee call.	1.20	700.00	\$840.00
12/19/2019	IDS	GC	Telephone conference with Jim Stang regarding bar date, NDA	0.20	700.00	\$140.00
12/23/2019	IDS	GC	Attend weekly SCC call re: case issues	1.00	700.00	\$700.00
				14.30		\$10,010.00

Hearing

12/02/2019	IDS	HE	Email to SCC regarding issues set for 12/5 hearing.	0.20	700.00	\$140.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2019	IDS	HE	Email to La Asia Canty regarding hearing.	0.20	700.00	\$140.00
				0.40		\$280.00

Insurance Coverage

12/02/2019	IAWN	IC	Review emails between James I Stang and W. Gordon liquidation analysis.	0.40	700.00	\$280.00
12/03/2019	IAWN	IC	Review issue of new claims and insurance coverage.	1.40	700.00	\$980.00
12/04/2019	IAWN	IC	Review emails re: conference call (.1) and travel memo from Ilan Scharf (.1)	0.20	700.00	\$140.00
12/05/2019	IAWN	IC	Follow-up email to Murray requesting copies of insurance pooling documents	0.10	700.00	\$70.00
12/12/2019	IAWN	IC	Analyze insurance pooling information	0.80	700.00	\$560.00
12/18/2019	IAWN	IC	Review and analyze emails re James I Stang recent developments re: bar date and MOR	1.00	700.00	\$700.00
12/19/2019	IAWN	IC	Review Debtor's insurance coverage declaratory relief action.	2.10	700.00	\$1,470.00
12/19/2019	IAWN	IC	Review documents re motion (.5), mediation from SCC (.2) and review emails re drop dead date.	0.70	700.00	\$490.00
12/19/2019	JIS	IC	Review mediation motion.	0.10	700.00	\$70.00
12/30/2019	IAWN	IC	Review information re insurance mediator candidates.	0.50	700.00	\$350.00
12/31/2019	IAWN	IC	Review additional emails re insurance mediator candidates' backgrounds.	0.70	700.00	\$490.00
				8.00		\$5,600.00

Stay Litigation [B140]

12/12/2019	JIS	SL	Call with Ilan Scharf regarding SCC comments to parish stipulation.	0.10	700.00	\$70.00
12/12/2019	IDS	SL	Review L. James (SCC) comment to parish stay stipulation.	0.40	700.00	\$280.00
12/12/2019	IDS	SL	Telephone call with L. James (SCC) regarding parish stay.	0.40	700.00	\$280.00
12/12/2019	IDS	SL	Revise parish stay stipulation per comments from SCC.	1.40	700.00	\$980.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 -00002

Page: 11
Invoice 124553
December 31, 2019

2.30

\$1,610.00

TOTAL SERVICES FOR THIS MATTER:

\$56,445.00

Expenses

10/18/2019	TR	Transcript [E116] TSG Reporting, Inc. Inv. 675074, LSC	1,631.00
11/21/2019	AT	Auto Travel Expense [E109] Uber Transportation Services, IDS	7.75
11/21/2019	HT	Hotel Expense [E110] The Strathallan Rochester, 12/20/19-12/21/19, 1 night, IDS	256.17
12/02/2019	LN	18489.00002 Lexis Charges for 12-02-19	242.04
12/03/2019	HT	Hotel Expense [E110] Residence Inn, 11/16/19-11/19/19, 3 nights, R. Romero	474.86
12/05/2019	LN	18489.00002 Lexis Charges for 12-05-19	96.14
12/06/2019	LN	18489.00002 Lexis Charges for 12-06-19	24.03
12/06/2019	LN	18489.00002 Lexis Charges for 12-06-19	72.10
12/09/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.08
12/09/2019	LN	18489.00002 Lexis Charges for 12-09-19	144.21
12/09/2019	RE2	SCAN/COPY (49 @0.10 PER PG)	4.90
12/10/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	44.70
12/10/2019	LN	18489.00002 Lexis Charges for 12-10-19	235.98
12/11/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	67.79
12/16/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	31.11
12/17/2019	PO	18489.00002 :Postage Charges for 12-17-19	4.80
12/17/2019	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
12/17/2019	RE2	SCAN/COPY (75 @0.10 PER PG)	7.50
12/31/2019	PAC	Pacer - Court Research	30.20
Total Expenses for this Matter			\$3,377.86

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 12/31/2019

Total Fees \$56,445.00

Total Expenses 3,377.86

Total Due on Current Invoice \$59,822.86

Outstanding Balance from prior invoices as of 12/31/2019 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
123646	11/30/2019	\$157,522.50	\$3,790.46	\$31,504.50

Total Amount Due on Current and Prior Invoices: \$91,327.36

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

CERTIFICATE OF SERVICE

I, Sophia L. Lee, an Administrative Assistant at the law firm of Pachulski Stang Ziehl & Jones LLP, attorneys for The Official Committee of Unsecured Creditors for The Diocese of Rochester, Inc., being over the age of 18 and residing in Los Angeles, California, hereby certify under penalty of perjury that on the 30th day of March 2020, I electronically filed the SECOND MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019, with the Clerk of the Bankruptcy Court for the Western District of New York, using the CM/ECF system.

I also certify that on March 30, 2020, via First Class Mail, using the United States Postal Service in the State of California, copies of the above-referenced document were mail to:

Hon. Paul R. Warren
United States Bankruptcy
Court – Western District
100 State St.
Rochester, NY 14614

Kathleen D. Schmitt, Esq.
Office of the U.S. Trustee
Federal Office Building
100 State Street, Room 6090
Rochester, NY 14614

Stephen A. Donato
Bond, Schoeneck & King, PLLC
One Lincoln Center
Syracuse, NY 13202-1355

Dated: March 30, 2020

/s/ Sophia L. Lee
Sophia L. Lee

EXHIBIT C
[Third Monthly Fee Statement]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (PRW)
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**THIRD MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES
LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD
JANUARY 1, 2020 THROUGH JANUARY 31, 2020**

Name of Applicant:

Pachulski Stang Ziehl & Jones LLP

Authorized to Provide Professional
Services to:

The Official Committee of Unsecured Creditors for
the Diocese of Rochester

Date of Retention:

Order Entered November 1, 2019 [Docket No. 160]
Employment Effective as of September 24, 2019

Period for which compensation and
Reimbursement is sought:

January 1, 2020 through January 31, 2020

Amount of compensation sought
as well as actual, reasonable and
necessary:

80% OF \$93,707.50 (\$74,966.00)

Amount of expense reimbursement sought
as actual, reasonable and necessary:

\$1,482.24

This is a X monthly ____ quarterly ____ final application

This is the first monthly fee statement by Pachulski Stang Ziehl & Jones LLP in this case.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees [Docket No. 318], Pachulski Stang Ziehl & Jones LLP has filed the *Third Monthly Fee Statement of Pachulski Stang Ziehl & Jones, LLP for Compensation for Services Rendered and Reimbursement of Expenses As Counsel to The Official Committee of Unsecured Creditors for The Diocese Of Rochester for The Period January 1, 2020 Through January 31, 2020*, a copy of which is attached hereto and hereby served upon you.

Date: March 30, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/Ilan D. Scharf

James I. Stang (*pro hac vice*)

Ilan D. Scharf

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*Counsel to the Official Committee of Unsecured
Creditors*

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

January 31, 2020

Invoice 124554

Client 18489

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2020

FEES	\$93,707.50
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EXPENSES	\$1,482.24
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TOTAL CURRENT CHARGES	\$95,189.74
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BALANCE FORWARD	\$91,327.36
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TOTAL BALANCE DUE	\$186,517.10
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BDD	Dassa, Beth D.	Paralegal	425.00	1.10	\$467.50
CHM	Mackle, Cia H.	Counsel	675.00	1.30	\$877.50
IAWN	Nasatir, Iain A. W.	Partner	700.00	2.50	\$1,750.00
IDS	Scharf, Ilan D.	Partner	0.00	8.00	\$0.00
IDS	Scharf, Ilan D.	Partner	700.00	97.30	\$68,110.00
JIS	Stang, James I.	Partner	700.00	29.90	\$20,930.00
LSC	Canty, La Asia S.	Paralegal	425.00	3.70	\$1,572.50
				143.80	\$93,707.50

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	28.20	\$18,855.00
BL	Bankruptcy Litigation [L430]	0.20	\$140.00
CA	Case Administration [B110]	0.40	\$280.00
CO	Claims Admin/Objections[B310]	27.20	\$18,737.50
CP	Compensation Prof. [B160]	2.10	\$1,470.00
FF	Financial Filings [B110]	5.10	\$3,570.00
FN	Financing [B230]	1.20	\$840.00
GC	General Creditors Comm. [B150]	29.40	\$20,580.00
HE	Hearing	5.10	\$3,487.50
IC	Insurance Coverage	3.80	\$2,660.00
IN	Interviews	2.40	\$1,680.00
LN	Litigation (Non-Bankruptcy)	0.80	\$560.00
PD	Plan & Disclosure Stmt. [B320]	17.00	\$11,817.50
SL	Stay Litigation [B140]	12.90	\$9,030.00
		143.80	<hr/> \$93,707.50

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 -00002

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Invoice 124554
January 31, 2020

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$596.80
Conference Call [E105]	\$388.60
CourtLink	\$17.15
Federal Express [E108]	\$45.69
Postage [E108]	\$56.80
Reproduction Expense [E101]	\$251.20
Reproduction/ Scan Copy	\$126.00
	<hr/>
	\$1,482.24

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
01/02/2020	JIS	AA	Telephone call with Ilan Scharf regarding NDA changes to non disclosure agreement (NDA)	0.30	700.00	\$210.00
01/02/2020	IDS	AA	Review revised NDA	0.80	700.00	\$560.00
01/02/2020	IDS	AA	Email to SCC regarding NDA from Debtor.	0.40	700.00	\$280.00
01/03/2020	IDS	AA	Telephone conference with Debtor's counsel regarding NDA.	0.90	700.00	\$630.00
01/03/2020	IDS	AA	Revise NDA following call with Debtor's counsel.	0.80	700.00	\$560.00
01/05/2020	IDS	AA	Revise NDA per telephone conference with Debtor's counsel.	0.80	700.00	\$560.00
01/06/2020	IDS	AA	Revise email to S. Donato per SCC.	0.80	700.00	\$560.00
01/06/2020	IDS	AA	Draft email memo to Committee regarding NDA	0.80	700.00	\$560.00
01/06/2020	IDS	AA	Telephone conference with Jim Stang regarding memo to Committee regarding NDA	0.30	700.00	\$210.00
01/08/2020	CHM	AA	Draft 2004 Motion and email same to I. Scharf.	1.30	675.00	\$877.50
01/08/2020	JIS	AA	Telephone call with Ilan Scharf regarding call with Debtor's counsel on NDA.	0.30	700.00	\$210.00
01/08/2020	IDS	AA	Email to Committee regarding questions for MOR NDA	0.40	700.00	\$280.00
01/08/2020	IDS	AA	Telephone conference with Debtor's counsel regarding NDA	1.00	700.00	\$700.00
01/09/2020	JIS	AA	Telephone call with Ilan Scharf regarding Buffalo NDA and precedent application to Rochester NDA discussions.	0.20	700.00	\$140.00
01/09/2020	IDS	AA	Revise NDA following most recent round of negotiations with SCC and debtor.	1.30	700.00	\$910.00
01/09/2020	IDS	AA	Email memo to SCC regarding revised NDA.	0.80	700.00	\$560.00
01/09/2020	IDS	AA	Email memo to SCC regarding revised NDA	0.70	700.00	\$490.00
01/15/2020	IDS	AA	Email to James Stang regarding B. Clark deposition.	0.20	700.00	\$140.00
01/15/2020	IDS	AA	Email to SCC regarding complaints for B. Clark 2004 motion.	0.20	700.00	\$140.00
01/16/2020	IDS	AA	Review NDA as revised by Debtor's Counsel.	0.50	700.00	\$350.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/22/2020	IDS	AA	Telephone conference with W. Gordon regarding NDA	0.40	700.00	\$280.00
01/22/2020	IDS	AA	Revise NDA following SCC call	1.80	700.00	\$1,260.00
01/22/2020	IDS	AA	Further revisions to NDA per James I. Stang's comments	0.40	700.00	\$280.00
01/23/2020	IDS	AA	Finalize NDA	0.60	700.00	\$420.00
01/23/2020	IDS	AA	Email to Committee and SCC regarding NDA	0.20	700.00	\$140.00
01/23/2020	IDS	AA	Email with C. Dupre and V. Rivera regarding NDA	0.20	700.00	\$140.00
01/23/2020	IDS	AA	Revise B. Clark 2004 motion	1.20	700.00	\$840.00
01/23/2020	IDS	AA	Telephone conference with James I. Stang regarding B. Clark 2004 motion	0.10	700.00	\$70.00
01/23/2020	IDS	AA	Telephone conference with W. Gordon regarding B. Clark 2004 motion	0.10	700.00	\$70.00
01/23/2020	IDS	AA	Revise/draft B. Clark 2004 motion per SCC comments, updated facts, review of exhibits	1.70	700.00	\$1,190.00
01/23/2020	IDS	AA	Email with L. Canty regarding service of B. Clark 2004 motion	0.20	700.00	\$140.00
01/23/2020	IDS	AA	Email to James I. Stang regarding B. Clark 2004 motion	0.20	700.00	\$140.00
01/23/2020	IDS	AA	Email to Committee and SCC regarding B. Clark 2004 motion	0.20	700.00	\$140.00
01/23/2020	LSC	AA	Prepare documents and service list in connection with 2004 motion.	0.50	425.00	\$212.50
01/24/2020	IDS	AA	Finalize B. Clark 2004 motion	0.80	700.00	\$560.00
01/24/2020	IDS	AA	Telephone conference with L. Canty regarding filing and service of B. Clark 2004 motion	0.20	700.00	\$140.00
01/24/2020	IDS	AA	Revise B. Clark 2004 motion	2.30	700.00	\$1,610.00
01/24/2020	IDS	AA	Telephone conference with James I. Stang regarding B. Clark 2004 motion	0.20	700.00	\$140.00
01/24/2020	IDS	AA	Telephone conference with G. Walter regarding B. Clark 2004 motion	0.20	700.00	\$140.00
01/24/2020	IDS	AA	Telephone conference with W. Gordon regarding B. Clark 2004 motion	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2020	LSC	AA	Draft notice of 2004 motion (.3); Assist with preparation and filing of 2004 motion (2.3).	2.60	425.00	\$1,105.00
01/27/2020	JIS	AA	Telephone call with Ilan Scharf regarding comments on Rule 2004 exam application of Bishop Clark.	0.70	700.00	\$490.00
01/27/2020	IDS	AA	Email to committee regarding NDA	0.20	700.00	\$140.00
01/30/2020	IDS	AA	Follow up with committee members regarding NDA	0.20	700.00	\$140.00
				28.20		\$18,855.00

Bankruptcy Litigation [L430]

01/06/2020	IDS	BL	Email to C. Mackle for 2004 to Debtor regarding documents.	0.20	700.00	\$140.00
				0.20		\$140.00

Case Administration [B110]

01/02/2020	IDS	CA	Update work in progress list.	0.20	700.00	\$140.00
01/30/2020	IDS	CA	Update work in progress list.	0.20	700.00	\$140.00
				0.40		\$280.00

Claims Admin/Objections[B310]

01/02/2020	BDD	CO	Review social media sites re possible publication of bar date notice and email J. Stang re same	1.10	425.00	\$467.50
01/15/2020	IDS	CO	Initial comments to proposed POC form.	0.80	700.00	\$560.00
01/15/2020	IDS	CO	Revise POC form.	1.70	700.00	\$1,190.00
01/15/2020	IDS	CO	Email to SCC regarding DOR POC form.	0.60	700.00	\$420.00
01/15/2020	IDS	CO	Review comments to POC form from J.Cali.	0.20	700.00	\$140.00
01/15/2020	IDS	CO	Email to W. Gordon regarding POC form.	0.20	700.00	\$140.00
01/15/2020	IDS	CO	Email to committee regarding POC form.	0.20	700.00	\$140.00
01/16/2020	JIS	CO	Review/revise markup to insurers' comments on POC form.	1.10	700.00	\$770.00
01/16/2020	JIS	CO	Review/revise bar date motion with comments and review emails re publication notice.	0.60	700.00	\$420.00
01/16/2020	IDS	CO	Email to J. Cali regarding POC Form.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2020	IDS	CO	Revise POC Form per committee comments.	0.60	700.00	\$420.00
01/16/2020	IDS	CO	Draft email correspondence to Debtor's counsel regarding POC Form.	0.90	700.00	\$630.00
01/16/2020	IDS	CO	Email to committee member regarding POC.	0.20	700.00	\$140.00
01/16/2020	IDS	CO	Revise POC forms per James Stang comments.	1.70	700.00	\$1,190.00
01/20/2020	IDS	CO	Review Bar Date motion.	1.80	700.00	\$1,260.00
01/21/2020	IDS	CO	Email to SCC, Committee regarding bar date motion	0.80	700.00	\$560.00
01/23/2020	IDS	CO	Initial review of POC Form as filed vs. Committee comments	0.40	700.00	\$280.00
01/23/2020	IDS	CO	Email to Debtor's counsel regarding POC Form	0.10	700.00	\$70.00
01/23/2020	IDS	CO	Revise bar date order	1.30	700.00	\$910.00
01/27/2020	IDS	CO	Email to Committee regarding media coverage of CVA in Rochester for bar date notice analysis	0.30	700.00	\$210.00
01/27/2020	IDS	CO	Telephone conference with James I. Stang regarding bar date notice	0.40	700.00	\$280.00
01/27/2020	IDS	CO	Revise bar date order and exhibits	2.70	700.00	\$1,890.00
01/28/2020	IDS	CO	Revise bar date order and exhibits	1.30	700.00	\$910.00
01/28/2020	IDS	CO	Further revisions to bar date order	0.70	700.00	\$490.00
01/29/2020	JIS	CO	Edit proposed bar date order.	1.30	700.00	\$910.00
01/29/2020	JIS	CO	Telephone call with Ilan Scharf regarding comments on bar date order.	0.10	700.00	\$70.00
01/29/2020	IDS	CO	Revise bar date order	0.70	700.00	\$490.00
01/29/2020	IDS	CO	Email to M. Allen regarding bar date order	0.20	700.00	\$140.00
01/29/2020	IDS	CO	Telephone conference with W. Gordon regarding Bar Date	0.20	700.00	\$140.00
01/30/2020	IDS	CO	Telephone conference with S. Donato, G. Walter, C. Sullivan, James I. Stang regarding claim form and bar date notice	0.80	700.00	\$560.00
01/31/2020	JIS	CO	Conference call with insurers regarding claim form.	0.70	700.00	\$490.00
01/31/2020	IDS	CO	Call with debtor, insurers regarding bar date, POC	0.90	700.00	\$630.00
01/31/2020	IDS	CO	Prepare for call with debtors, insurers regarding bar date	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2020	IDS	CO	Telephone conference with James I. Stang regarding bar date order	0.10	700.00	\$70.00
01/31/2020	IDS	CO	Revise bar date order and POC Form after call with insurers, debtor	1.20	700.00	\$840.00
01/31/2020	IDS	CO	Email memo to SCC regarding POC Form	0.70	700.00	\$490.00
				27.20		\$18,737.50

Compensation Prof. [B160]

01/09/2020	IDS	CP	Email to Committee regarding monthly fee statements.	0.70	700.00	\$490.00
01/27/2020	JIS	CP	Review UST email regarding first monthly fee statement for PSZJ and reply to same to UST.	0.50	700.00	\$350.00
01/27/2020	JIS	CP	Prepare December invoice.	0.30	700.00	\$210.00
01/28/2020	JIS	CP	Revise December bill to reflect UST comments.	0.60	700.00	\$420.00
				2.10		\$1,470.00

Financial Filings [B110]

01/08/2020	JIS	FF	Review November MOR questions.	0.10	700.00	\$70.00
01/08/2020	IDS	FF	Review responses regarding MOR (Oct)	0.80	700.00	\$560.00
01/08/2020	IDS	FF	Reviews Nov. MOR; compare to October MOR	2.30	700.00	\$1,610.00
01/08/2020	IDS	FF	Draft questions regarding MOR.	0.90	700.00	\$630.00
01/08/2020	IDS	FF	Revise questions regarding MOR.	0.40	700.00	\$280.00
01/23/2020	IDS	FF	Review responses regarding questions to November 2019 MOR	0.60	700.00	\$420.00
				5.10		\$3,570.00

Financing [B230]

01/07/2020	IDS	FN	Telephone conference with C. Sullivan regarding 345 order.	0.30	700.00	\$210.00
01/10/2020	IDS	FN	Review revised 345 order.	0.80	700.00	\$560.00
01/10/2020	IDS	FN	Email with C. Sullivan regarding 345 order.	0.10	700.00	\$70.00
				1.20		\$840.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
General Creditors Comm. [B150]						
01/02/2020	JIS	GC	Telephone call with Ilan Scharf regarding NDA and parish stipulation.	0.40	700.00	\$280.00
01/02/2020	IDS	GC	Telephone conference with Jim Stang regarding NDA, Parish Stipulation, exclusivity.	0.40	700.00	\$280.00
01/03/2020	JIS	GC	Telephone call with Debtor's counsel re NDA, parish stay and bar date.	1.80	700.00	\$1,260.00
01/06/2020	JIS	GC	Conference call with state court counsel.	1.40	700.00	\$980.00
01/06/2020	JIS	GC	Review state court counsel call agenda and discuss issues with Ilan Scharf (2x).	0.60	700.00	\$420.00
01/06/2020	JIS	GC	Telephone call with Mitch Garabedian regarding document production, mediator selection and NDA/parish stay	0.30	700.00	\$210.00
01/06/2020	IDS	GC	Attend SCC call regarding parish stipulation, NDA	1.00	700.00	\$700.00
01/06/2020	IDS	GC	Prepare for SCC call regarding parish stipulation, NDA	0.40	700.00	\$280.00
01/06/2020	IDS	GC	Draft agenda for counsel call	0.40	700.00	\$280.00
01/06/2020	IDS	GC	Draft email to S. Donato regarding parish stipulation, NDA.	0.70	700.00	\$490.00
01/07/2020	JIS	GC	Telephone call to JC regarding case status.	0.40	700.00	\$280.00
01/07/2020	JIS	GC	Memo to Committee re meeting.	0.60	700.00	\$420.00
01/07/2020	IDS	GC	Telephone conference with W. Gordon regarding parish stay; NDA	0.30	700.00	\$210.00
01/07/2020	IDS	GC	Revise email to S. Donato per SCC comments.	0.60	700.00	\$420.00
01/08/2020	JIS	GC	Attend weekly Committee call.	1.60	700.00	\$1,120.00
01/08/2020	IDS	GC	Call with Committee regarding case status and issues.	1.60	700.00	\$1,120.00
01/08/2020	IDS	GC	Prepare for committee call.	0.40	700.00	\$280.00
01/08/2020	IDS	GC	Email to L. James (SCC) regarding NDA, parish stip.	0.20	700.00	\$140.00
01/09/2020	IDS	GC	Telephone conference with J. Freeman regarding property issues.	0.40	700.00	\$280.00
01/13/2020	JIS	GC	Email to state court counsel regarding Chimes	0.60	700.00	\$420.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			hearing and regarding conference call issues.			
01/13/2020	JIS	GC	Telephone conference with S. Donato regarding mediator and claim form (.2); Telephone conference with I. Scharf regarding mediators, NDA and claim form (.5); Telephone conference with Robert J. Feinstein and Scott Hazan re mediator nominees (.2).	0.90	700.00	\$630.00
01/13/2020	JIS	GC	Telephone state court counsel regarding insurance mediation, and stays.	1.10	700.00	\$770.00
01/15/2020	JIS	GC	Telephone call with Ilan Scharf re case status and meeting with state court counsel on NDA, parish stay, discovery.	0.20	700.00	\$140.00
01/15/2020	IDS	GC	Prepare for committee meeting.	0.30	700.00	\$210.00
01/15/2020	IDS	GC	Attend committee meeting regarding,NDA, Parish stipulation.	1.20	700.00	\$840.00
01/15/2020	IDS	GC	Email to committee regarding call agenda.	0.20	700.00	\$140.00
01/15/2020	IDS	GC	Email to L. Jones regarding mediation, parish stipulation.	0.30	700.00	\$210.00
01/16/2020	JIS	GC	Telephone call S. Donato regarding case, parish stay and NDA.	1.00	700.00	\$700.00
01/16/2020	JIS	GC	Telephone call I. Scharf re parish stay, Clark deposition and parish discovery.	0.20	700.00	\$140.00
01/21/2020	JIS	GC	Telephone call with state court counsel regarding bar date, NDA, parish stay.	0.70	700.00	\$490.00
01/21/2020	IDS	GC	Call with SCC re case issues (NDA, BarDate, Parish Stipulation).	1.00	700.00	\$700.00
01/21/2020	IDS	GC	Prepare for SCC call	0.30	700.00	\$210.00
01/21/2020	IDS	GC	Draft agenda for SCC call	0.20	700.00	\$140.00
01/22/2020	IDS	GC	Draft agenda for weekly Committee call	0.20	700.00	\$140.00
01/22/2020	IDS	GC	Attend weekly Committee call	1.00	700.00	\$700.00
01/22/2020	IDS	GC	Prepare for weekly Committee call	0.30	700.00	\$210.00
01/22/2020	IDS	GC	Email to S. Barker regarding committee calls	0.20	700.00	\$140.00
01/27/2020	JIS	GC	State court counsel call regarding NDA, parish stay, and interview with mediator candidate.	1.10	700.00	\$770.00
01/27/2020	IDS	GC	Draft agenda for counsel call	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/2020	IDS	GC	Attend counsel call regarding mediator, Bar Date, Parish Stip	1.00	700.00	\$700.00
01/27/2020	IDS	GC	Prepare for counsel call	0.30	700.00	\$210.00
01/29/2020	JIS	GC	Conference call with Committee members and state court counsel regarding case issues including bar date order, NDA, parish stipulation and discovery.	1.20	700.00	\$840.00
01/29/2020	IDS	GC	Attend committee call regarding parish stip, NDA, 2004 motion, bar date	1.10	700.00	\$770.00
01/29/2020	IDS	GC	Prepare for Committee call, review notes, correspondence, documents to be discussed at meeting	0.40	700.00	\$280.00
01/29/2020	IDS	GC	Draft summary of Committee meeting	0.40	700.00	\$280.00
01/29/2020	IDS	GC	Revise summary of committee meeting per James I. Stang comments	0.10	700.00	\$70.00
01/30/2020	IDS	GC	Telephone conference with James I. Stang regarding claim form, NDA	0.20	700.00	\$140.00
				29.40		\$20,580.00

Hearing

01/13/2020	IDS	HE	Email to committee and SCC regarding hearing.	0.20	700.00	\$140.00
01/13/2020	IDS	HE	Telephone call with W. Gordon regarding hearing.	0.40	700.00	\$280.00
01/13/2020	IDS	HE	Telephone call with James Stang regarding hearing.	0.40	700.00	\$280.00
01/13/2020	LSC	HE	Coordinate telephonic appearances at 1/14 hearing.	0.30	425.00	\$127.50
01/14/2020	IDS	HE	Attend hearing.	1.00	700.00	\$700.00
01/14/2020	IDS	HE	Prepare for hearing.	2.00	700.00	\$1,400.00
01/14/2020	IDS	HE	Telephone call with James Stang prior to hearing.	0.40	700.00	\$280.00
01/14/2020	IDS	HE	Telephone call with James Stang after hearing.	0.40	700.00	\$280.00
				5.10		\$3,487.50

Insurance Coverage

01/14/2020	IDS	IC	Review research, pleadings regarding ownership of insurance proceeds.	1.60	700.00	\$1,120.00
01/15/2020	IAWN	IC	Review Ilan Scharf email re defense costs and hearing	0.10	700.00	\$70.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/15/2020	IAWN	IC	Telephone conference and email from James I Stang re wasting policies	0.20	700.00	\$140.00
01/15/2020	IAWN	IC	Analyze wasting policy issues and draft email to Murray re violation of stay assertions and wasting policies	0.60	700.00	\$420.00
01/15/2020	IAWN	IC	Review file re present in WDNY re wasting policies and send email to James I Stang and Ilan Scharf re same and need for documents	1.30	700.00	\$910.00
				3.80		\$2,660.00

Interviews

01/14/2020	IDS	IN	Telephone call with James Stang regarding ownership of insurance proceeds.	0.40	700.00	\$280.00
01/15/2020	IDS	IN	Research regarding payment of defense costs by non-debtor additional insureds(1.7); email to James Stang regarding the same.	2.00	700.00	\$1,400.00
				2.40		\$1,680.00

Litigation (Non-Bankruptcy)

01/09/2020	JIS	LN	Telephone call state court counsel regarding parish stay.	0.20	700.00	\$140.00
01/14/2020	JIS	LN	Conference call with J. Chimes regarding response dates.	0.60	700.00	\$420.00
				0.80		\$560.00

Plan & Disclosure Stmt. [B320]

01/06/2020	IAWN	PD	Review SCC mediation candidate emails with James I Stang	0.30	700.00	\$210.00
01/06/2020	IDS	PD	Review mediation order.	0.40	700.00	\$280.00
01/06/2020	IDS	PD	Draft proposed language for mediation order.	0.20	700.00	\$140.00
01/06/2020	IDS	PD	Email to Jim Stang regarding mediation order.	0.10	700.00	\$70.00
01/06/2020	IDS	PD	Revise mediation order per email from Jim Stang.	0.20	700.00	\$140.00
01/06/2020	IDS	PD	Email to S. Donato regarding exclusivity.	0.10	700.00	\$70.00
01/07/2020	JIS	PD	Review/revise exclusivity comment and review on call with Ilan Scharf.	0.70	700.00	\$490.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/07/2020	JIS	PD	Email and phone contacts to mediation candidates.	0.60	700.00	\$420.00
01/07/2020	IDS	PD	Draft statement regarding exclusivity motion.	0.90	700.00	\$630.00
01/07/2020	IDS	PD	Revise statement regarding exclusivity motion.	0.30	700.00	\$210.00
01/07/2020	IDS	PD	Telephone conference with S. Donato regarding exclusivity.	0.40	700.00	\$280.00
01/07/2020	LSC	PD	File Committee statement re exclusivity and correspondence regarding the same.	0.30	425.00	\$127.50
01/09/2020	JIS	PD	Telephone calls with mediation candidates (.4); email to S. Donato re procedure (.1).	0.50	700.00	\$350.00
01/10/2020	IDS	PD	Telephone conference with Jim Stang regarding mediation motion.	0.20	700.00	\$140.00
01/12/2020	IDS	PD	Review CNA response regarding mediator motion.	0.60	700.00	\$420.00
01/12/2020	IDS	PD	Review LMI response regarding mediator motion (including lengthy exhibit).	2.60	700.00	\$1,820.00
01/12/2020	IDS	PD	Review LMI response regarding mediation motion.	0.40	700.00	\$280.00
01/12/2020	IDS	PD	Email to James Stang regarding insurer responses regarding mediation order.	0.40	700.00	\$280.00
01/12/2020	IDS	PD	Prepare responses regarding insurers' issues regarding mediation.	0.80	700.00	\$560.00
01/13/2020	JIS	PD	Mediator interviews.	1.70	700.00	\$1,190.00
01/13/2020	JIS	PD	Due diligence calls regarding Diocese mediator candidate.	0.20	700.00	\$140.00
01/13/2020	IDS	PD	Attend interview of W. Fitzgerald regarding mediator position.	0.50	700.00	\$350.00
01/13/2020	IDS	PD	Attend interview of J. Hamlin for mediator.	0.50	700.00	\$350.00
01/13/2020	IDS	PD	Attend interview of L. Papas regarding mediator position.	0.50	700.00	\$350.00
01/13/2020	IDS	PD	Telephone call with M. Pfau regarding mediator selection.	0.40	700.00	\$280.00
01/13/2020	IDS	PD	Telephone call with James Stang regarding mediator selection.	0.40	700.00	\$280.00
01/14/2020	JIS	PD	Telephone call with Ilan Scharf preceding hearing on mediation (.1); telephonic hearing on mediation motion (.8).	0.90	700.00	\$630.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2020	IDS	PD	Review letter from State Court regarding Rockville Diocese briefing on motion to dismiss.	0.40	700.00	\$280.00
01/16/2020	IDS	PD	Email to James Stang regarding Rockville center motion to dismiss briefing regarding LMI statement to court.	0.20	700.00	\$140.00
01/23/2020	IDS	PD	Email to SCC regarding mediator selection	0.30	700.00	\$210.00
01/24/2020	IDS	PD	Telephone conference with M. Pfau regarding mediator	0.20	700.00	\$140.00
01/27/2020	IDS	PD	Email to J. Zive regarding mediator position	0.10	700.00	\$70.00
01/29/2020	JIS	PD	Draft email to S. Donato re status of mediation candidate consideration.	0.40	700.00	\$280.00
01/29/2020	JIS	PD	Telephone call to S. Donato regarding mediator nominees.	0.30	700.00	\$210.00
				17.00		\$11,817.50

Stay Litigation [B140]

01/02/2020	JIS	SL	Review parish stay version from Debtor and email to Debtor regarding redactions.	0.30	700.00	\$210.00
01/03/2020	IDS	SL	Telephone conference with Jim Stang regarding parish stay litigation options.	0.30	700.00	\$210.00
01/03/2020	IDS	SL	Email with W. Gordon regarding parish stay.	0.20	700.00	\$140.00
01/13/2020	JIS	SL	Telephone call regarding J. Chimes conference call and email re same.	0.10	700.00	\$70.00
01/14/2020	IDS	SL	Telephone call with S. Donato, James Stang, C. Sullivan, M Garabedian regarding parish stipulation.	1.00	700.00	\$700.00
01/14/2020	IDS	SL	Telephone call with S. Donato regarding parish stipulation.	0.30	700.00	\$210.00
01/22/2020	IDS	SL	Emails to SCC regarding Rockville Center briefing incontext of mediator motion.	0.20	700.00	\$140.00
01/28/2020	JIS	SL	Telephone call with Lee James (State Court Counsel) regarding document production provision of parish stay.	0.30	700.00	\$210.00
01/28/2020	JIS	SL	Telephone call with Mike Pfau (State Court Counsel) regarding document production provision of parish stay.	0.20	700.00	\$140.00
01/28/2020	JIS	SL	Telephone call with Mitch Garabedian and Bill	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Gordon (State Court Counsel) regarding document production provision of parish stay.			
01/28/2020	JIS	SL	Telephone call with Ilan Scharf regarding deposition and document production provisions of parish stay stipulation.	0.60	700.00	\$420.00
01/28/2020	JIS	SL	Telephone call with Ilan Scharf regarding Diocese response on parish stay issues regarding discovery.	0.20	700.00	\$140.00
01/28/2020	IDS	SL	Telephone conference with James I. Stang regarding debtor comments to parish stay stip	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Telephone conference with C. Sullivan and G. Walter regarding parish stay stip	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Telephone conference with James I. Stang, C. Sullivan regarding parish stay stip and fee statements	0.60	700.00	\$420.00
01/28/2020	IDS	SL	Revise parish stip following discussion with C. Sullivan	0.60	700.00	\$420.00
01/28/2020	IDS	SL	Follow up telephone conference with James I. Stang regarding parish stip	0.20	700.00	\$140.00
01/28/2020	IDS	SL	Review revised parish stip from debtor	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Email to James I. Stang regarding revised parish stip	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Telephone conference with James I. Stang regarding revised parish stip	0.40	700.00	\$280.00
01/28/2020	IDS	SL	Telephone conference with C. Sullivan, G. Walter regarding revised parish stip	0.40	700.00	\$280.00
01/28/2020	IDS	SL	Follow up telephone conference with James I. Stang regarding revised parish stip	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Follow up telephone conference with C. Sullivan, James I. Stang regarding parish stip	0.50	700.00	\$350.00
01/28/2020	IDS	SL	Revise parish stip after call with C. Sullivan	0.60	700.00	\$420.00
01/29/2020	JIS	SL	Telephone conference call with NY Supreme Court, Debtor's bankruptcy counsel, counsel for parish committee, Mitch Garabedian, Bill Gordon, Ilan Scharf and counsel for non-debtor affiliates regarding status of parish stay.	0.60	700.00	\$420.00
01/29/2020	JIS	SL	Telephone call with Ilan Scharf, M. Garabedian, W. Gordon and C. Sullivan regarding parish stay issues preceding call with Justice Chimes.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/29/2020	JIS	SL	Telephone call with Ilan Scharf, M. Garabedian, W. Gordon regarding hearing before Justice Chimes and next steps re parish stay submission.	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Telephone conference with M. Garabedian, C. Sullivan, James I. Stang, W. Gordon regarding parish stay stip	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Telephone conference with James I. Stang regarding parish stay stip	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Email to Committee regarding parish stay stip	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Email to James I. Stang regarding parish stay stip	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Attend court conference (J. Chimes) regarding parish cases	0.50	700.00	\$350.00
01/29/2020	IDS	SL	Follow up telephone conference with M. Garabedian, W. Gordon regarding parish stay stip	0.30	700.00	\$210.00
01/29/2020	IDS	SL	Email memo to committee regarding parish stay stipulation	0.60	700.00	\$420.00
01/29/2020	IDS	SL	Telephone conference with SCC, Debtor's counsel, parish counsel, additional defendants' counsel and Judge Chimes regarding parish stip	0.80	700.00	\$560.00
01/30/2020	IDS	SL	Email to debtor's counsel regarding parish stay stip	0.20	700.00	\$140.00
				12.90		\$9,030.00
01/13/2020	IDS	TR	Travel from home to Rochester. (No Charge)	4.00	0.00	\$0.00
01/14/2020	IDS	TR	Travel from Rochester to NYC. (No Charge)	4.00	0.00	\$0.00
TOTAL SERVICES FOR THIS MATTER:						\$93,707.50

Expenses

01/08/2020	CC	Conference Call [E105] Loop Up Conference Call, JIS	102.15
01/08/2020	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
01/11/2020	AF	Air Fare [E110] Delta Airlines, Tkt. 00624133160055, from LGA to ROC, ROC to LGA, IDS	596.80
01/13/2020	CC	Conference Call [E105] Loop Up Conference Call, JIS	54.98
01/13/2020	CC	Conference Call [E105] AT&T Conference Call, JIS	35.27
01/15/2020	CC	Conference Call [E105] Loop Up Conference Call, JIS	128.07
01/17/2020	CC	Conference Call [E105] AT&T Conference Call, IDS	5.97
01/23/2020	PO	18489.00002 :Postage Charges for 01-23-20	56.80
01/24/2020	CL	18489.00002 CourtLink charges for 01-24-20	17.15
01/24/2020	FE	18489.00002 FedEx Charges for 01-24-20	45.69
01/24/2020	RE	(632 @0.20 PER PG)	126.40
01/24/2020	RE	(624 @0.20 PER PG)	124.80
01/24/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/24/2020	RE2	SCAN/COPY (204 @0.10 PER PG)	20.40
01/24/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/24/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/24/2020	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
01/24/2020	RE2	SCAN/COPY (204 @0.10 PER PG)	20.40
01/24/2020	RE2	SCAN/COPY (203 @0.10 PER PG)	20.30
01/24/2020	RE2	SCAN/COPY (312 @0.10 PER PG)	31.20
01/24/2020	RE2	SCAN/COPY (312 @0.10 PER PG)	31.20
01/27/2020	CC	Conference Call [E105] Loop Up Conference Call, JIS	62.16
01/27/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20

Total Expenses for this Matter

\$1,482.24

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 01/31/2020

Total Fees \$93,707.50

Total Expenses 1,482.24

Total Due on Current Invoice \$95,189.74

Outstanding Balance from prior invoices as of 01/31/2020 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
123646	11/30/2019	\$157,522.50	\$3,790.46	\$31,504.50
124553	12/31/2019	\$56,445.00	\$3,377.86	\$59,822.86

Total Amount Due on Current and Prior Invoices: \$186,517.10

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

CERTIFICATE OF SERVICE

I, Sophia L. Lee, an Administrative Assistant at the law firm of Pachulski Stang Ziehl & Jones LLP, attorneys for The Official Committee of Unsecured Creditors for The Diocese of Rochester, Inc., being over the age of 18 and residing in Los Angeles, California, hereby certify under penalty of perjury that on the 30th day of March 2020, I electronically filed the THIRD MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD JANUARY 1, 2020 THROUGH JANUARY 31, 2020, with the Clerk of the Bankruptcy Court for the Western District of New York, using the CM/ECF system.

I also certify that on March 30, 2020, via First Class Mail, using the United States Postal Service in the State of California, copies of the above-referenced document were mail to:

Hon. Paul R. Warren
United States Bankruptcy
Court – Western District
100 State St.
Rochester, NY 14614

Kathleen D. Schmitt, Esq.
Office of the U.S. Trustee
Federal Office Building
100 State Street, Room 6090
Rochester, NY 14614

Stephen A. Donato
Bond, Schoeneck & King, PLLC
One Lincoln Center
Syracuse, NY 13202-1355

Dated: March 30, 2020

/s/ Sophia L. Lee
Sophia L. Lee

EXHIBIT A
[First Monthly Fee Statement]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees [Docket No. 318], Pachulski Stang Ziehl & Jones LLP has filed the *First Monthly Fee Statement of Pachulski Stang Ziehl & Jones, LLP for Compensation for Services Rendered and Reimbursement of Expenses As Counsel to The Official Committee of Unsecured Creditors for The Diocese Of Rochester for The Period September 24, 2019 Through November 30, 2019*, a copy of which is attached hereto and hereby served upon you.

Date: December 17, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James I. Stang

James I. Stang (*pro hac vice*)

Ilan D. Scharf

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszlaw.com

ischarf@pszlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

**FIRST MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD
SEPTEMBER 24, 2019 THROUGH NOVEMBER 30, 2019**

Name of Applicant: Pachulski Stang Ziehl & Jones LLP

Authorized to Provide Professional Services to: The Official Committee of Unsecured Creditors for the Diocese of Rochester

Date of Retention: Order Entered November 1, 2019 [Docket No. 160]
Employment Effective September 24, 2019

Period for which compensation and Reimbursement is sought: September 24, 2019 through November 30, 2019

Amount of compensation sought as well as actual, reasonable and necessary: 80% OF \$157,522.50 (\$126,018.00)

Amount of expense reimbursement sought as actual, reasonable and necessary: \$3,790.46

This is a X monthly ____ quarterly ____ final application
This is the first monthly fee statement by Pachulski Stang Ziehl & Jones LLP in this case.

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

November 30, 2019

Invoice 123646

Client 18489

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2019

FEES	\$157,522.50
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EXPENSES	\$3,790.46
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TOTAL CURRENT CHARGES	\$161,312.96
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TOTAL BALANCE DUE	\$161,312.96
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BDD	Dassa, Beth D.	Paralegal	395.00	6.10	\$2,409.50
CHM	Mackle, Cia H.	Counsel	650.00	9.20	\$5,980.00
IAWN	Nasatir, Iain A. W.	Partner	700.00	13.40	\$9,380.00
IDS	Scharf, Ilan D.	Partner	700.00	120.10	\$84,070.00
JIS	Stang, James I.	Partner	700.00	49.70	\$34,790.00
KHB	Brown, Kenneth H.	Partner	700.00	2.40	\$1,680.00
LAF	Forrester, Leslie A.	Other	425.00	0.50	\$212.50
LSC	Canty, La Asia S.	Paralegal	395.00	5.40	\$2,133.00
SWG	Golden, Steven W.	Associate	575.00	7.30	\$4,197.50
VAN	Newmark, Victoria A.	Counsel	700.00	18.10	\$12,670.00
				<hr/> 232.20	<hr/> \$157,522.50

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	20.40	\$14,280.00
BL	Bankruptcy Litigation [L430]	10.60	\$7,420.00
CA	Case Administration [B110]	19.10	\$12,907.50
CF	Committee Formation	3.70	\$2,440.00
CO	Claims Admin/Objections[B310]	10.80	\$5,486.00
CP	Compensation Prof. [B160]	0.80	\$560.00
FF	Financial Filings [B110]	2.80	\$1,960.00
FN	Financing [B230]	0.90	\$630.00
GC	General Creditors Comm. [B150]	43.10	\$30,170.00
HE	Hearing	10.40	\$7,219.00
IC	Insurance Coverage	15.00	\$10,500.00
MC	Meeting of Creditors [B150]	32.60	\$22,820.00
OP	Operations [B210]	2.20	\$1,540.00
RP	Retention of Prof. [B160]	4.00	\$2,068.00
RPO	Ret. of Prof./Other	2.40	\$1,680.00
SL	Stay Litigation [B140]	53.40	\$35,842.00
		232.20	<hr/> \$157,522.50

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 -00002

Page: 4
Invoice 123646
November 30, 2019

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$1,643.51
Conference Call [E105]	\$504.02
Federal Express [E108]	\$58.72
Hotel Expense [E110]	\$1,512.18
Reproduction/ Scan Copy	\$10.40
Travel Expense [E110]	\$61.63
	<hr/>
	\$3,790.46

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
10/02/2019	IDS	AA	Email to Jim Stang regarding financials.	0.20	700.00	\$140.00
10/03/2019	IDS	AA	Telephone conference with W. Gordon regarding Diocese/Parish relationship.	0.40	700.00	\$280.00
10/06/2019	IDS	AA	Review form 990 filings for entities related to debtor.	1.60	700.00	\$1,120.00
10/14/2019	JIS	AA	Prepare draft of document due diligence list.	1.50	700.00	\$1,050.00
10/16/2019	JIS	AA	Review email regarding document production request, review request and respond.	0.10	700.00	\$70.00
10/17/2019	JIS	AA	Review and revise document production request and forward to Debtor, Committee and state court counsel.	0.60	700.00	\$420.00
10/17/2019	JIS	AA	Telephone call with W. Gordon regarding discovery changes.	0.10	700.00	\$70.00
10/17/2019	IDS	AA	Revise document request to debtor.	2.10	700.00	\$1,470.00
10/17/2019	IDS	AA	Review notes from 341 meeting, SOAL, SOFA redocument requests to debtor.	1.80	700.00	\$1,260.00
10/18/2019	IDS	AA	Email with Debtor counsel regarding document request.	0.20	700.00	\$140.00
10/19/2019	KHB	AA	Telephone call with J. Stang re Debtor's fiduciary duties and issues raised by fund raising based on restrictions to keep funds from creditors.	0.30	700.00	\$210.00
10/19/2019	KHB	AA	Review authorities re Debtor's fiduciary duties and issues raised by fund raising based on restrictions to keep funds from creditors.	0.20	700.00	\$140.00
10/21/2019	JIS	AA	Review website and related materials regarding restricted solicitations.	1.20	700.00	\$840.00
10/21/2019	KHB	AA	Analyze New York nonprofit law and email to J. Stang re standing to sue management for breach of duty.	1.00	700.00	\$700.00
10/22/2019	JIS	AA	Telephone call with Donato regarding meeting agenda, including restricted gifts(.3) review Diocese of Spokane materials re Debtor's duty on gifts (.3).	0.60	700.00	\$420.00
10/29/2019	IDS	AA	Email to Jim Stang regarding discovery.	0.40	700.00	\$280.00
10/29/2019	IDS	AA	Telephone conference with J. Amala regarding discovery.	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2019	JIS	AA	Review and comment on non disclosure agreement.	1.10	700.00	\$770.00
11/13/2019	JIS	AA	Review confidentiality agreement redline.	0.20	700.00	\$140.00
11/13/2019	IDS	AA	Revise confi agreement of Diocese.	0.60	700.00	\$420.00
11/13/2019	IDS	AA	Telephone conference with Jim Stang regarding confi.	0.30	700.00	\$210.00
11/13/2019	IDS	AA	Telephone conference with Debtor's counsel regarding NDA, Discovery, stay.	1.10	700.00	\$770.00
11/13/2019	IDS	AA	Revise NDA	0.20	700.00	\$140.00
11/13/2019	IDS	AA	Telephone conference with Bill Gordon regarding NDA	0.50	700.00	\$350.00
11/14/2019	JIS	AA	Research regarding restricted gift solicitation and impact of insolvency.	2.20	700.00	\$1,540.00
11/18/2019	IDS	AA	Revise NDA.	0.60	700.00	\$420.00
11/19/2019	IDS	AA	Revise NDA.	0.30	700.00	\$210.00
11/27/2019	JIS	AA	Telephone Cia Mackle regarding memo on donative intent (.3); revise memo re donative intent (.3).	0.60	700.00	\$420.00
				20.40		\$14,280.00

Bankruptcy Litigation [L430]

09/25/2019	IDS	BL	Review first day affidavits.	1.70	700.00	\$1,190.00
09/27/2019	IDS	BL	Initial review of utility motion.	0.20	700.00	\$140.00
09/27/2019	IDS	BL	Initial review of employee comp motion.	0.40	700.00	\$280.00
09/27/2019	IDS	BL	Initial review of PSIP motion.	0.40	700.00	\$280.00
10/07/2019	IDS	BL	Telephone conference with counsel to Democrat and Caerter regarding seal motion.	0.30	700.00	\$210.00
10/07/2019	IDS	BL	Review motion to seal	0.90	700.00	\$630.00
10/07/2019	IDS	BL	Telephone conference with Jim Stang regarding motion to seal.	0.20	700.00	\$140.00
10/11/2019	IDS	BL	Memo to committee regarding first day motions.	0.80	700.00	\$560.00
10/11/2019	IDS	BL	Review cash management motion.	0.80	700.00	\$560.00
10/11/2019	IDS	BL	Review utility motion.	0.60	700.00	\$420.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2019	IDS	BL	Review PSIP motion.	0.80	700.00	\$560.00
10/11/2019	IDS	BL	Review wage and compensation motion.	1.00	700.00	\$700.00
10/11/2019	IDS	BL	Review order to seal schedule F.	0.40	700.00	\$280.00
10/11/2019	IDS	BL	Telephone conference with Jim Stang regarding first day motions.	0.40	700.00	\$280.00
10/17/2019	JIS	BL	Telephone call UST regarding October 24 matters.	0.30	700.00	\$210.00
10/22/2019	JIS	BL	Telephone call with Donato and law clerk regarding 10.24 hearing.	0.10	700.00	\$70.00
10/23/2019	IDS	BL	Call with SCC regarding hearing.	0.80	700.00	\$560.00
10/25/2019	IDS	BL	Telephone conference with Jim Stang regarding hearing; transcript, report to Committee.	0.40	700.00	\$280.00
11/13/2019	IDS	BL	Revise ex parte motion for electronic access.	0.10	700.00	\$70.00
				10.60		\$7,420.00

Case Administration [B110]

09/25/2019	IDS	CA	Emails with SCC regarding administrative matters.	0.40	700.00	\$280.00
09/27/2019	IDS	CA	Emails to Committee regarding meeting scheduling.	0.30	700.00	\$210.00
09/27/2019	IDS	CA	Draft WIP list.	1.20	700.00	\$840.00
09/27/2019	IDS	CA	Follow up with SCC regarding contracts for case.	0.40	700.00	\$280.00
09/30/2019	CHM	CA	Conference call with state court counsel.	1.50	650.00	\$975.00
10/01/2019	CHM	CA	Committee conference call.	1.50	650.00	\$975.00
10/02/2019	IDS	CA	Review articles and disclosures regarding DOR, including abuse allegations and property issues.	2.40	700.00	\$1,680.00
10/07/2019	CHM	CA	Conference call with state court counsel.	1.20	650.00	\$780.00
10/07/2019	IDS	CA	Draft agenda for SCC meeting.	0.40	700.00	\$280.00
10/11/2019	LSC	CA	Draft notice of appearance.	0.20	395.00	\$79.00
10/16/2019	CHM	CA	Committee conference call.	1.40	650.00	\$910.00
10/16/2019	JIS	CA	Review issues related to McQuade High School.	1.20	700.00	\$840.00
10/16/2019	IDS	CA	Telephone conference with Jim Stang regarding document request; PSZJ retention.	0.30	700.00	\$210.00
10/17/2019	KHB	CA	Review media reports re abuse at McQuaid.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2019	CHM	CA	Conference call with state court counsel.	0.60	650.00	\$390.00
10/24/2019	IDS	CA	Meet with Jim Stang to prepare for hearing, meeting with Debtor.	1.00	700.00	\$700.00
10/24/2019	IDS	CA	Meet with Debtor's counsel regarding case issues; documents, first days.	3.50	700.00	\$2,450.00
11/13/2019	LSC	CA	File motion re personal electronic devices and correspondence regarding the same.	0.30	395.00	\$118.50
11/21/2019	IDS	CA	Meet with Debtor's counsel regarding case status and document issues.	1.00	700.00	\$700.00
				19.10		\$12,907.50

Committee Formation

09/27/2019	CHM	CF	Draft bylaws for DOR Committee; email same to I. Scharf for review.	0.70	650.00	\$455.00
09/27/2019	CHM	CF	Update bylaws per I. Scharf comments and email same to I. Scharf and J. Stang.	1.10	650.00	\$715.00
09/27/2019	IDS	CF	Review and revise Bylaws.	0.70	700.00	\$490.00
10/01/2019	CHM	CF	Review Diocese of Rochester bylaws and email J. Stang re role of chair and vice-chair in light of discussion on conference call.	0.20	650.00	\$130.00
10/02/2019	CHM	CF	Telephone conference with J. Cali re Chair and Vice Chair roles and update Diocese of Rochester Committee bylaws with Chair and Vice Chair roles defined; email same to J. Stang.	1.00	650.00	\$650.00
				3.70		\$2,440.00

Claims Admin/Objections[B310]

09/25/2019	IDS	CO	Review complaints against Diocese of Rochester regarding CVA cases.	3.40	700.00	\$2,380.00
10/02/2019	JIS	CO	Telephone call with state court counsel regarding window constitutionality.	0.30	700.00	\$210.00
10/04/2019	LSC	CO	Research and retrieval of complaints in connection with pending litigation.	0.70	395.00	\$276.50
10/10/2019	BDD	CO	Email J. Stang re bar dates for diocese cases	0.10	395.00	\$39.50
10/15/2019	BDD	CO	Confer with J. Stang re bar date order project	0.10	395.00	\$39.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2019	JIS	CO	Review bar date spreadsheet and email to state court counsel re same.	0.30	700.00	\$210.00
10/18/2019	BDD	CO	Update Diocese chart re bar dates and email J. Stang re same	5.90	395.00	\$2,330.50
				10.80		\$5,486.00

Compensation Prof. [B160]

10/04/2019	JIS	CP	Review interim compensation motion and email to I. Scharf and J. Dove re same.	0.20	700.00	\$140.00
11/22/2019	IDS	CP	Comments to interim comp motion.	0.60	700.00	\$420.00
				0.80		\$560.00

Financial Filings [B110]

11/01/2019	IDS	FF	Brief review of September MOR	1.00	700.00	\$700.00
11/01/2019	IDS	FF	Respond to email from B. Gordon regarding MOR.	0.20	700.00	\$140.00
11/04/2019	IDS	FF	Review MOR, draft questions regarding same for debtor.	1.30	700.00	\$910.00
11/05/2019	IDS	FF	Email to I. Palermo regarding MOR	0.30	700.00	\$210.00
				2.80		\$1,960.00

Financing [B230]

10/01/2019	JIS	FN	Review and comment on draft order re M&T credit cards.	0.30	700.00	\$210.00
10/03/2019	IDS	FN	Review cash collateral stipulation.	0.60	700.00	\$420.00
				0.90		\$630.00

General Creditors Comm. [B150]

09/27/2019	JIS	GC	Draft memo to Committee regarding upcoming committee call agenda.	0.40	700.00	\$280.00
09/27/2019	IDS	GC	Update case WIP spreadsheet.	0.80	700.00	\$560.00
09/30/2019	JIS	GC	Conference call with state court counsel regarding case background.	1.60	700.00	\$1,120.00
10/01/2019	JIS	GC	Telephone conference with C. MGarabedian/Lee James (separate calls) regarding committee agenda issues.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/01/2019	JIS	GC	Committee call.	1.50	700.00	\$1,050.00
10/02/2019	IDS	GC	Respond to Committee member questions regarding financials/discovery.	0.20	700.00	\$140.00
10/02/2019	IDS	GC	Telephone conference with Amala regarding Diocese litigation issues.	0.30	700.00	\$210.00
10/02/2019	IDS	GC	Call with SCC regarding case issues; background.	0.70	700.00	\$490.00
10/03/2019	JIS	GC	Telephone call with Debtor's counsel regarding bar date, affiliate litigation, 341(a) meeting, document productions (1.5); follow up with Ilan Scharf (.2).	1.70	700.00	\$1,190.00
10/03/2019	IDS	GC	Email to Committee regarding call scheduling and first meeting.	0.30	700.00	\$210.00
10/07/2019	JIS	GC	State Court Counsel call re 341 meeting and professionals.	1.20	700.00	\$840.00
10/11/2019	JIS	GC	Telephone call with Ilan Scharf regarding judicial issues.	0.20	700.00	\$140.00
10/14/2019	JIS	GC	Conference call with state court counsel regarding case issues.	1.00	700.00	\$700.00
10/16/2019	JIS	GC	Committee conference call meeting.	1.50	700.00	\$1,050.00
10/16/2019	KHB	GC	Confer with J. Stang re recusal issues.	0.30	700.00	\$210.00
10/16/2019	IDS	GC	Attend committee meeting.	1.40	700.00	\$980.00
10/16/2019	IDS	GC	Review material in advance of committee meeting.	0.60	700.00	\$420.00
10/17/2019	JIS	GC	Review case law regarding recusal based on board membership; research re facts of recusal and email to Committee and counsel re status of review.	1.30	700.00	\$910.00
10/17/2019	JIS	GC	Telephone call with Debtor's counsel regarding case issues, including recusal, October 24 hearings.	1.80	700.00	\$1,260.00
10/17/2019	JIS	GC	Two calls with advisors on recusal issues.	0.40	700.00	\$280.00
10/17/2019	KHB	GC	Review authorities re recusal standard.	0.30	700.00	\$210.00
10/17/2019	IDS	GC	Call with Debtor's counsel regarding various matters.	0.90	700.00	\$630.00
10/17/2019	IDS	GC	Telephone conference with Jim Stang regarding call with debtor.	0.20	700.00	\$140.00
10/18/2019	JIS	GC	Telephone call with Ilan Scharf re recusal issues and other case issues.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2019	JIS	GC	Review email inquiring about Paul Schnacky and email to debtor's counsel re same; check website for Schnacky status.	0.20	700.00	\$140.00
10/21/2019	JIS	GC	Conference call with state court counsel re issues for October 24 hearing.	0.50	700.00	\$350.00
10/21/2019	JIS	GC	Draft email to Committee re status.	0.50	700.00	\$350.00
10/23/2019	JIS	GC	Committee call.	1.10	700.00	\$770.00
10/24/2019	JIS	GC	Breakfast meeting with Ilan Scharf to review agenda for Debtor's meeting (1.2); attend meeting with Debtor's counsel re case issues (2.3).	3.50	700.00	\$2,450.00
10/24/2019	JIS	GC	Draft email to committee regarding meeting with Debtor and hearing.	1.10	700.00	\$770.00
10/24/2019	IDS	GC	Meet with Jim Stang regarding hearing; next steps in case.	1.00	700.00	\$700.00
10/28/2019	IDS	GC	Prepare for and attend call with SCC regarding documents, case, parish stay.	1.30	700.00	\$910.00
10/29/2019	IDS	GC	Email to SCC regarding electronics order.	0.20	700.00	\$140.00
10/29/2019	IDS	GC	Review correspondence from J. Coli.	0.40	700.00	\$280.00
10/30/2019	JIS	GC	Committee call.	0.60	700.00	\$420.00
10/30/2019	IDS	GC	Prepare for and attend Committee call.	0.30	700.00	\$210.00
10/30/2019	IDS	GC	Draft agenda for committee call.	0.30	700.00	\$210.00
11/04/2019	JIS	GC	Conference call with state court counsel re case.	0.70	700.00	\$490.00
11/04/2019	IDS	GC	Prepare for call with SCC	0.40	700.00	\$280.00
11/04/2019	IDS	GC	Attend call with SCC regarding documents, parish stay and stay relief.	0.80	700.00	\$560.00
11/06/2019	JIS	GC	Email to State Court Counsel regarding telephone call with Donato.	0.20	700.00	\$140.00
11/06/2019	JIS	GC	Telephone call with Steve Donato regarding parish stay, bar date, document production.	0.70	700.00	\$490.00
11/06/2019	JIS	GC	Telephone call to Ingrid Palermo regarding parish service, documents and MOR questions.	0.30	700.00	\$210.00
11/06/2019	IDS	GC	Prepare for and attend meeting with committee regarding documents and motion for stay relief.	1.00	700.00	\$700.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2019	JIS	GC	Conference call with state court counsel regarding document production, NDA, stay relief.	0.70	700.00	\$490.00
11/11/2019	IDS	GC	Revise electronics order.	0.40	700.00	\$280.00
11/11/2019	IDS	GC	Draft agenda for committee.	0.50	700.00	\$350.00
11/11/2019	IDS	GC	Telephone conference with J. Allen regarding case/hearing.	0.40	700.00	\$280.00
11/11/2019	IDS	GC	Committee call.	1.40	700.00	\$980.00
11/13/2019	JIS	GC	Conference call with Debtor regarding Sec. 345, NDA, parish stay, CNA stay relief motion.	0.90	700.00	\$630.00
11/13/2019	JIS	GC	Committee call (1.4) and follow up with Ilan Scharf (.3).	1.70	700.00	\$1,190.00
11/18/2019	JIS	GC	State Court Counsel call.	0.50	700.00	\$350.00
11/18/2019	IDS	GC	Attend call with SCC regarding case; NDA, documents, parish stay, stay relief.	0.70	700.00	\$490.00
11/19/2019	IDS	GC	Memo to client regarding November 21st hearing.	1.20	700.00	\$840.00
11/25/2019	IDS	GC	Call with SCC regarding case status.	0.50	700.00	\$350.00
				43.10		\$30,170.00

Hearing

10/23/2019	IDS	HE	Telephone conference with Jim Stang regarding hearing.	0.40	700.00	\$280.00
10/23/2019	IDS	HE	Prepare for hearing. Review applicable motions and order.	2.80	700.00	\$1,960.00
10/24/2019	JIS	HE	Attend Bankruptcy Court hearing.	1.80	700.00	\$1,260.00
10/24/2019	IDS	HE	Attend hearing	2.00	700.00	\$1,400.00
10/24/2019	IDS	HE	Telephone conference with SCC regarding hearing.	0.40	700.00	\$280.00
11/19/2019	LSC	HE	Coordinate telephonic appearance at 11/20/19 hearing and correspondence regarding the same.	0.20	395.00	\$79.00
11/21/2019	JIS	HE	Telephone conference with Ilan Scharf regarding November 21, 2019 hearing.	0.60	700.00	\$420.00
11/21/2019	IDS	HE	Attend hearing.	1.50	700.00	\$1,050.00
11/21/2019	IDS	HE	Email to Committee regarding hearing.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2019	IDS	HE	Telephone conference with Jim Stang regarding hearing.	0.40	700.00	\$280.00
				10.40		\$7,219.00
Insurance Coverage						
09/26/2019	IAWN	IC	Exchange emails with local counsel and James I Stang re pro hac vice v. bar admission	0.10	700.00	\$70.00
09/30/2019	IAWN	IC	Telephone conference with James I. Stang re status	0.10	700.00	\$70.00
10/09/2019	IAWN	IC	Review first day, follow up with James I Stang re same	0.50	700.00	\$350.00
10/11/2019	IAWN	IC	Review James I Stang email re insurance, review first day motion, respond to James I Stang via email and telephone conference, email Murray and Donato re same	1.40	700.00	\$980.00
10/11/2019	JIS	IC	Meeting with Iain Nasatir regarding insurance coverage issues on pool motion.	0.30	700.00	\$210.00
10/12/2019	IAWN	IC	Exchange emails with Murray, Donato and James I Stang re first day motion	0.20	700.00	\$140.00
10/14/2019	IAWN	IC	Exchange emails with Donato, conference call with Donato, Grayson re first day motion	0.70	700.00	\$490.00
10/14/2019	IAWN	IC	Review emails from James I Stang to SCC re agreement with diocese	0.30	700.00	\$210.00
10/15/2019	IAWN	IC	Exchange emails and telephone conferences with Grayson re first day order language, exchange emails with James I Stang re same	0.90	700.00	\$630.00
10/15/2019	IAWN	IC	Review emails from Donato and Grayson re confidentiality agreement and other issues	0.20	700.00	\$140.00
10/16/2019	IAWN	IC	Email Grayson re language in order	0.10	700.00	\$70.00
10/17/2019	IAWN	IC	Review emails with James I Stang and Ilan Scharf and Diocese re first day order	0.20	700.00	\$140.00
10/17/2019	IAWN	IC	Conference call email etc with Diocese re first day order insurance	0.40	700.00	\$280.00
10/31/2019	IAWN	IC	Review article on insurance in case, review first day motion re same	0.80	700.00	\$560.00
11/04/2019	IAWN	IC	Review insurance order and email trail for Ilan Scharf and confirm	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2019	IAWN	IC	Review Ilan Scharf email re agenda, James I Stang and Murray emails re call re insurance	0.20	700.00	\$140.00
11/07/2019	IAWN	IC	Conference call re insurance, review coverage chart and analyze	2.30	700.00	\$1,610.00
11/07/2019	JIS	IC	Review insurance coverage chart.	0.20	700.00	\$140.00
11/07/2019	JIS	IC	Conference call with Diocese re coverage maps.	1.60	700.00	\$1,120.00
11/07/2019	JIS	IC	Office conference with Ilan Scharf regarding insurance coverage maps.	0.20	700.00	\$140.00
11/07/2019	IDS	IC	Call with Diocese coverage	1.60	700.00	\$1,120.00
11/07/2019	IDS	IC	Office conference with Jim Stang regarding coverage.	0.20	700.00	\$140.00
11/11/2019	IAWN	IC	Review emails from Ilan Scharf and James I Stang re agenda	0.10	700.00	\$70.00
11/12/2019	IAWN	IC	Exchange emails with James I Stang re insurers' strategy	0.10	700.00	\$70.00
11/13/2019	IAWN	IC	Exchange emails with James I Stang and Ilan Scharf re relief from stay objection	0.40	700.00	\$280.00
11/14/2019	IAWN	IC	Reviewed draft objections and emails re same from debtor	0.80	700.00	\$560.00
11/25/2019	IAWN	IC	Review James I Stang email and research from Cia Mackle	0.70	700.00	\$490.00
				15.00		\$10,500.00

Meeting of Creditors [B150]

09/27/2019	JIS	MC	Email to Debtor's counsel regarding hearing/341 dates.	0.20	700.00	\$140.00
10/01/2019	JIS	MC	Telephone call with UST regarding 341 meeting.	0.30	700.00	\$210.00
10/02/2019	JIS	MC	Telephone conference with Debtor counsel regarding 341 meeting and schedules deadline.	0.50	700.00	\$350.00
10/02/2019	IDS	MC	Draft questions for committee members for 341 meeting.	0.70	700.00	\$490.00
10/06/2019	IDS	MC	Review of First Day Declarations in preparation for 341 meeting.	1.20	700.00	\$840.00
10/06/2019	IDS	MC	Review of FY2018 financial statement in preparation for 341 meeting.	1.80	700.00	\$1,260.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/06/2019	IDS	MC	Review of miscellaneous documents in preparation for 341 meeting.	2.70	700.00	\$1,890.00
10/06/2019	IDS	MC	Draft outline of questions for 341 meeting.	2.10	700.00	\$1,470.00
10/07/2019	JIS	MC	Telephone call with Ilan Scharf regarding 341 meeting and SOAL/SOFA issues.	0.20	700.00	\$140.00
10/07/2019	IDS	MC	Detailed review of schedules and SOFA	4.20	700.00	\$2,940.00
10/07/2019	IDS	MC	Prepare questions for 341 meeting.	1.70	700.00	\$1,190.00
10/07/2019	IDS	MC	Telephone conference with Jim Stang regarding schedules and SOFA.	0.30	700.00	\$210.00
10/08/2019	JIS	MC	Committee call re 341 meeting.	1.20	700.00	\$840.00
10/08/2019	IDS	MC	Call with committee regarding 341 meeting; Chapter 11 issues.	1.00	700.00	\$700.00
10/08/2019	IDS	MC	Telephone conference with Jim Stang regarding 341 Meeting.	0.40	700.00	\$280.00
10/08/2019	IDS	MC	Telephone conference with Debtor's counsel regarding 341 meeting.	0.50	700.00	\$350.00
10/08/2019	IDS	MC	Review outline of 341 meeting questions.	1.80	700.00	\$1,260.00
10/09/2019	IDS	MC	Meeting with SCC regarding 341 meeting.	2.20	700.00	\$1,540.00
10/10/2019	IDS	MC	Meet with SCC regarding 341 meeting.	1.50	700.00	\$1,050.00
10/10/2019	IDS	MC	Telephone conference with Jim Stang regarding 341 meeting.	0.60	700.00	\$420.00
10/10/2019	IDS	MC	Prepare for 341 meeting.	1.50	700.00	\$1,050.00
10/10/2019	IDS	MC	Attend 341 meeting.	6.00	700.00	\$4,200.00
				32.60		\$22,820.00

Operations [B210]

10/17/2019	JIS	OP	Draft email to Committee regarding payments to listed priests.	0.30	700.00	\$210.00
10/21/2019	JIS	OP	Telephone call with M. Garabedian and telephone call with Lee James re payments for insurance for perpetrators.	0.20	700.00	\$140.00
10/22/2019	JIS	OP	Telephone call to V. Rivera regarding insurance premium issues.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2019	JIS	OP	Telephone call with Committee member regarding premium insurance payment.	0.20	700.00	\$140.00
11/21/2019	IDS	OP	Review pleadings regarding 345 motion.	1.30	700.00	\$910.00
				2.20		\$1,540.00

Retention of Prof. [B160]

09/26/2019	LSC	RP	Draft retention application, declarations, and proposed order.	2.40	395.00	\$948.00
09/27/2019	JIS	RP	Review and revise employment application, declaration and order.	0.40	700.00	\$280.00
10/03/2019	IDS	RP	Review local counsel disclosures regarding retention application.	0.30	700.00	\$210.00
10/08/2019	IDS	RP	Telephone conference with Jim Stang regarding local counsel retention.	0.40	700.00	\$280.00
10/11/2019	JIS	RP	Email to Committee regarding employment application and local counsel.	0.40	700.00	\$280.00
10/21/2019	JIS	RP	Review UST email regarding employment order and telephone call to Shannon Scott re employment application order and instructions to revise.	0.10	700.00	\$70.00
				4.00		\$2,068.00

Ret. of Prof./Other

10/03/2019	JIS	RPO	Review emails regarding J. Dove employment application and respond.	0.20	700.00	\$140.00
10/08/2019	JIS	RPO	Telephone calls to various state court counsel re employment issues.	0.60	700.00	\$420.00
10/18/2019	IDS	RPO	Email to Jim Stang regarding conflict issue.	0.20	700.00	\$140.00
10/18/2019	IDS	RPO	Analysis of potential conflict issue.	1.00	700.00	\$700.00
10/18/2019	IDS	RPO	Email with SCC regarding conflict.	0.20	700.00	\$140.00
10/21/2019	JIS	RPO	Review email from Debtor's counsel re Stretto employment application, review application and email to Debtor's counsel re rate schedule.	0.10	700.00	\$70.00
11/15/2019	JIS	RPO	Review of amended affidavit for Debtor's counsel.	0.10	700.00	\$70.00
				2.40		\$1,680.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stay Litigation [B140]						
10/14/2019	JIS	SL	Email regarding terms of parish stay.	0.60	700.00	\$420.00
10/15/2019	JIS	SL	Review comments to letter re parish stay and revise; email to Debtor's counsel.	0.20	700.00	\$140.00
10/29/2019	IDS	SL	Review Continental Motion for stay relief.	0.80	700.00	\$560.00
10/29/2019	IDS	SL	Email to Jim Stang regarding Continental stay relief.	0.20	700.00	\$140.00
10/30/2019	IAWN	SL	Review and analyze Continental relief from stay motion, exchange emails and telephone conference with James I Stang re same	1.30	700.00	\$910.00
10/30/2019	IDS	SL	Email memo regarding stay relief.	0.70	700.00	\$490.00
10/30/2019	IDS	SL	Telephone conference with Jim Stang regarding Continental Motion	0.30	700.00	\$210.00
10/30/2019	IDS	SL	Review stay status of insurance coverage issues in NY state.	1.20	700.00	\$840.00
10/31/2019	VAN	SL	Phone conference with Ilan Scharf regarding opposition to Continental Insurance motion for relief from stay.	0.20	700.00	\$140.00
11/01/2019	LAF	SL	Legal research re: Stay relief to file declaratory action.	0.50	425.00	\$212.50
11/01/2019	VAN	SL	Analysis regarding Continental Insurance relief from stay motion.	0.60	700.00	\$420.00
11/01/2019	SWG	SL	Research regarding insurer relief from stay motion.	1.60	575.00	\$920.00
11/04/2019	IDS	SL	Review case law regarding stay relief.	0.80	700.00	\$560.00
11/04/2019	IDS	SL	Telephone conference with Steve Golden regarding response to stay relief.	0.20	700.00	\$140.00
11/04/2019	IDS	SL	Email with V. Newmark regarding stay relief objection.	0.30	700.00	\$210.00
11/04/2019	VAN	SL	Analysis regarding Continental Insurance relief from stay motion.	2.20	700.00	\$1,540.00
11/04/2019	SWG	SL	Research issues regarding insurer relief from stay.	5.20	575.00	\$2,990.00
11/05/2019	IDS	SL	Email and respond to S. Golden; email memo regarding stay relief.	0.50	700.00	\$350.00
11/05/2019	VAN	SL	Analysis regarding opposition to Continental Insurance RFS motion; draft same.	1.20	700.00	\$840.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2019	SWG	SL	Research issues re: insurers' lift stay motion	0.50	575.00	\$287.50
11/06/2019	VAN	SL	Analysis regarding opposition to Continental Insurance RFS motion; draft same.	4.90	700.00	\$3,430.00
11/07/2019	VAN	SL	Draft/revise opposition to Continental Insurance RFS motion.	4.80	700.00	\$3,360.00
11/08/2019	JIS	SL	Review CNA stay relief motion and Duluth docket regarding coverage actions.	0.80	700.00	\$560.00
11/08/2019	JIS	SL	Partial review of stay stipulation.	0.60	700.00	\$420.00
11/08/2019	VAN	SL	Draft/revise opposition to Continental Insurance RFS motion.	3.40	700.00	\$2,380.00
11/11/2019	IDS	SL	Revise stay relief objection.	1.80	700.00	\$1,260.00
11/11/2019	IDS	SL	Telephone conference with Jim Stang regarding stay relief objection.	0.30	700.00	\$210.00
11/11/2019	IDS	SL	Revise motion/stipulation regarding stay relief.	0.80	700.00	\$560.00
11/12/2019	IAWN	SL	Review insurer relief from stay motion and draft response, propose suggested additional historical information	1.20	700.00	\$840.00
11/13/2019	IDS	SL	Emails with Jim Stang. IAWN regarding continental lift stay.	0.20	700.00	\$140.00
11/13/2019	IDS	SL	Review debtor's draft objection to CNA lift stay.	0.80	700.00	\$560.00
11/13/2019	IDS	SL	Revise objection to DNA motion.	0.70	700.00	\$490.00
11/13/2019	VAN	SL	Attention to opposition to Continental Insurance relief from stay motion.	0.80	700.00	\$560.00
11/14/2019	JIS	SL	Review insurance coverage declaratory relief complaint.	0.30	700.00	\$210.00
11/14/2019	JIS	SL	Review final version of stay relief objection.	0.10	700.00	\$70.00
11/14/2019	IDS	SL	Review debtor objection to stay relief.	1.20	700.00	\$840.00
11/14/2019	IDS	SL	Review insurance declaration.	0.70	700.00	\$490.00
11/14/2019	IDS	SL	Revise objection to stay relief	1.80	700.00	\$1,260.00
11/14/2019	LSC	SL	Review and revise opposition to Continental's motion for relief from stay and correspondence regarding the same (.5); file and serve same (.3).	0.80	395.00	\$316.00
11/19/2019	LSC	SL	Research and correspondence in connection with Continental motion for relief from stay and	0.80	395.00	\$316.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
responses/objections thereto.						
11/20/2019	IDS	SL	Revise parish stipulation.	1.80	700.00	\$1,260.00
11/20/2019	IDS	SL	Prepare for oral arguments on stay relief (continental); review pleadings and caselaw regarding same.	4.50	700.00	\$3,150.00
11/21/2019	IDS	SL	Prepare for oral arguments on stay relief	1.00	700.00	\$700.00
11/25/2019	IDS	SL	Telephone conference with B. Gordon regarding Parish stipulation.	0.20	700.00	\$140.00
				<hr/> 53.40		<hr/> \$35,842.00
TOTAL SERVICES FOR THIS MATTER:						\$157,522.50

Expenses

10/01/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.21
10/01/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	142.78
10/03/2019	AF	Air Fare [E110] Delta Airlines, Tkt. 006424015747320, From LAG to ROC, IDS	224.80
10/07/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	62.08
10/08/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	87.72
10/09/2019	AF	Air Fare [E110] Delta Airlines, from STL to DTW, DTW to ROC, round trip, J. Cali	876.81
10/10/2019	HT	Hotel Expense [E110] Strathallan Hotel, 09/09/19-09/10/19, 1 nights, J. Cali	238.70
10/10/2019	HT	Hotel Expense [E110] The Strathallan Hotel, 1 night, IDS	260.00
10/10/2019	TE	Travel Expense [E110] Super Park, Parking Fee, J. Cali	38.00
10/14/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.35
10/14/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	40.80
10/15/2019	HT	Hotel Expense [E110] Hilton Hotel, 1 night , IDS	350.01
10/16/2019	HT	Hotel Expense [E110] Hilton Hotel, 1 night, IDS	199.21
10/16/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
10/17/2019	AF	Air Fare [E110] Delta Airlines, Tkt. 00624035845263, From LGA to RST , IDS	409.60
10/17/2019	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
10/18/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.22
10/18/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	10.77
10/21/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	24.57
10/21/2019	FE	18489.00002 FedEx Charges for 10-21-19	17.52
10/21/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/23/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	57.47
10/24/2019	HT	Hotel Expense [E110] The Strathallan Rochester Hotel, 1 night, IDS	464.26
10/28/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	30.51
10/28/2019	FE	18489.00002 FedEx Charges for 10-28-19	17.52
10/30/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	46.54
10/31/2019	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
10/31/2019	TE	Travel Expense [E110] Travel Insurance, IDS	23.63
11/13/2019	FE	18489.00002 FedEx Charges for 11-13-19	11.84
11/14/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90

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11/15/2019	FE	18489.00002 FedEx Charges for 11-15-19	11.84
11/21/2019	AF	Air Fare [E110] Delta Airlines, Tkt. 00624043958624, From RST to JFK, IDS	132.30
Total Expenses for this Matter			\$3,790.46

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 11/30/2019

Total Fees \$157,522.50

Total Expenses 3,790.46

Total Due on Current Invoice \$161,312.96

Outstanding Balance from prior invoices as of 11/30/2019 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
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Total Amount Due on Current and Prior Invoices:	\$161,312.96
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UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

CERTIFICATE OF SERVICE

I, Sophia L. Lee, an Administrative Assistant at the law firm of Pachulski Stang Ziehl & Jones LLP, attorneys for The Official Committee of Unsecured Creditors for The Diocese of Rochester, Inc., being over the age of 18 and residing in Los Angeles, California, hereby certify under penalty of perjury that on the 17th day of December 2019, I electronically filed the FIRST MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD SEPTEMBER 24, 2019 THROUGH NOVEMBER 30, 2019, with the Clerk of the Bankruptcy Court for the Western District of New York, using the CM/ECF system.

I also certify that on December 17, 2019, via First Class Mail, using the United States Postal Service in the State of California, copies of the above-referenced document were mail to:

Kathleen D. Schmitt, Esq.
Office of the U.S. Trustee
Federal Office Building
100 State Street, Room 6090
Rochester, NY 14614

Stephen A. Donato
Bond, Schoeneck & King, PLLC
One Lincoln Center
Syracuse, NY 13202-1355

Dated: December 17, 2019

/s/ Sophia L. Lee

Sophia L. Lee

EXHIBIT B
[Second Monthly Fee Statement]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (PRW)
)
)
)

**SECOND MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES
LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019**

Name of Applicant: Pachulski Stang Ziehl & Jones LLP

Authorized to Provide Professional Services to: The Official Committee of Unsecured Creditors for the Diocese of Rochester

Date of Retention: Order Entered November 1, 2019 [Docket No. 160]
Employment Effective as of September 24, 2019

Period for which compensation and Reimbursement is sought: December 1, 2019 through December 31, 2019

Amount of compensation sought as well as actual, reasonable and necessary: 80% OF \$56,445.00 (\$45,156.00)

Amount of expense reimbursement sought as actual, reasonable and necessary: \$3,377.86

This is a X monthly ___ quarterly ___ final application
This is the first monthly fee statement by Pachulski Stang Ziehl & Jones LLP in this case.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees [Docket No. 318], Pachulski Stang Ziehl & Jones LLP has filed the *Second Monthly Fee Statement of Pachulski Stang Ziehl & Jones, LLP for Compensation for Services Rendered and Reimbursement of Expenses As Counsel to The Official Committee of Unsecured Creditors for The Diocese Of Rochester for The Period December 1, 2019 Through December 31, 2019*, a copy of which is attached hereto and hereby served upon you.

Date: March 30, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/Ilan D. Scharf

James I. Stang (*pro hac vice*)

Ilan D. Scharf

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszjlaw.com

ischarf@pszjlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

December 31, 2019

JIS

Invoice 124553

Client 18489

Matter 00002

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2019

FEES	\$56,445.00
EXPENSES	\$3,377.86
TOTAL CURRENT CHARGES	\$59,822.86
BALANCE FORWARD	\$161,312.96
LAST PAYMENT	\$129,808.46
TOTAL BALANCE DUE	\$91,327.36

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December 31, 2019

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
CHM	Mackle, Cia H.	Counsel	650.00	10.80	\$7,020.00
IAWN	Nasatir, Iain A. W.	Partner	700.00	8.70	\$6,090.00
IDS	Scharf, Ilan D.	Partner	700.00	38.70	\$27,090.00
JIS	Stang, James I.	Partner	700.00	22.60	\$15,820.00
LAF	Forrester, Leslie A.	Other	425.00	1.00	\$425.00
				81.80	\$56,445.00

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	32.50	\$21,990.00
BL	Bankruptcy Litigation [L430]	10.80	\$7,560.00
CA	Case Administration [B110]	1.50	\$995.00
CO	Claims Admin/Objections[B310]	3.80	\$2,660.00
CP	Compensation Prof. [B160]	1.50	\$1,050.00
CPO	Comp. of Prof./Others	4.50	\$3,150.00
FF	Financial Filings [B110]	2.20	\$1,540.00
GC	General Creditors Comm. [B150]	14.30	\$10,010.00
HE	Hearing	0.40	\$280.00
IC	Insurance Coverage	8.00	\$5,600.00
SL	Stay Litigation [B140]	2.30	\$1,610.00
		81.80	<hr/> \$56,445.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
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December 31, 2019

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$7.75
Conference Call [E105]	\$143.68
Hotel Expense [E110]	\$731.03
Lexis/Nexis- Legal Research [E	\$814.50
Pacer - Court Research	\$30.20
Postage [E108]	\$4.80
Reproduction/ Scan Copy	\$14.90
Transcript [E116]	\$1,631.00
	<hr/>
	\$3,377.86

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
11/18/2019	CHM	AA	Legal research re restricted donations.	4.30	650.00	\$2,795.00
12/02/2019	IDS	AA	Email to Donato regarding parish stay and NDA.	0.20	700.00	\$140.00
12/05/2019	CHM	AA	Legal research re Catholic Ministries Appeal issues and restricted solicitation.	4.20	650.00	\$2,730.00
12/06/2019	CHM	AA	Finalize email memorandum re Catholic Ministries appeal and restricted solicitation.	1.20	650.00	\$780.00
12/06/2019	JIS	AA	Research on restricted donations and liquidation priority between creditors and donor.	0.70	700.00	\$490.00
12/06/2019	JIS	AA	Review CHM's memo regarding Catholic Ministries Appeal and restricted solicitation.	3.40	700.00	\$2,380.00
12/09/2019	JIS	AA	Redraft memo regarding Catholic Ministries Appeal (CMA) and best interest test and fiduciary duty.	5.30	700.00	\$3,710.00
12/09/2019	LAF	AA	Legal research re: Nonprofits in receivership relating to creditor priority over restricted gifts in dissolution.	0.50	425.00	\$212.50
12/09/2019	IDS	AA	Email to SCC regarding open issues in negotiations with Debtor's non disclosure agreement (NDA)	0.20	700.00	\$140.00
12/09/2019	IDS	AA	Revise draft NDA to reflect Committee position.	1.20	700.00	\$840.00
12/09/2019	IDS	AA	Email to C. Sullivan regarding Committee position on NDA.	0.20	700.00	\$140.00
12/10/2019	JIS	AA	Review of law review articles regarding restricted gifts and priority/impact on creditors rights.	0.80	700.00	\$560.00
12/10/2019	LAF	AA	Legal research re: Charities in bankruptcy relating to creditor priorities in dissolution.	0.50	425.00	\$212.50
12/10/2019	IDS	AA	Follow up review of documents to Debtor. request.	0.70	700.00	\$490.00
12/11/2019	JIS	AA	Call with Debtor's counsel regarding doc production and bar date.	1.20	700.00	\$840.00
12/12/2019	IDS	AA	Telephone call with James Stang regarding parish stay and NDA.	0.30	700.00	\$210.00
12/12/2019	IDS	AA	Email to SCC regarding NDA for comments.	0.20	700.00	\$140.00
12/12/2019	IDS	AA	Revise NDA per comments from SCC.	0.90	700.00	\$630.00
12/12/2019	IDS	AA	Revise NDA per futher comments SCC.	1.30	700.00	\$910.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2019	IDS	AA	Revise NDA per comments from JIS.	0.80	700.00	\$560.00
12/13/2019	IDS	AA	Email to SCC regarding NDA.	0.20	700.00	\$140.00
12/16/2019	IAWN	AA	Review memorandum re restricted assets	0.80	700.00	\$560.00
12/16/2019	JIS	AA	Draft email to Committee regarding CMA and restricted solicitations.	1.20	700.00	\$840.00
12/16/2019	IDS	AA	Email to Debtors' counsel regarding NDA, and parish stay.	0.40	700.00	\$280.00
12/16/2019	IDS	AA	Telephone conference with Jim Stang regarding parish stay stipulation and NDA.	0.40	700.00	\$280.00
12/16/2019	IDS	AA	Revise NDA per discussion with JIS	0.70	700.00	\$490.00
12/18/2019	IDS	AA	Review memo on CMA and donor restrictions.	0.70	700.00	\$490.00
				32.50		\$21,990.00

Bankruptcy Litigation [L430]

12/03/2019	IDS	BL	Further revisions to tuition refund stipulation.	0.40	700.00	\$280.00
12/03/2019	IDS	BL	Email to Jim Stang regarding tuition refund stipulation.	0.20	700.00	\$140.00
12/03/2019	IDS	BL	Email to Committee regarding tuition refund stipulation.	0.20	700.00	\$140.00
12/03/2019	IDS	BL	Revise tuition refund stipulation per Committee comment.	0.20	700.00	\$140.00
12/03/2019	IDS	BL	Revise stipulation regarding payment of tuition refunds.	0.80	700.00	\$560.00
12/09/2019	IDS	BL	Revise parish stay stipulation.	1.70	700.00	\$1,190.00
12/09/2019	IDS	BL	Attend call with certain SCC regarding parish stay.	1.30	700.00	\$910.00
12/10/2019	IDS	BL	Email to Donato regarding parish stay stipulation and Committee's comments.	0.20	700.00	\$140.00
12/10/2019	IDS	BL	Call with SCC regarding parish stay stipulation.	0.90	700.00	\$630.00
12/10/2019	IDS	BL	Revise parish stay stipulation per call with SCC.	1.20	700.00	\$840.00
12/12/2019	IDS	BL	Revise parish stay stipulation for internal consistency.	0.80	700.00	\$560.00
12/12/2019	IDS	BL	Revise parish stay stipulation to clarify certain provisions.	0.70	700.00	\$490.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2019	IDS	BL	Email to SCC regarding parish stay	0.20	700.00	\$140.00
12/13/2019	IDS	BL	Revise parish stay per SCC comments.	0.90	700.00	\$630.00
12/13/2019	IDS	BL	Email to SCC regarding parish stay.	0.30	700.00	\$210.00
12/16/2019	IDS	BL	Revise parish stay for distribution to Debtor.	0.80	700.00	\$560.00
				10.80		\$7,560.00

Case Administration [B110]

11/13/2019	CHM	CA	Draft ex parte motion and order re electronic devices.	1.10	650.00	\$715.00
12/12/2019	IDS	CA	Review email from Debtor regarding meeting proposed discuss pending matters	0.20	700.00	\$140.00
12/23/2019	IDS	CA	Email to SCC regarding update parish and NDA	0.20	700.00	\$140.00
				1.50		\$995.00

Claims Admin/Objections[B310]

12/17/2019	JIS	CO	Conference call with Debtor regarding bar date.	0.70	700.00	\$490.00
12/17/2019	JIS	CO	Post Debtor conference call with Ilan Scharf regarding bar date.	0.10	700.00	\$70.00
12/17/2019	IDS	CO	Prepare for call re bar date (.2); Attend call with Debtor regarding bar date (.7); and follow up call with JIS (.1)	1.00	700.00	\$700.00
12/18/2019	JIS	CO	Telephone call with Debtor's counsel re bar date.	0.20	700.00	\$140.00
12/18/2019	JIS	CO	Telephone call with Marci Hamilton regarding CVA and shortening of window by bar date.	0.20	700.00	\$140.00
12/18/2019	JIS	CO	Telephone call Jason Amala (state court counsel) regarding bar date.	0.90	700.00	\$630.00
12/18/2019	JIS	CO	Telephone call with Lee James (state court counsel) re bar date.	0.30	700.00	\$210.00
12/19/2019	IDS	CO	Email to SCC regarding proof of claims process.	0.40	700.00	\$280.00
				3.80		\$2,660.00

Compensation Prof. [B160]

12/03/2019	IDS	CP	Revise interim comp order.	0.60	700.00	\$420.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/03/2019	IDS	CP	Email to G. Walter regarding interim comp order.	0.20	700.00	\$140.00
12/11/2019	IDS	CP	Telephone call with James Stang regarding fee statements filed.	0.30	700.00	\$210.00
12/23/2019	JIS	CP	Draft response to Lee James (state court counsel) inquiry regarding interim fees.	0.40	700.00	\$280.00
				1.50		\$1,050.00

Comp. of Prof./Others

12/11/2019	IDS	CPO	Brief review of Harris Beach fee statement regarding scope of work for estate.	0.20	700.00	\$140.00
12/12/2019	IDS	CPO	Review Debtor counsel's bill.	0.60	700.00	\$420.00
12/19/2019	JIS	CPO	Review Harris Beach invoice.	1.10	700.00	\$770.00
12/19/2019	IDS	CPO	Detailed review of Harris Beach billing regarding scope of work for estate.	2.30	700.00	\$1,610.00
12/19/2019	IDS	CPO	Telephone conference with Jim Stang regarding Harris Beach billing and work for non-debtors.	0.30	700.00	\$210.00
				4.50		\$3,150.00

Financial Filings [B110]

12/18/2019	IDS	FF	Draft questions regarding October MOR, to Debtor	1.30	700.00	\$910.00
12/18/2019	IDS	FF	Revise questions to Debtor regarding October MOR.	0.30	700.00	\$210.00
12/23/2019	IDS	FF	Email to Donato regarding questions about October MOR.	0.60	700.00	\$420.00
				2.20		\$1,540.00

General Creditors Comm. [B150]

12/02/2019	JIS	GC	Telephone call with Ilan Scharf regarding status of case and Parish stay and NDA.	0.30	700.00	\$210.00
12/02/2019	IDS	GC	Email to Michelle Tuegel (plaintiff's counsel) regarding case status.	0.20	700.00	\$140.00
12/02/2019	IDS	GC	Email to SCC regarding case issues.	0.20	700.00	\$140.00
12/02/2019	IDS	GC	Review file research re Fiduciary duty and parish liability.	0.20	700.00	\$140.00
12/02/2019	IDS	GC	Email to W. Gordon regarding parish liability.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2019	IDS	GC	Email to Committee regarding hearing cancellation.	0.20	700.00	\$140.00
12/04/2019	IDS	GC	Prepare Email to Committee regarding hearing status.	0.70	700.00	\$490.00
12/10/2019	JIS	GC	State Court Counsel call re NDA, parish stay and property of estate issues (1.3); subsequent call with IScharf re same (.2).	1.50	700.00	\$1,050.00
12/10/2019	JIS	GC	Telephone call with Ilan Scharf regarding document production, parish stay, NDA and bar date.	0.50	700.00	\$350.00
12/11/2019	IDS	GC	Prepare for call with Debtors Counsel re document production	0.20	700.00	\$140.00
12/11/2019	JIS	GC	Call with SCC regarding case status.	0.60	700.00	\$420.00
12/11/2019	JIS	GC	Weekly Committee telephonic conference call re multiple in case.	1.00	700.00	\$700.00
12/11/2019	IDS	GC	Telephone call with Debtor's counsel regarding NDA, parish stipulation, document production, bar date.	1.20	700.00	\$840.00
12/11/2019	IDS	GC	Email regarding agenda for committee call to Committee	0.20	700.00	\$140.00
12/11/2019	IDS	GC	Weekly Committee call regarding case issues.	1.10	700.00	\$770.00
12/16/2019	JIS	GC	SCC call regarding NDA and Parish stay.	0.60	700.00	\$420.00
12/16/2019	IDS	GC	Telephone conference with W. Gordon (state court counsel) regarding parish stay, NDA	0.60	700.00	\$420.00
12/16/2019	IDS	GC	Telephone conference with SCC regarding confidentiality, document production, parish stay.	1.00	700.00	\$700.00
12/18/2019	JIS	GC	Weekly Committee call regarding MOR, bar date and document production (1.2); precall with Ilan Scharf re agenda (.2).	1.40	700.00	\$980.00
12/18/2019	IDS	GC	Attend weekly Committee call.	1.20	700.00	\$840.00
12/19/2019	IDS	GC	Telephone conference with Jim Stang regarding bar date, NDA	0.20	700.00	\$140.00
12/23/2019	IDS	GC	Attend weekly SCC call re: case issues	1.00	700.00	\$700.00
				14.30		\$10,010.00

Hearing

12/02/2019	IDS	HE	Email to SCC regarding issues set for 12/5 hearing.	0.20	700.00	\$140.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2019	IDS	HE	Email to La Asia Cnty regarding hearing.	0.20	700.00	\$140.00
				0.40		\$280.00

Insurance Coverage

12/02/2019	IAWN	IC	Review emails between James I Stang and W. Gordon liquidation analysis.	0.40	700.00	\$280.00
12/03/2019	IAWN	IC	Review issue of new claims and insurance coverage.	1.40	700.00	\$980.00
12/04/2019	IAWN	IC	Review emails re: conference call (.1) and travel memo from Ilan Scharf (.1)	0.20	700.00	\$140.00
12/05/2019	IAWN	IC	Follow-up email to Murray requesting copies of insurance pooling documents	0.10	700.00	\$70.00
12/12/2019	IAWN	IC	Analyze insurance pooling information	0.80	700.00	\$560.00
12/18/2019	IAWN	IC	Review and analyze emails re James I Stang recent developments re: bar date and MOR	1.00	700.00	\$700.00
12/19/2019	IAWN	IC	Review Debtor's insurance coverage declaratory relief action.	2.10	700.00	\$1,470.00
12/19/2019	IAWN	IC	Review documents re motion (.5), mediation from SCC (.2) and review emails re drop dead date.	0.70	700.00	\$490.00
12/19/2019	JIS	IC	Review mediation motion.	0.10	700.00	\$70.00
12/30/2019	IAWN	IC	Review information re insurance mediator candidates.	0.50	700.00	\$350.00
12/31/2019	IAWN	IC	Review additional emails re insurance mediator candidates' backgrounds.	0.70	700.00	\$490.00
				8.00		\$5,600.00

Stay Litigation [B140]

12/12/2019	JIS	SL	Call with Ilan Scharf regarding SCC comments to parish stipulation.	0.10	700.00	\$70.00
12/12/2019	IDS	SL	Review L. James (SCC) comment to parish stay stipulation.	0.40	700.00	\$280.00
12/12/2019	IDS	SL	Telephone call with L. James (SCC) regarding parish stay.	0.40	700.00	\$280.00
12/12/2019	IDS	SL	Revise parish stay stipulation per comments from SCC.	1.40	700.00	\$980.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 -00002

Page: 11
Invoice 124553
December 31, 2019

2.30

\$1,610.00

TOTAL SERVICES FOR THIS MATTER:

\$56,445.00

Expenses

10/18/2019	TR	Transcript [E116] TSG Reporting, Inc. Inv. 675074, LSC	1,631.00
11/21/2019	AT	Auto Travel Expense [E109] Uber Transportation Services, IDS	7.75
11/21/2019	HT	Hotel Expense [E110] The Strathallan Rochester, 12/20/19-12/21/19, 1 night, IDS	256.17
12/02/2019	LN	18489.00002 Lexis Charges for 12-02-19	242.04
12/03/2019	HT	Hotel Expense [E110] Residence Inn, 11/16/19-11/19/19, 3 nights, R. Romero	474.86
12/05/2019	LN	18489.00002 Lexis Charges for 12-05-19	96.14
12/06/2019	LN	18489.00002 Lexis Charges for 12-06-19	24.03
12/06/2019	LN	18489.00002 Lexis Charges for 12-06-19	72.10
12/09/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.08
12/09/2019	LN	18489.00002 Lexis Charges for 12-09-19	144.21
12/09/2019	RE2	SCAN/COPY (49 @0.10 PER PG)	4.90
12/10/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	44.70
12/10/2019	LN	18489.00002 Lexis Charges for 12-10-19	235.98
12/11/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	67.79
12/16/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	31.11
12/17/2019	PO	18489.00002 :Postage Charges for 12-17-19	4.80
12/17/2019	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
12/17/2019	RE2	SCAN/COPY (75 @0.10 PER PG)	7.50
12/31/2019	PAC	Pacer - Court Research	30.20
Total Expenses for this Matter			\$3,377.86

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 12/31/2019

Total Fees \$56,445.00

Total Expenses 3,377.86

Total Due on Current Invoice \$59,822.86

Outstanding Balance from prior invoices as of 12/31/2019 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
123646	11/30/2019	\$157,522.50	\$3,790.46	\$31,504.50

Total Amount Due on Current and Prior Invoices: \$91,327.36

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

CERTIFICATE OF SERVICE

I, Sophia L. Lee, an Administrative Assistant at the law firm of Pachulski Stang Ziehl & Jones LLP, attorneys for The Official Committee of Unsecured Creditors for The Diocese of Rochester, Inc., being over the age of 18 and residing in Los Angeles, California, hereby certify under penalty of perjury that on the 30th day of March 2020, I electronically filed the SECOND MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019, with the Clerk of the Bankruptcy Court for the Western District of New York, using the CM/ECF system.

I also certify that on March 30, 2020, via First Class Mail, using the United States Postal Service in the State of California, copies of the above-referenced document were mail to:

Hon. Paul R. Warren
United States Bankruptcy
Court – Western District
100 State St.
Rochester, NY 14614

Kathleen D. Schmitt, Esq.
Office of the U.S. Trustee
Federal Office Building
100 State Street, Room 6090
Rochester, NY 14614

Stephen A. Donato
Bond, Schoeneck & King, PLLC
One Lincoln Center
Syracuse, NY 13202-1355

Dated: March 30, 2020

/s/ Sophia L. Lee
Sophia L. Lee

EXHIBIT C
[Third Monthly Fee Statement]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (PRW)
)
)
)

**THIRD MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES
LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD
JANUARY 1, 2020 THROUGH JANUARY 31, 2020**

Name of Applicant: Pachulski Stang Ziehl & Jones LLP

Authorized to Provide Professional Services to: The Official Committee of Unsecured Creditors for the Diocese of Rochester

Date of Retention: Order Entered November 1, 2019 [Docket No. 160]
Employment Effective as of September 24, 2019

Period for which compensation and Reimbursement is sought: January 1, 2020 through January 31, 2020

Amount of compensation sought as well as actual, reasonable and necessary: 80% OF \$93,707.50 (\$74,966.00)

Amount of expense reimbursement sought as actual, reasonable and necessary: \$1,482.24

This is a X monthly ____ quarterly ____ final application
This is the first monthly fee statement by Pachulski Stang Ziehl & Jones LLP in this case.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees [Docket No. 318], Pachulski Stang Ziehl & Jones LLP has filed the *Third Monthly Fee Statement of Pachulski Stang Ziehl & Jones, LLP for Compensation for Services Rendered and Reimbursement of Expenses As Counsel to The Official Committee of Unsecured Creditors for The Diocese Of Rochester for The Period January 1, 2020 Through January 31, 2020*, a copy of which is attached hereto and hereby served upon you.

Date: March 30, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/Ilan D. Scharf

James I. Stang (*pro hac vice*)

Ilan D. Scharf

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszjlaw.com

ischarf@pszjlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

January 31, 2020

Invoice 124554

Client 18489

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2020

FEES	\$93,707.50
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EXPENSES	\$1,482.24
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TOTAL CURRENT CHARGES	\$95,189.74
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BALANCE FORWARD	\$91,327.36
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TOTAL BALANCE DUE	\$186,517.10
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BDD	Dassa, Beth D.	Paralegal	425.00	1.10	\$467.50
CHM	Mackle, Cia H.	Counsel	675.00	1.30	\$877.50
IAWN	Nasatir, Iain A. W.	Partner	700.00	2.50	\$1,750.00
IDS	Scharf, Ilan D.	Partner	0.00	8.00	\$0.00
IDS	Scharf, Ilan D.	Partner	700.00	97.30	\$68,110.00
JIS	Stang, James I.	Partner	700.00	29.90	\$20,930.00
LSC	Canty, La Asia S.	Paralegal	425.00	3.70	\$1,572.50
				<hr/> 143.80	<hr/> \$93,707.50

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	28.20	\$18,855.00
BL	Bankruptcy Litigation [L430]	0.20	\$140.00
CA	Case Administration [B110]	0.40	\$280.00
CO	Claims Admin/Objections[B310]	27.20	\$18,737.50
CP	Compensation Prof. [B160]	2.10	\$1,470.00
FF	Financial Filings [B110]	5.10	\$3,570.00
FN	Financing [B230]	1.20	\$840.00
GC	General Creditors Comm. [B150]	29.40	\$20,580.00
HE	Hearing	5.10	\$3,487.50
IC	Insurance Coverage	3.80	\$2,660.00
IN	Interviews	2.40	\$1,680.00
LN	Litigation (Non-Bankruptcy)	0.80	\$560.00
PD	Plan & Disclosure Stmt. [B320]	17.00	\$11,817.50
SL	Stay Litigation [B140]	12.90	\$9,030.00
		143.80	<hr/> \$93,707.50

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$596.80
Conference Call [E105]	\$388.60
CourtLink	\$17.15
Federal Express [E108]	\$45.69
Postage [E108]	\$56.80
Reproduction Expense [E101]	\$251.20
Reproduction/ Scan Copy	\$126.00
	<hr/>
	\$1,482.24

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
01/02/2020	JIS	AA	Telephone call with Ilan Scharf regarding NDA changes to non disclosure agreement (NDA)	0.30	700.00	\$210.00
01/02/2020	IDS	AA	Review revised NDA	0.80	700.00	\$560.00
01/02/2020	IDS	AA	Email to SCC regarding NDA from Debtor.	0.40	700.00	\$280.00
01/03/2020	IDS	AA	Telephone conference with Debtor's counsel regarding NDA.	0.90	700.00	\$630.00
01/03/2020	IDS	AA	Revise NDA following call with Debtor's counsel.	0.80	700.00	\$560.00
01/05/2020	IDS	AA	Revise NDA per telephone conference with Debtor's counsel.	0.80	700.00	\$560.00
01/06/2020	IDS	AA	Revise email to S. Donato per SCC.	0.80	700.00	\$560.00
01/06/2020	IDS	AA	Draft email memo to Committee regarding NDA	0.80	700.00	\$560.00
01/06/2020	IDS	AA	Telephone conference with Jim Stang regarding memo to Committee regarding NDA	0.30	700.00	\$210.00
01/08/2020	CHM	AA	Draft 2004 Motion and email same to I. Scharf.	1.30	675.00	\$877.50
01/08/2020	JIS	AA	Telephone call with Ilan Scharf regarding call with Debtor's counsel on NDA.	0.30	700.00	\$210.00
01/08/2020	IDS	AA	Email to Committee regarding questions for MOR NDA	0.40	700.00	\$280.00
01/08/2020	IDS	AA	Telephone conference with Debtor's counsel regarding NDA	1.00	700.00	\$700.00
01/09/2020	JIS	AA	Telephone call with Ilan Scharf regarding Buffalo NDA and precedent application to Rochester NDA discussions.	0.20	700.00	\$140.00
01/09/2020	IDS	AA	Revise NDA following most recent round of negotiations with SCC and debtor.	1.30	700.00	\$910.00
01/09/2020	IDS	AA	Email memo to SCC regarding revised NDA.	0.80	700.00	\$560.00
01/09/2020	IDS	AA	Email memo to SCC regarding revised NDA	0.70	700.00	\$490.00
01/15/2020	IDS	AA	Email to James Stang regarding B. Clark deposition.	0.20	700.00	\$140.00
01/15/2020	IDS	AA	Email to SCC regarding complaints for B. Clark 2004 motion.	0.20	700.00	\$140.00
01/16/2020	IDS	AA	Review NDA as revised by Debtor's Counsel.	0.50	700.00	\$350.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/22/2020	IDS	AA	Telephone conference with W. Gordon regarding NDA	0.40	700.00	\$280.00
01/22/2020	IDS	AA	Revise NDA following SCC call	1.80	700.00	\$1,260.00
01/22/2020	IDS	AA	Further revisions to NDA per James I. Stang's comments	0.40	700.00	\$280.00
01/23/2020	IDS	AA	Finalize NDA	0.60	700.00	\$420.00
01/23/2020	IDS	AA	Email to Committee and SCC regarding NDA	0.20	700.00	\$140.00
01/23/2020	IDS	AA	Email with C. Dupre and V. Rivera regarding NDA	0.20	700.00	\$140.00
01/23/2020	IDS	AA	Revise B. Clark 2004 motion	1.20	700.00	\$840.00
01/23/2020	IDS	AA	Telephone conference with James I. Stang regarding B. Clark 2004 motion	0.10	700.00	\$70.00
01/23/2020	IDS	AA	Telephone conference with W. Gordon regarding B. Clark 2004 motion	0.10	700.00	\$70.00
01/23/2020	IDS	AA	Revise/draft B. Clark 2004 motion per SCC comments, updated facts, review of exhibits	1.70	700.00	\$1,190.00
01/23/2020	IDS	AA	Email with L. Canty regarding service of B. Clark 2004 motion	0.20	700.00	\$140.00
01/23/2020	IDS	AA	Email to James I. Stang regarding B. Clark 2004 motion	0.20	700.00	\$140.00
01/23/2020	IDS	AA	Email to Committee and SCC regarding B. Clark 2004 motion	0.20	700.00	\$140.00
01/23/2020	LSC	AA	Prepare documents and service list in connection with 2004 motion.	0.50	425.00	\$212.50
01/24/2020	IDS	AA	Finalize B. Clark 2004 motion	0.80	700.00	\$560.00
01/24/2020	IDS	AA	Telephone conference with L. Canty regarding filing and service of B. Clark 2004 motion	0.20	700.00	\$140.00
01/24/2020	IDS	AA	Revise B. Clark 2004 motion	2.30	700.00	\$1,610.00
01/24/2020	IDS	AA	Telephone conference with James I. Stang regarding B. Clark 2004 motion	0.20	700.00	\$140.00
01/24/2020	IDS	AA	Telephone conference with G. Walter regarding B. Clark 2004 motion	0.20	700.00	\$140.00
01/24/2020	IDS	AA	Telephone conference with W. Gordon regarding B. Clark 2004 motion	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2020	LSC	AA	Draft notice of 2004 motion (.3); Assist with preparation and filing of 2004 motion (2.3).	2.60	425.00	\$1,105.00
01/27/2020	JIS	AA	Telephone call with Ilan Scharf regarding comments on Rule 2004 exam application of Bishop Clark.	0.70	700.00	\$490.00
01/27/2020	IDS	AA	Email to committee regarding NDA	0.20	700.00	\$140.00
01/30/2020	IDS	AA	Follow up with committee members regarding NDA	0.20	700.00	\$140.00
				28.20		\$18,855.00

Bankruptcy Litigation [L430]

01/06/2020	IDS	BL	Email to C. Mackle for 2004 to Debtor regarding documents.	0.20	700.00	\$140.00
				0.20		\$140.00

Case Administration [B110]

01/02/2020	IDS	CA	Update work in progress list.	0.20	700.00	\$140.00
01/30/2020	IDS	CA	Update work in progress list.	0.20	700.00	\$140.00
				0.40		\$280.00

Claims Admin/Objections[B310]

01/02/2020	BDD	CO	Review social media sites re possible publication of bar date notice and email J. Stang re same	1.10	425.00	\$467.50
01/15/2020	IDS	CO	Initial comments to proposed POC form.	0.80	700.00	\$560.00
01/15/2020	IDS	CO	Revise POC form.	1.70	700.00	\$1,190.00
01/15/2020	IDS	CO	Email to SCC regarding DOR POC form.	0.60	700.00	\$420.00
01/15/2020	IDS	CO	Review comments to POC form from J.Cali.	0.20	700.00	\$140.00
01/15/2020	IDS	CO	Email to W. Gordon regarding POC form.	0.20	700.00	\$140.00
01/15/2020	IDS	CO	Email to committee regarding POC form.	0.20	700.00	\$140.00
01/16/2020	JIS	CO	Review/revise markup to insurers' comments on POC form.	1.10	700.00	\$770.00
01/16/2020	JIS	CO	Review/revise bar date motion with comments and review emails re publication notice.	0.60	700.00	\$420.00
01/16/2020	IDS	CO	Email to J. Cali regarding POC Form.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2020	IDS	CO	Revise POC Form per committee comments.	0.60	700.00	\$420.00
01/16/2020	IDS	CO	Draft email correspondence to Debtor's counsel regarding POC Form.	0.90	700.00	\$630.00
01/16/2020	IDS	CO	Email to committee member regarding POC.	0.20	700.00	\$140.00
01/16/2020	IDS	CO	Revise POC forms per James Stang comments.	1.70	700.00	\$1,190.00
01/20/2020	IDS	CO	Review Bar Date motion.	1.80	700.00	\$1,260.00
01/21/2020	IDS	CO	Email to SCC, Committee regarding bar date motion	0.80	700.00	\$560.00
01/23/2020	IDS	CO	Initial review of POC Form as filed vs. Committee comments	0.40	700.00	\$280.00
01/23/2020	IDS	CO	Email to Debtor's counsel regarding POC Form	0.10	700.00	\$70.00
01/23/2020	IDS	CO	Revise bar date order	1.30	700.00	\$910.00
01/27/2020	IDS	CO	Email to Committee regarding media coverage of CVA in Rochester for bar date notice analysis	0.30	700.00	\$210.00
01/27/2020	IDS	CO	Telephone conference with James I. Stang regarding bar date notice	0.40	700.00	\$280.00
01/27/2020	IDS	CO	Revise bar date order and exhibits	2.70	700.00	\$1,890.00
01/28/2020	IDS	CO	Revise bar date order and exhibits	1.30	700.00	\$910.00
01/28/2020	IDS	CO	Further revisions to bar date order	0.70	700.00	\$490.00
01/29/2020	JIS	CO	Edit proposed bar date order.	1.30	700.00	\$910.00
01/29/2020	JIS	CO	Telephone call with Ilan Scharf regarding comments on bar date order.	0.10	700.00	\$70.00
01/29/2020	IDS	CO	Revise bar date order	0.70	700.00	\$490.00
01/29/2020	IDS	CO	Email to M. Allen regarding bar date order	0.20	700.00	\$140.00
01/29/2020	IDS	CO	Telephone conference with W. Gordon regarding Bar Date	0.20	700.00	\$140.00
01/30/2020	IDS	CO	Telephone conference with S. Donato, G. Walter, C. Sullivan, James I. Stang regarding claim form and bar date notice	0.80	700.00	\$560.00
01/31/2020	JIS	CO	Conference call with insurers regarding claim form.	0.70	700.00	\$490.00
01/31/2020	IDS	CO	Call with debtor, insurers regarding bar date, POC	0.90	700.00	\$630.00
01/31/2020	IDS	CO	Prepare for call with debtors, insurers regarding bar date	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2020	IDS	CO	Telephone conference with James I. Stang regarding bar date order	0.10	700.00	\$70.00
01/31/2020	IDS	CO	Revise bar date order and POC Form after call with insurers, debtor	1.20	700.00	\$840.00
01/31/2020	IDS	CO	Email memo to SCC regarding POC Form	0.70	700.00	\$490.00
				27.20		\$18,737.50

Compensation Prof. [B160]

01/09/2020	IDS	CP	Email to Committee regarding monthly fee statements.	0.70	700.00	\$490.00
01/27/2020	JIS	CP	Review UST email regarding first monthly fee statement for PSZJ and reply to same to UST.	0.50	700.00	\$350.00
01/27/2020	JIS	CP	Prepare December invoice.	0.30	700.00	\$210.00
01/28/2020	JIS	CP	Revise December bill to reflect UST comments.	0.60	700.00	\$420.00
				2.10		\$1,470.00

Financial Filings [B110]

01/08/2020	JIS	FF	Review November MOR questions.	0.10	700.00	\$70.00
01/08/2020	IDS	FF	Review responses regarding MOR (Oct)	0.80	700.00	\$560.00
01/08/2020	IDS	FF	Reviews Nov. MOR; compare to October MOR	2.30	700.00	\$1,610.00
01/08/2020	IDS	FF	Draft questions regarding MOR.	0.90	700.00	\$630.00
01/08/2020	IDS	FF	Revise questions regarding MOR.	0.40	700.00	\$280.00
01/23/2020	IDS	FF	Review responses regarding questions to November 2019 MOR	0.60	700.00	\$420.00
				5.10		\$3,570.00

Financing [B230]

01/07/2020	IDS	FN	Telephone conference with C. Sullivan regarding 345 order.	0.30	700.00	\$210.00
01/10/2020	IDS	FN	Review revised 345 order.	0.80	700.00	\$560.00
01/10/2020	IDS	FN	Email with C. Sullivan regarding 345 order.	0.10	700.00	\$70.00
				1.20		\$840.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
General Creditors Comm. [B150]						
01/02/2020	JIS	GC	Telephone call with Ilan Scharf regarding NDA and parish stipulation.	0.40	700.00	\$280.00
01/02/2020	IDS	GC	Telephone conference with Jim Stang regarding NDA, Parish Stipulation, exclusivity.	0.40	700.00	\$280.00
01/03/2020	JIS	GC	Telephone call with Debtor's counsel re NDA, parish stay and bar date.	1.80	700.00	\$1,260.00
01/06/2020	JIS	GC	Conference call with state court counsel.	1.40	700.00	\$980.00
01/06/2020	JIS	GC	Review state court counsel call agenda and discuss issues with Ilan Scharf (2x).	0.60	700.00	\$420.00
01/06/2020	JIS	GC	Telephone call with Mitch Garabedian regarding document production, mediator selection and NDA/parish stay	0.30	700.00	\$210.00
01/06/2020	IDS	GC	Attend SCC call regarding parish stipulation, NDA	1.00	700.00	\$700.00
01/06/2020	IDS	GC	Prepare for SCC call regarding parish stipulation, NDA	0.40	700.00	\$280.00
01/06/2020	IDS	GC	Draft agenda for counsel call	0.40	700.00	\$280.00
01/06/2020	IDS	GC	Draft email to S. Donato regarding parish stipulation, NDA.	0.70	700.00	\$490.00
01/07/2020	JIS	GC	Telephone call to JC regarding case status.	0.40	700.00	\$280.00
01/07/2020	JIS	GC	Memo to Committee re meeting.	0.60	700.00	\$420.00
01/07/2020	IDS	GC	Telephone conference with W. Gordon regarding parish stay; NDA	0.30	700.00	\$210.00
01/07/2020	IDS	GC	Revise email to S. Donato per SCC comments.	0.60	700.00	\$420.00
01/08/2020	JIS	GC	Attend weekly Committee call.	1.60	700.00	\$1,120.00
01/08/2020	IDS	GC	Call with Committee regarding case status and issues.	1.60	700.00	\$1,120.00
01/08/2020	IDS	GC	Prepare for committee call.	0.40	700.00	\$280.00
01/08/2020	IDS	GC	Email to L. James (SCC) regarding NDA, parish stip.	0.20	700.00	\$140.00
01/09/2020	IDS	GC	Telephone conference with J. Freeman regarding property issues.	0.40	700.00	\$280.00
01/13/2020	JIS	GC	Email to state court counsel regarding Chimes	0.60	700.00	\$420.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			hearing and regarding conference call issues.			
01/13/2020	JIS	GC	Telephone conference with S. Donato regarding mediator and claim form (.2); Telephone conference with I. Scharf regarding mediators, NDA and claim form (.5); Telephone conference with Robert J. Feinstein and Scott Hazan re mediator nominees (.2).	0.90	700.00	\$630.00
01/13/2020	JIS	GC	Telephone state court counsel regarding insurance mediation, and stays.	1.10	700.00	\$770.00
01/15/2020	JIS	GC	Telephone call with Ilan Scharf re case status and meeting with state court counsel on NDA, parish stay, discovery.	0.20	700.00	\$140.00
01/15/2020	IDS	GC	Prepare for committee meeting.	0.30	700.00	\$210.00
01/15/2020	IDS	GC	Attend committee meeting regarding,NDA, Parish stipulation.	1.20	700.00	\$840.00
01/15/2020	IDS	GC	Email to committee regarding call agenda.	0.20	700.00	\$140.00
01/15/2020	IDS	GC	Email to L. Jones regarding mediation, parish stipulation.	0.30	700.00	\$210.00
01/16/2020	JIS	GC	Telephone call S. Donato regarding case, parish stay and NDA.	1.00	700.00	\$700.00
01/16/2020	JIS	GC	Telephone call I. Scharf re parish stay, Clark deposition and parish discovery.	0.20	700.00	\$140.00
01/21/2020	JIS	GC	Telephone call with state court counsel regarding bar date, NDA, parish stay.	0.70	700.00	\$490.00
01/21/2020	IDS	GC	Call with SCC re case issues (NDA, BarDate, Parish Stipulation).	1.00	700.00	\$700.00
01/21/2020	IDS	GC	Prepare for SCC call	0.30	700.00	\$210.00
01/21/2020	IDS	GC	Draft agenda for SCC call	0.20	700.00	\$140.00
01/22/2020	IDS	GC	Draft agenda for weekly Committee call	0.20	700.00	\$140.00
01/22/2020	IDS	GC	Attend weekly Committee call	1.00	700.00	\$700.00
01/22/2020	IDS	GC	Prepare for weekly Committee call	0.30	700.00	\$210.00
01/22/2020	IDS	GC	Email to S. Barker regarding committee calls	0.20	700.00	\$140.00
01/27/2020	JIS	GC	State court counsel call regarding NDA, parish stay, and interview with mediator candidate.	1.10	700.00	\$770.00
01/27/2020	IDS	GC	Draft agenda for counsel call	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/2020	IDS	GC	Attend counsel call regarding mediator, Bar Date, Parish Stip	1.00	700.00	\$700.00
01/27/2020	IDS	GC	Prepare for counsel call	0.30	700.00	\$210.00
01/29/2020	JIS	GC	Conference call with Committee members and state court counsel regarding case issues including bar date order, NDA, parish stipulation and discovery.	1.20	700.00	\$840.00
01/29/2020	IDS	GC	Attend committee call regarding parish stip, NDA, 2004 motion, bar date	1.10	700.00	\$770.00
01/29/2020	IDS	GC	Prepare for Committee call, review notes, correspondence, documents to be discussed at meeting	0.40	700.00	\$280.00
01/29/2020	IDS	GC	Draft summary of Committee meeting	0.40	700.00	\$280.00
01/29/2020	IDS	GC	Revise summary of committee meeting per James I. Stang comments	0.10	700.00	\$70.00
01/30/2020	IDS	GC	Telephone conference with James I. Stang regarding claim form, NDA	0.20	700.00	\$140.00
				29.40		\$20,580.00
Hearing						
01/13/2020	IDS	HE	Email to committee and SCC regarding hearing.	0.20	700.00	\$140.00
01/13/2020	IDS	HE	Telephone call with W. Gordon regarding hearing.	0.40	700.00	\$280.00
01/13/2020	IDS	HE	Telephone call with James Stang regarding hearing.	0.40	700.00	\$280.00
01/13/2020	LSC	HE	Coordinate telephonic appearances at 1/14 hearing.	0.30	425.00	\$127.50
01/14/2020	IDS	HE	Attend hearing.	1.00	700.00	\$700.00
01/14/2020	IDS	HE	Prepare for hearing.	2.00	700.00	\$1,400.00
01/14/2020	IDS	HE	Telephone call with James Stang prior to hearing.	0.40	700.00	\$280.00
01/14/2020	IDS	HE	Telephone call with James Stang after hearing.	0.40	700.00	\$280.00
				5.10		\$3,487.50
Insurance Coverage						
01/14/2020	IDS	IC	Review research, pleadings regarding ownership of insurance proceeds.	1.60	700.00	\$1,120.00
01/15/2020	IAWN	IC	Review Ilan Scharf email re defense costs and hearing	0.10	700.00	\$70.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/15/2020	IAWN	IC	Telephone conference and email from James I Stang re wasting policies	0.20	700.00	\$140.00
01/15/2020	IAWN	IC	Analyze wasting policy issues and draft email to Murray re violation of stay assertions and wasting policies	0.60	700.00	\$420.00
01/15/2020	IAWN	IC	Review file re present in WDNY re wasting policies and send email to James I Stang and Ilan Scharf re same and need for documents	1.30	700.00	\$910.00
				3.80		\$2,660.00

Interviews

01/14/2020	IDS	IN	Telephone call with James Stang regarding ownership of insurance proceeds.	0.40	700.00	\$280.00
01/15/2020	IDS	IN	Research regarding payment of defense costs by non-debtor additional insureds(1.7); email to James Stang regarding the same.	2.00	700.00	\$1,400.00
				2.40		\$1,680.00

Litigation (Non-Bankruptcy)

01/09/2020	JIS	LN	Telephone call state court counsel regarding parish stay.	0.20	700.00	\$140.00
01/14/2020	JIS	LN	Conference call with J. Chimes regarding response dates.	0.60	700.00	\$420.00
				0.80		\$560.00

Plan & Disclosure Stmt. [B320]

01/06/2020	IAWN	PD	Review SCC mediation candidate emails with James I Stang	0.30	700.00	\$210.00
01/06/2020	IDS	PD	Review mediation order.	0.40	700.00	\$280.00
01/06/2020	IDS	PD	Draft proposed language for mediation order.	0.20	700.00	\$140.00
01/06/2020	IDS	PD	Email to Jim Stang regarding mediation order.	0.10	700.00	\$70.00
01/06/2020	IDS	PD	Revise mediation order per email from Jim Stang.	0.20	700.00	\$140.00
01/06/2020	IDS	PD	Email to S. Donato regarding exclusivity.	0.10	700.00	\$70.00
01/07/2020	JIS	PD	Review/revise exclusivity comment and review on call with Ilan Scharf.	0.70	700.00	\$490.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/07/2020	JIS	PD	Email and phone contacts to mediation candidates.	0.60	700.00	\$420.00
01/07/2020	IDS	PD	Draft statement regarding exclusivity motion.	0.90	700.00	\$630.00
01/07/2020	IDS	PD	Revise statement regarding exclusivity motion.	0.30	700.00	\$210.00
01/07/2020	IDS	PD	Telephone conference with S. Donato regarding exclusivity.	0.40	700.00	\$280.00
01/07/2020	LSC	PD	File Committee statement re exclusivity and correspondence regarding the same.	0.30	425.00	\$127.50
01/09/2020	JIS	PD	Telephone calls with mediation candidates (.4); email to S. Donato re procedure (.1).	0.50	700.00	\$350.00
01/10/2020	IDS	PD	Telephone conference with Jim Stang regarding mediation motion.	0.20	700.00	\$140.00
01/12/2020	IDS	PD	Review CNA response regarding mediator motion.	0.60	700.00	\$420.00
01/12/2020	IDS	PD	Review LMI response regarding mediator motion (including lengthy exhibit).	2.60	700.00	\$1,820.00
01/12/2020	IDS	PD	Review LMI response regarding mediation motion.	0.40	700.00	\$280.00
01/12/2020	IDS	PD	Email to James Stang regarding insurer responses regarding mediation order.	0.40	700.00	\$280.00
01/12/2020	IDS	PD	Prepare responses regarding insurers' issues regarding mediation.	0.80	700.00	\$560.00
01/13/2020	JIS	PD	Mediator interviews.	1.70	700.00	\$1,190.00
01/13/2020	JIS	PD	Due diligence calls regarding Diocese mediator candidate.	0.20	700.00	\$140.00
01/13/2020	IDS	PD	Attend interview of W. Fitzgerald regarding mediator position.	0.50	700.00	\$350.00
01/13/2020	IDS	PD	Attend interview of J. Hamlin for mediator.	0.50	700.00	\$350.00
01/13/2020	IDS	PD	Attend interview of L. Papas regarding mediator position.	0.50	700.00	\$350.00
01/13/2020	IDS	PD	Telephone call with M. Pfau regarding mediator selection.	0.40	700.00	\$280.00
01/13/2020	IDS	PD	Telephone call with James Stang regarding mediator selection.	0.40	700.00	\$280.00
01/14/2020	JIS	PD	Telephone call with Ilan Scharf preceding hearing on mediation (.1); telephonic hearing on mediation motion (.8).	0.90	700.00	\$630.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2020	IDS	PD	Review letter from State Court regarding Rockville Diocese briefing on motion to dismiss.	0.40	700.00	\$280.00
01/16/2020	IDS	PD	Email to James Stang regarding Rockville center motion to dismiss briefing regarding LMI statement to court.	0.20	700.00	\$140.00
01/23/2020	IDS	PD	Email to SCC regarding mediator selection	0.30	700.00	\$210.00
01/24/2020	IDS	PD	Telephone conference with M. Pfau regarding mediator	0.20	700.00	\$140.00
01/27/2020	IDS	PD	Email to J. Zive regarding mediator position	0.10	700.00	\$70.00
01/29/2020	JIS	PD	Draft email to S. Donato re status of mediation candidate consideration.	0.40	700.00	\$280.00
01/29/2020	JIS	PD	Telephone call to S. Donato regarding mediator nominees.	0.30	700.00	\$210.00
				17.00		\$11,817.50

Stay Litigation [B140]

01/02/2020	JIS	SL	Review parish stay version from Debtor and email to Debtor regarding redactions.	0.30	700.00	\$210.00
01/03/2020	IDS	SL	Telephone conference with Jim Stang regarding parish stay litigation options.	0.30	700.00	\$210.00
01/03/2020	IDS	SL	Email with W. Gordon regarding parish stay.	0.20	700.00	\$140.00
01/13/2020	JIS	SL	Telephone call regarding J. Chimes conference call and email re same.	0.10	700.00	\$70.00
01/14/2020	IDS	SL	Telephone call with S. Donato, James Stang, C. Sullivan, M Garabedian regarding parish stipulation.	1.00	700.00	\$700.00
01/14/2020	IDS	SL	Telephone call with S. Donato regarding parish stipulation.	0.30	700.00	\$210.00
01/22/2020	IDS	SL	Emails to SCC regarding Rockville Center briefing incontext of mediator motion.	0.20	700.00	\$140.00
01/28/2020	JIS	SL	Telephone call with Lee James (State Court Counsel) regarding document production provision of parish stay.	0.30	700.00	\$210.00
01/28/2020	JIS	SL	Telephone call with Mike Pfau (State Court Counsel) regarding document production provision of parish stay.	0.20	700.00	\$140.00
01/28/2020	JIS	SL	Telephone call with Mitch Garabedian and Bill	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Gordon (State Court Counsel) regarding document production provision of parish stay.			
01/28/2020	JIS	SL	Telephone call with Ilan Scharf regarding deposition and document production provisions of parish stay stipulation.	0.60	700.00	\$420.00
01/28/2020	JIS	SL	Telephone call with Ilan Scharf regarding Diocese response on parish stay issues regarding discovery.	0.20	700.00	\$140.00
01/28/2020	IDS	SL	Telephone conference with James I. Stang regarding debtor comments to parish stay stip	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Telephone conference with C. Sullivan and G. Walter regarding parish stay stip	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Telephone conference with James I. Stang, C. Sullivan regarding parish stay stip and fee statements	0.60	700.00	\$420.00
01/28/2020	IDS	SL	Revise parish stip following discussion with C. Sullivan	0.60	700.00	\$420.00
01/28/2020	IDS	SL	Follow up telephone conference with James I. Stang regarding parish stip	0.20	700.00	\$140.00
01/28/2020	IDS	SL	Review revised parish stip from debtor	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Email to James I. Stang regarding revised parish stip	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Telephone conference with James I. Stang regarding revised parish stip	0.40	700.00	\$280.00
01/28/2020	IDS	SL	Telephone conference with C. Sullivan, G. Walter regarding revised parish stip	0.40	700.00	\$280.00
01/28/2020	IDS	SL	Follow up telephone conference with James I. Stang regarding revised parish stip	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Follow up telephone conference with C. Sullivan, James I. Stang regarding parish stip	0.50	700.00	\$350.00
01/28/2020	IDS	SL	Revise parish stip after call with C. Sullivan	0.60	700.00	\$420.00
01/29/2020	JIS	SL	Telephone conference call with NY Supreme Court, Debtor's bankruptcy counsel, counsel for parish committee, Mitch Garabedian, Bill Gordon, Ilan Scharf and counsel for non-debtor affiliates regarding status of parish stay.	0.60	700.00	\$420.00
01/29/2020	JIS	SL	Telephone call with Ilan Scharf, M. Garabedian, W. Gordon and C. Sullivan regarding parish stay issues preceding call with Justice Chimes.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/29/2020	JIS	SL	Telephone call with Ilan Scharf, M. Garabedian, W. Gordon regarding hearing before Justice Chimes and next steps re parish stay submission.	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Telephone conference with M. Garabedian, C. Sullivan, James I. Stang, W. Gordon regarding parish stay stip	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Telephone conference with James I. Stang regarding parish stay stip	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Email to Committee regarding parish stay stip	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Email to James I. Stang regarding parish stay stip	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Attend court conference (J. Chimes) regarding parish cases	0.50	700.00	\$350.00
01/29/2020	IDS	SL	Follow up telephone conference with M. Garabedian, W. Gordon regarding parish stay stip	0.30	700.00	\$210.00
01/29/2020	IDS	SL	Email memo to committee regarding parish stay stipulation	0.60	700.00	\$420.00
01/29/2020	IDS	SL	Telephone conference with SCC, Debtor's counsel, parish counsel, additional defendants' counsel and Judge Chimes regarding parish stip	0.80	700.00	\$560.00
01/30/2020	IDS	SL	Email to debtor's counsel regarding parish stay stip	0.20	700.00	\$140.00
				12.90		\$9,030.00
01/13/2020	IDS	TR	Travel from home to Rochester. (No Charge)	4.00	0.00	\$0.00
01/14/2020	IDS	TR	Travel from Rochester to NYC. (No Charge)	4.00	0.00	\$0.00
TOTAL SERVICES FOR THIS MATTER:						\$93,707.50

Expenses

01/08/2020	CC	Conference Call [E105] Loop Up Conference Call, JIS	102.15
01/08/2020	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
01/11/2020	AF	Air Fare [E110] Delta Airlines, Tkt. 00624133160055, from LGA to ROC, ROC to LGA, IDS	596.80
01/13/2020	CC	Conference Call [E105] Loop Up Conference Call, JIS	54.98
01/13/2020	CC	Conference Call [E105] AT&T Conference Call, JIS	35.27
01/15/2020	CC	Conference Call [E105] Loop Up Conference Call, JIS	128.07
01/17/2020	CC	Conference Call [E105] AT&T Conference Call, IDS	5.97
01/23/2020	PO	18489.00002 :Postage Charges for 01-23-20	56.80
01/24/2020	CL	18489.00002 CourtLink charges for 01-24-20	17.15
01/24/2020	FE	18489.00002 FedEx Charges for 01-24-20	45.69
01/24/2020	RE	(632 @0.20 PER PG)	126.40
01/24/2020	RE	(624 @0.20 PER PG)	124.80
01/24/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/24/2020	RE2	SCAN/COPY (204 @0.10 PER PG)	20.40
01/24/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/24/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/24/2020	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
01/24/2020	RE2	SCAN/COPY (204 @0.10 PER PG)	20.40
01/24/2020	RE2	SCAN/COPY (203 @0.10 PER PG)	20.30
01/24/2020	RE2	SCAN/COPY (312 @0.10 PER PG)	31.20
01/24/2020	RE2	SCAN/COPY (312 @0.10 PER PG)	31.20
01/27/2020	CC	Conference Call [E105] Loop Up Conference Call, JIS	62.16
01/27/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20

Total Expenses for this Matter

\$1,482.24

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 01/31/2020

Total Fees \$93,707.50

Total Expenses 1,482.24

Total Due on Current Invoice \$95,189.74

Outstanding Balance from prior invoices as of 01/31/2020 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
123646	11/30/2019	\$157,522.50	\$3,790.46	\$31,504.50
124553	12/31/2019	\$56,445.00	\$3,377.86	\$59,822.86

Total Amount Due on Current and Prior Invoices: \$186,517.10

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

CERTIFICATE OF SERVICE

I, Sophia L. Lee, an Administrative Assistant at the law firm of Pachulski Stang Ziehl & Jones LLP, attorneys for The Official Committee of Unsecured Creditors for The Diocese of Rochester, Inc., being over the age of 18 and residing in Los Angeles, California, hereby certify under penalty of perjury that on the 30th day of March 2020, I electronically filed the THIRD MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD JANUARY 1, 2020 THROUGH JANUARY 31, 2020, with the Clerk of the Bankruptcy Court for the Western District of New York, using the CM/ECF system.

I also certify that on March 30, 2020, via First Class Mail, using the United States Postal Service in the State of California, copies of the above-referenced document were mail to:

Hon. Paul R. Warren
United States Bankruptcy
Court – Western District
100 State St.
Rochester, NY 14614

Kathleen D. Schmitt, Esq.
Office of the U.S. Trustee
Federal Office Building
100 State Street, Room 6090
Rochester, NY 14614

Stephen A. Donato
Bond, Schoeneck & King, PLLC
One Lincoln Center
Syracuse, NY 13202-1355

Dated: March 30, 2020

/s/ Sophia L. Lee
Sophia L. Lee

EXHIBIT A
[First Monthly Fee Statement]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees [Docket No. 318], Pachulski Stang Ziehl & Jones LLP has filed the *First Monthly Fee Statement of Pachulski Stang Ziehl & Jones, LLP for Compensation for Services Rendered and Reimbursement of Expenses As Counsel to The Official Committee of Unsecured Creditors for The Diocese Of Rochester for The Period September 24, 2019 Through November 30, 2019*, a copy of which is attached hereto and hereby served upon you.

Date: December 17, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James I. Stang

James I. Stang (*pro hac vice*)

Ilan D. Scharf

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszlaw.com

ischarf@pszlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

**FIRST MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD
SEPTEMBER 24, 2019 THROUGH NOVEMBER 30, 2019**

Name of Applicant: Pachulski Stang Ziehl & Jones LLP

Authorized to Provide Professional
Services to: The Official Committee of Unsecured Creditors for
the Diocese of Rochester

Date of Retention: Order Entered November 1, 2019 [Docket No. 160]
Employment Effective September 24, 2019

Period for which compensation and
Reimbursement is sought: September 24, 2019 through November 30, 2019

Amount of compensation sought
as well as actual, reasonable and
necessary: 80% OF \$157,522.50 (\$126,018.00)

Amount of expense reimbursement sought
as actual, reasonable and necessary: \$3,790.46

This is a X monthly ____ quarterly ____ final application
This is the first monthly fee statement by Pachulski Stang Ziehl & Jones LLP in this case.

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

November 30, 2019

Invoice 123646

Client 18489

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2019

FEES	\$157,522.50
EXPENSES	\$3,790.46
TOTAL CURRENT CHARGES	\$161,312.96
TOTAL BALANCE DUE	\$161,312.96

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BDD	Dassa, Beth D.	Paralegal	395.00	6.10	\$2,409.50
CHM	Mackle, Cia H.	Counsel	650.00	9.20	\$5,980.00
IAWN	Nasatir, Iain A. W.	Partner	700.00	13.40	\$9,380.00
IDS	Scharf, Ilan D.	Partner	700.00	120.10	\$84,070.00
JIS	Stang, James I.	Partner	700.00	49.70	\$34,790.00
KHB	Brown, Kenneth H.	Partner	700.00	2.40	\$1,680.00
LAF	Forrester, Leslie A.	Other	425.00	0.50	\$212.50
LSC	Canty, La Asia S.	Paralegal	395.00	5.40	\$2,133.00
SWG	Golden, Steven W.	Associate	575.00	7.30	\$4,197.50
VAN	Newmark, Victoria A.	Counsel	700.00	18.10	\$12,670.00
				<hr/> 232.20	<hr/> \$157,522.50

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	20.40	\$14,280.00
BL	Bankruptcy Litigation [L430]	10.60	\$7,420.00
CA	Case Administration [B110]	19.10	\$12,907.50
CF	Committee Formation	3.70	\$2,440.00
CO	Claims Admin/Objections[B310]	10.80	\$5,486.00
CP	Compensation Prof. [B160]	0.80	\$560.00
FF	Financial Filings [B110]	2.80	\$1,960.00
FN	Financing [B230]	0.90	\$630.00
GC	General Creditors Comm. [B150]	43.10	\$30,170.00
HE	Hearing	10.40	\$7,219.00
IC	Insurance Coverage	15.00	\$10,500.00
MC	Meeting of Creditors [B150]	32.60	\$22,820.00
OP	Operations [B210]	2.20	\$1,540.00
RP	Retention of Prof. [B160]	4.00	\$2,068.00
RPO	Ret. of Prof./Other	2.40	\$1,680.00
SL	Stay Litigation [B140]	53.40	\$35,842.00
		232.20	<hr/> \$157,522.50

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 -00002

Page: 4
Invoice 123646
November 30, 2019

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$1,643.51
Conference Call [E105]	\$504.02
Federal Express [E108]	\$58.72
Hotel Expense [E110]	\$1,512.18
Reproduction/ Scan Copy	\$10.40
Travel Expense [E110]	\$61.63
	<hr/>
	\$3,790.46

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
10/02/2019	IDS	AA	Email to Jim Stang regarding financials.	0.20	700.00	\$140.00
10/03/2019	IDS	AA	Telephone conference with W. Gordon regarding Diocese/Parish relationship.	0.40	700.00	\$280.00
10/06/2019	IDS	AA	Review form 990 filings for entities related to debtor.	1.60	700.00	\$1,120.00
10/14/2019	JIS	AA	Prepare draft of document due diligence list.	1.50	700.00	\$1,050.00
10/16/2019	JIS	AA	Review email regarding document production request, review request and respond.	0.10	700.00	\$70.00
10/17/2019	JIS	AA	Review and revise document production request and forward to Debtor, Committee and state court counsel.	0.60	700.00	\$420.00
10/17/2019	JIS	AA	Telephone call with W. Gordon regarding discovery changes.	0.10	700.00	\$70.00
10/17/2019	IDS	AA	Revise document request to debtor.	2.10	700.00	\$1,470.00
10/17/2019	IDS	AA	Review notes from 341 meeting, SOAL, SOFA redocument requests to debtor.	1.80	700.00	\$1,260.00
10/18/2019	IDS	AA	Email with Debtor counsel regarding document request.	0.20	700.00	\$140.00
10/19/2019	KHB	AA	Telephone call with J. Stang re Debtor's fiduciary duties and issues raised by fund raising based on restrictions to keep funds from creditors.	0.30	700.00	\$210.00
10/19/2019	KHB	AA	Review authorities re Debtor's fiduciary duties and issues raised by fund raising based on restrictions to keep funds from creditors.	0.20	700.00	\$140.00
10/21/2019	JIS	AA	Review website and related materials regarding restricted solicitations.	1.20	700.00	\$840.00
10/21/2019	KHB	AA	Analyze New York nonprofit law and email to J. Stang re standing to sue management for breach of duty.	1.00	700.00	\$700.00
10/22/2019	JIS	AA	Telephone call with Donato regarding meeting agenda, including restricted gifts(.3) review Diocese of Spokane materials re Debtor's duty on gifts (.3).	0.60	700.00	\$420.00
10/29/2019	IDS	AA	Email to Jim Stang regarding discovery.	0.40	700.00	\$280.00
10/29/2019	IDS	AA	Telephone conference with J. Amala regarding discovery.	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2019	JIS	AA	Review and comment on non disclosure agreement.	1.10	700.00	\$770.00
11/13/2019	JIS	AA	Review confidentiality agreement redline.	0.20	700.00	\$140.00
11/13/2019	IDS	AA	Revise confi agreement of Diocese.	0.60	700.00	\$420.00
11/13/2019	IDS	AA	Telephone conference with Jim Stang regarding confi.	0.30	700.00	\$210.00
11/13/2019	IDS	AA	Telephone conference with Debtor's counsel regarding NDA, Discovery, stay.	1.10	700.00	\$770.00
11/13/2019	IDS	AA	Revise NDA	0.20	700.00	\$140.00
11/13/2019	IDS	AA	Telephone conference with Bill Gordon regarding NDA	0.50	700.00	\$350.00
11/14/2019	JIS	AA	Research regarding restricted gift solicitation and impact of insolvency.	2.20	700.00	\$1,540.00
11/18/2019	IDS	AA	Revise NDA.	0.60	700.00	\$420.00
11/19/2019	IDS	AA	Revise NDA.	0.30	700.00	\$210.00
11/27/2019	JIS	AA	Telephone Cia Mackle regarding memo on donative intent (.3); revise memo re donative intent (.3).	0.60	700.00	\$420.00
				20.40		\$14,280.00

Bankruptcy Litigation [L430]

09/25/2019	IDS	BL	Review first day affidavits.	1.70	700.00	\$1,190.00
09/27/2019	IDS	BL	Initial review of utility motion.	0.20	700.00	\$140.00
09/27/2019	IDS	BL	Initial review of employee comp motion.	0.40	700.00	\$280.00
09/27/2019	IDS	BL	Initial review of PSIP motion.	0.40	700.00	\$280.00
10/07/2019	IDS	BL	Telephone conference with counsel to Democrat and Caerter regarding seal motion.	0.30	700.00	\$210.00
10/07/2019	IDS	BL	Review motion to seal	0.90	700.00	\$630.00
10/07/2019	IDS	BL	Telephone conference with Jim Stang regarding motion to seal.	0.20	700.00	\$140.00
10/11/2019	IDS	BL	Memo to committee regarding first day motions.	0.80	700.00	\$560.00
10/11/2019	IDS	BL	Review cash management motion.	0.80	700.00	\$560.00
10/11/2019	IDS	BL	Review utility motion.	0.60	700.00	\$420.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2019	IDS	BL	Review PSIP motion.	0.80	700.00	\$560.00
10/11/2019	IDS	BL	Review wage and compensation motion.	1.00	700.00	\$700.00
10/11/2019	IDS	BL	Review order to seal schedule F.	0.40	700.00	\$280.00
10/11/2019	IDS	BL	Telephone conference with Jim Stang regarding first day motions.	0.40	700.00	\$280.00
10/17/2019	JIS	BL	Telephone call UST regarding October 24 matters.	0.30	700.00	\$210.00
10/22/2019	JIS	BL	Telephone call with Donato and law clerk regarding 10.24 hearing.	0.10	700.00	\$70.00
10/23/2019	IDS	BL	Call with SCC regarding hearing.	0.80	700.00	\$560.00
10/25/2019	IDS	BL	Telephone conference with Jim Stang regarding hearing; transcript, report to Committee.	0.40	700.00	\$280.00
11/13/2019	IDS	BL	Revise ex parte motion for electronic access.	0.10	700.00	\$70.00
				10.60		\$7,420.00

Case Administration [B110]

09/25/2019	IDS	CA	Emails with SCC regarding administrative matters.	0.40	700.00	\$280.00
09/27/2019	IDS	CA	Emails to Committee regarding meeting scheduling.	0.30	700.00	\$210.00
09/27/2019	IDS	CA	Draft WIP list.	1.20	700.00	\$840.00
09/27/2019	IDS	CA	Follow up with SCC regarding contracts for case.	0.40	700.00	\$280.00
09/30/2019	CHM	CA	Conference call with state court counsel.	1.50	650.00	\$975.00
10/01/2019	CHM	CA	Committee conference call.	1.50	650.00	\$975.00
10/02/2019	IDS	CA	Review articles and disclosures regarding DOR, including abuse allegations and property issues.	2.40	700.00	\$1,680.00
10/07/2019	CHM	CA	Conference call with state court counsel.	1.20	650.00	\$780.00
10/07/2019	IDS	CA	Draft agenda for SCC meeting.	0.40	700.00	\$280.00
10/11/2019	LSC	CA	Draft notice of appearance.	0.20	395.00	\$79.00
10/16/2019	CHM	CA	Committee conference call.	1.40	650.00	\$910.00
10/16/2019	JIS	CA	Review issues related to McQuade High School.	1.20	700.00	\$840.00
10/16/2019	IDS	CA	Telephone conference with Jim Stang regarding document request; PSZJ retention.	0.30	700.00	\$210.00
10/17/2019	KHB	CA	Review media reports re abuse at McQuaid.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2019	CHM	CA	Conference call with state court counsel.	0.60	650.00	\$390.00
10/24/2019	IDS	CA	Meet with Jim Stang to prepare for hearing, meeting with Debtor.	1.00	700.00	\$700.00
10/24/2019	IDS	CA	Meet with Debtor's counsel regarding case issues; documents, first days.	3.50	700.00	\$2,450.00
11/13/2019	LSC	CA	File motion re personal electronic devices and correspondence regarding the same.	0.30	395.00	\$118.50
11/21/2019	IDS	CA	Meet with Debtor's counsel regarding case status and document issues.	1.00	700.00	\$700.00
				19.10		\$12,907.50

Committee Formation

09/27/2019	CHM	CF	Draft bylaws for DOR Committee; email same to I. Scharf for review.	0.70	650.00	\$455.00
09/27/2019	CHM	CF	Update bylaws per I. Scharf comments and email same to I. Scharf and J. Stang.	1.10	650.00	\$715.00
09/27/2019	IDS	CF	Review and revise Bylaws.	0.70	700.00	\$490.00
10/01/2019	CHM	CF	Review Diocese of Rochester bylaws and email J. Stang re role of chair and vice-chair in light of discussion on conference call.	0.20	650.00	\$130.00
10/02/2019	CHM	CF	Telephone conference with J. Cali re Chair and Vice Chair roles and update Diocese of Rochester Committee bylaws with Chair and Vice Chair roles defined; email same to J. Stang.	1.00	650.00	\$650.00
				3.70		\$2,440.00

Claims Admin/Objections[B310]

09/25/2019	IDS	CO	Review complaints against Diocese of Rochester regarding CVA cases.	3.40	700.00	\$2,380.00
10/02/2019	JIS	CO	Telephone call with state court counsel regarding window constitutionality.	0.30	700.00	\$210.00
10/04/2019	LSC	CO	Research and retrieval of complaints in connection with pending litigation.	0.70	395.00	\$276.50
10/10/2019	BDD	CO	Email J. Stang re bar dates for diocese cases	0.10	395.00	\$39.50
10/15/2019	BDD	CO	Confer with J. Stang re bar date order project	0.10	395.00	\$39.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2019	JIS	CO	Review bar date spreadsheet and email to state court counsel re same.	0.30	700.00	\$210.00
10/18/2019	BDD	CO	Update Diocese chart re bar dates and email J. Stang re same	5.90	395.00	\$2,330.50
				10.80		\$5,486.00

Compensation Prof. [B160]

10/04/2019	JIS	CP	Review interim compensation motion and email to I. Scharf and J. Dove re same.	0.20	700.00	\$140.00
11/22/2019	IDS	CP	Comments to interim comp motion.	0.60	700.00	\$420.00
				0.80		\$560.00

Financial Filings [B110]

11/01/2019	IDS	FF	Brief review of September MOR	1.00	700.00	\$700.00
11/01/2019	IDS	FF	Respond to email from B. Gordon regarding MOR.	0.20	700.00	\$140.00
11/04/2019	IDS	FF	Review MOR, draft questions regarding same for debtor.	1.30	700.00	\$910.00
11/05/2019	IDS	FF	Email to I. Palermo regarding MOR	0.30	700.00	\$210.00
				2.80		\$1,960.00

Financing [B230]

10/01/2019	JIS	FN	Review and comment on draft order re M&T credit cards.	0.30	700.00	\$210.00
10/03/2019	IDS	FN	Review cash collateral stipulation.	0.60	700.00	\$420.00
				0.90		\$630.00

General Creditors Comm. [B150]

09/27/2019	JIS	GC	Draft memo to Committee regarding upcoming committee call agenda.	0.40	700.00	\$280.00
09/27/2019	IDS	GC	Update case WIP spreadsheet.	0.80	700.00	\$560.00
09/30/2019	JIS	GC	Conference call with state court counsel regarding case background.	1.60	700.00	\$1,120.00
10/01/2019	JIS	GC	Telephone conference with C. MGarabedian/Lee James (separate calls) regarding committee agenda issues.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/01/2019	JIS	GC	Committee call.	1.50	700.00	\$1,050.00
10/02/2019	IDS	GC	Respond to Committee member questions regarding financials/discovery.	0.20	700.00	\$140.00
10/02/2019	IDS	GC	Telephone conference with Amala regarding Diocese litigation issues.	0.30	700.00	\$210.00
10/02/2019	IDS	GC	Call with SCC regarding case issues; background.	0.70	700.00	\$490.00
10/03/2019	JIS	GC	Telephone call with Debtor's counsel regarding bar date, affiliate litigation, 341(a) meeting, document productions (1.5); follow up with Ilan Scharf (.2).	1.70	700.00	\$1,190.00
10/03/2019	IDS	GC	Email to Committee regarding call scheduling and first meeting.	0.30	700.00	\$210.00
10/07/2019	JIS	GC	State Court Counsel call re 341 meeting and professionals.	1.20	700.00	\$840.00
10/11/2019	JIS	GC	Telephone call with Ilan Scharf regarding judicial issues.	0.20	700.00	\$140.00
10/14/2019	JIS	GC	Conference call with state court counsel regarding case issues.	1.00	700.00	\$700.00
10/16/2019	JIS	GC	Committee conference call meeting.	1.50	700.00	\$1,050.00
10/16/2019	KHB	GC	Confer with J. Stang re recusal issues.	0.30	700.00	\$210.00
10/16/2019	IDS	GC	Attend committee meeting.	1.40	700.00	\$980.00
10/16/2019	IDS	GC	Review material in advance of committee meeting.	0.60	700.00	\$420.00
10/17/2019	JIS	GC	Review case law regarding recusal based on board membership; research re facts of recusal and email to Committee and counsel re status of review.	1.30	700.00	\$910.00
10/17/2019	JIS	GC	Telephone call with Debtor's counsel regarding case issues, including recusal, October 24 hearings.	1.80	700.00	\$1,260.00
10/17/2019	JIS	GC	Two calls with advisors on recusal issues.	0.40	700.00	\$280.00
10/17/2019	KHB	GC	Review authorities re recusal standard.	0.30	700.00	\$210.00
10/17/2019	IDS	GC	Call with Debtor's counsel regarding various matters.	0.90	700.00	\$630.00
10/17/2019	IDS	GC	Telephone conference with Jim Stang regarding call with debtor.	0.20	700.00	\$140.00
10/18/2019	JIS	GC	Telephone call with Ilan Scharf re recusal issues and other case issues.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2019	JIS	GC	Review email inquiring about Paul Schnacky and email to debtor's counsel re same; check website for Schnacky status.	0.20	700.00	\$140.00
10/21/2019	JIS	GC	Conference call with state court counsel re issues for October 24 hearing.	0.50	700.00	\$350.00
10/21/2019	JIS	GC	Draft email to Committee re status.	0.50	700.00	\$350.00
10/23/2019	JIS	GC	Committee call.	1.10	700.00	\$770.00
10/24/2019	JIS	GC	Breakfast meeting with Ilan Scharf to review agenda for Debtor's meeting (1.2); attend meeting with Debtor's counsel re case issues (2.3).	3.50	700.00	\$2,450.00
10/24/2019	JIS	GC	Draft email to committee regarding meeting with Debtor and hearing.	1.10	700.00	\$770.00
10/24/2019	IDS	GC	Meet with Jim Stang regarding hearing; next steps in case.	1.00	700.00	\$700.00
10/28/2019	IDS	GC	Prepare for and attend call with SCC regarding documents, case, parish stay.	1.30	700.00	\$910.00
10/29/2019	IDS	GC	Email to SCC regarding electronics order.	0.20	700.00	\$140.00
10/29/2019	IDS	GC	Review correspondence from J. Coli.	0.40	700.00	\$280.00
10/30/2019	JIS	GC	Committee call.	0.60	700.00	\$420.00
10/30/2019	IDS	GC	Prepare for and attend Committee call.	0.30	700.00	\$210.00
10/30/2019	IDS	GC	Draft agenda for committee call.	0.30	700.00	\$210.00
11/04/2019	JIS	GC	Conference call with state court counsel re case.	0.70	700.00	\$490.00
11/04/2019	IDS	GC	Prepare for call with SCC	0.40	700.00	\$280.00
11/04/2019	IDS	GC	Attend call with SCC regarding documents, parish stay and stay relief.	0.80	700.00	\$560.00
11/06/2019	JIS	GC	Email to State Court Counsel regarding telephone call with Donato.	0.20	700.00	\$140.00
11/06/2019	JIS	GC	Telephone call with Steve Donato regarding parish stay, bar date, document production.	0.70	700.00	\$490.00
11/06/2019	JIS	GC	Telephone call to Ingrid Palermo regarding parish service, documents and MOR questions.	0.30	700.00	\$210.00
11/06/2019	IDS	GC	Prepare for and attend meeting with committee regarding documents and motion for stay relief.	1.00	700.00	\$700.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2019	JIS	GC	Conference call with state court counsel regarding document production, NDA, stay relief.	0.70	700.00	\$490.00
11/11/2019	IDS	GC	Revise electronics order.	0.40	700.00	\$280.00
11/11/2019	IDS	GC	Draft agenda for committee.	0.50	700.00	\$350.00
11/11/2019	IDS	GC	Telephone conference with J. Allen regarding case/hearing.	0.40	700.00	\$280.00
11/11/2019	IDS	GC	Committee call.	1.40	700.00	\$980.00
11/13/2019	JIS	GC	Conference call with Debtor regarding Sec. 345, NDA, parish stay, CNA stay relief motion.	0.90	700.00	\$630.00
11/13/2019	JIS	GC	Committee call (1.4) and follow up with Ilan Scharf (.3).	1.70	700.00	\$1,190.00
11/18/2019	JIS	GC	State Court Counsel call.	0.50	700.00	\$350.00
11/18/2019	IDS	GC	Attend call with SCC regarding case; NDA, documents, parish stay, stay relief.	0.70	700.00	\$490.00
11/19/2019	IDS	GC	Memo to client regarding November 21st hearing.	1.20	700.00	\$840.00
11/25/2019	IDS	GC	Call with SCC regarding case status.	0.50	700.00	\$350.00
				43.10		\$30,170.00

Hearing

10/23/2019	IDS	HE	Telephone conference with Jim Stang regarding hearing.	0.40	700.00	\$280.00
10/23/2019	IDS	HE	Prepare for hearing. Review applicable motions and order.	2.80	700.00	\$1,960.00
10/24/2019	JIS	HE	Attend Bankruptcy Court hearing.	1.80	700.00	\$1,260.00
10/24/2019	IDS	HE	Attend hearing	2.00	700.00	\$1,400.00
10/24/2019	IDS	HE	Telephone conference with SCC regarding hearing.	0.40	700.00	\$280.00
11/19/2019	LSC	HE	Coordinate telephonic appearance at 11/20/19 hearing and correspondence regarding the same.	0.20	395.00	\$79.00
11/21/2019	JIS	HE	Telephone conference with Ilan Scharf regarding November 21, 2019 hearing.	0.60	700.00	\$420.00
11/21/2019	IDS	HE	Attend hearing.	1.50	700.00	\$1,050.00
11/21/2019	IDS	HE	Email to Committee regarding hearing.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2019	IDS	HE	Telephone conference with Jim Stang regarding hearing.	0.40	700.00	\$280.00
				10.40		\$7,219.00
Insurance Coverage						
09/26/2019	IAWN	IC	Exchange emails with local counsel and James I Stang re pro hac vice v. bar admission	0.10	700.00	\$70.00
09/30/2019	IAWN	IC	Telephone conference with James I. Stang re status	0.10	700.00	\$70.00
10/09/2019	IAWN	IC	Review first day, follow up with James I Stang re same	0.50	700.00	\$350.00
10/11/2019	IAWN	IC	Review James I Stang email re insurance, review first day motion, respond to James I Stang via email and telephone conference, email Murray and Donato re same	1.40	700.00	\$980.00
10/11/2019	JIS	IC	Meeting with Iain Nasatir regarding insurance coverage issues on pool motion.	0.30	700.00	\$210.00
10/12/2019	IAWN	IC	Exchange emails with Murray, Donato and James I Stang re first day motion	0.20	700.00	\$140.00
10/14/2019	IAWN	IC	Exchange emails with Donato, conference call with Donato, Grayson re first day motion	0.70	700.00	\$490.00
10/14/2019	IAWN	IC	Review emails from James I Stang to SCC re agreement with diocese	0.30	700.00	\$210.00
10/15/2019	IAWN	IC	Exchange emails and telephone conferences with Grayson re first day order language, exchange emails with James I Stang re same	0.90	700.00	\$630.00
10/15/2019	IAWN	IC	Review emails from Donato and Grayson re confidentiality agreement and other issues	0.20	700.00	\$140.00
10/16/2019	IAWN	IC	Email Grayson re language in order	0.10	700.00	\$70.00
10/17/2019	IAWN	IC	Review emails with James I Stang and Ilan Scharf and Diocese re first day order	0.20	700.00	\$140.00
10/17/2019	IAWN	IC	Conference call email etc with Diocese re first day order insurance	0.40	700.00	\$280.00
10/31/2019	IAWN	IC	Review article on insurance in case, review first day motion re same	0.80	700.00	\$560.00
11/04/2019	IAWN	IC	Review insurance order and email trail for Ilan Scharf and confirm	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2019	IAWN	IC	Review Ilan Scharf email re agenda, James I Stang and Murray emails re call re insurance	0.20	700.00	\$140.00
11/07/2019	IAWN	IC	Conference call re insurance, review coverage chart and analyze	2.30	700.00	\$1,610.00
11/07/2019	JIS	IC	Review insurance coverage chart.	0.20	700.00	\$140.00
11/07/2019	JIS	IC	Conference call with Diocese re coverage maps.	1.60	700.00	\$1,120.00
11/07/2019	JIS	IC	Office conference with Ilan Scharf regarding insurance coverage maps.	0.20	700.00	\$140.00
11/07/2019	IDS	IC	Call with Diocese coverage	1.60	700.00	\$1,120.00
11/07/2019	IDS	IC	Office conference with Jim Stang regarding coverage.	0.20	700.00	\$140.00
11/11/2019	IAWN	IC	Review emails from Ilan Scharf and James I Stang re agenda	0.10	700.00	\$70.00
11/12/2019	IAWN	IC	Exchange emails with James I Stang re insurers' strategy	0.10	700.00	\$70.00
11/13/2019	IAWN	IC	Exchange emails with James I Stang and Ilan Scharf re relief from stay objection	0.40	700.00	\$280.00
11/14/2019	IAWN	IC	Reviewed draft objections and emails re same from debtor	0.80	700.00	\$560.00
11/25/2019	IAWN	IC	Review James I Stang email and research from Cia Mackle	0.70	700.00	\$490.00
				15.00		\$10,500.00

Meeting of Creditors [B150]

09/27/2019	JIS	MC	Email to Debtor's counsel regarding hearing/341 dates.	0.20	700.00	\$140.00
10/01/2019	JIS	MC	Telephone call with UST regarding 341 meeting.	0.30	700.00	\$210.00
10/02/2019	JIS	MC	Telephone conference with Debtor counsel regarding 341 meeting and schedules deadline.	0.50	700.00	\$350.00
10/02/2019	IDS	MC	Draft questions for committee members for 341 meeting.	0.70	700.00	\$490.00
10/06/2019	IDS	MC	Review of First Day Declarations in preparation for 341 meeting.	1.20	700.00	\$840.00
10/06/2019	IDS	MC	Review of FY2018 financial statement in preparation for 341 meeting.	1.80	700.00	\$1,260.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/06/2019	IDS	MC	Review of miscellaneous documents in preparation for 341 meeting.	2.70	700.00	\$1,890.00
10/06/2019	IDS	MC	Draft outline of questions for 341 meeting.	2.10	700.00	\$1,470.00
10/07/2019	JIS	MC	Telephone call with Ilan Scharf regarding 341 meeting and SOAL/SOFA issues.	0.20	700.00	\$140.00
10/07/2019	IDS	MC	Detailed review of schedules and SOFA	4.20	700.00	\$2,940.00
10/07/2019	IDS	MC	Prepare questions for 341 meeting.	1.70	700.00	\$1,190.00
10/07/2019	IDS	MC	Telephone conference with Jim Stang regarding schedules and SOFA.	0.30	700.00	\$210.00
10/08/2019	JIS	MC	Committee call re 341 meeting.	1.20	700.00	\$840.00
10/08/2019	IDS	MC	Call with committee regarding 341 meeting; Chapter 11 issues.	1.00	700.00	\$700.00
10/08/2019	IDS	MC	Telephone conference with Jim Stang regarding 341 Meeting.	0.40	700.00	\$280.00
10/08/2019	IDS	MC	Telephone conference with Debtor's counsel regarding 341 meeting.	0.50	700.00	\$350.00
10/08/2019	IDS	MC	Review outline of 341 meeting questions.	1.80	700.00	\$1,260.00
10/09/2019	IDS	MC	Meeting with SCC regarding 341 meeting.	2.20	700.00	\$1,540.00
10/10/2019	IDS	MC	Meet with SCC regarding 341 meeting.	1.50	700.00	\$1,050.00
10/10/2019	IDS	MC	Telephone conference with Jim Stang regarding 341 meeting.	0.60	700.00	\$420.00
10/10/2019	IDS	MC	Prepare for 341 meeting.	1.50	700.00	\$1,050.00
10/10/2019	IDS	MC	Attend 341 meeting.	6.00	700.00	\$4,200.00
				32.60		\$22,820.00

Operations [B210]

10/17/2019	JIS	OP	Draft email to Committee regarding payments to listed priests.	0.30	700.00	\$210.00
10/21/2019	JIS	OP	Telephone call with M. Garabedian and telephone call with Lee James re payments for insurance for perpetrators.	0.20	700.00	\$140.00
10/22/2019	JIS	OP	Telephone call to V. Rivera regarding insurance premium issues.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2019	JIS	OP	Telephone call with Committee member regarding premium insurance payment.	0.20	700.00	\$140.00
11/21/2019	IDS	OP	Review pleadings regarding 345 motion.	1.30	700.00	\$910.00
				2.20		\$1,540.00

Retention of Prof. [B160]

09/26/2019	LSC	RP	Draft retention application, declarations, and proposed order.	2.40	395.00	\$948.00
09/27/2019	JIS	RP	Review and revise employment application, declaration and order.	0.40	700.00	\$280.00
10/03/2019	IDS	RP	Review local counsel disclosures regarding retention application.	0.30	700.00	\$210.00
10/08/2019	IDS	RP	Telephone conference with Jim Stang regarding local counsel retention.	0.40	700.00	\$280.00
10/11/2019	JIS	RP	Email to Committee regarding employment application and local counsel.	0.40	700.00	\$280.00
10/21/2019	JIS	RP	Review UST email regarding employment order and telephone call to Shannon Scott re employment application order and instructions to revise.	0.10	700.00	\$70.00
				4.00		\$2,068.00

Ret. of Prof./Other

10/03/2019	JIS	RPO	Review emails regarding J. Dove employment application and respond.	0.20	700.00	\$140.00
10/08/2019	JIS	RPO	Telephone calls to various state court counsel re employment issues.	0.60	700.00	\$420.00
10/18/2019	IDS	RPO	Email to Jim Stang regarding conflict issue.	0.20	700.00	\$140.00
10/18/2019	IDS	RPO	Analysis of potential conflict issue.	1.00	700.00	\$700.00
10/18/2019	IDS	RPO	Email with SCC regarding conflict.	0.20	700.00	\$140.00
10/21/2019	JIS	RPO	Review email from Debtor's counsel re Stretto employment application, review application and email to Debtor's counsel re rate schedule.	0.10	700.00	\$70.00
11/15/2019	JIS	RPO	Review of amended affidavit for Debtor's counsel.	0.10	700.00	\$70.00
				2.40		\$1,680.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stay Litigation [B140]						
10/14/2019	JIS	SL	Email regarding terms of parish stay.	0.60	700.00	\$420.00
10/15/2019	JIS	SL	Review comments to letter re parish stay and revise; email to Debtor's counsel.	0.20	700.00	\$140.00
10/29/2019	IDS	SL	Review Continental Motion for stay relief.	0.80	700.00	\$560.00
10/29/2019	IDS	SL	Email to Jim Stang regarding Continental stay relief.	0.20	700.00	\$140.00
10/30/2019	IAWN	SL	Review and analyze Continental relief from stay motion, exchange emails and telephone conference with James I Stang re same	1.30	700.00	\$910.00
10/30/2019	IDS	SL	Email memo regarding stay relief.	0.70	700.00	\$490.00
10/30/2019	IDS	SL	Telephone conference with Jim Stang regarding Continental Motion	0.30	700.00	\$210.00
10/30/2019	IDS	SL	Review stay status of insurance coverage issues in NY state.	1.20	700.00	\$840.00
10/31/2019	VAN	SL	Phone conference with Ilan Scharf regarding opposition to Continental Insurance motion for relief from stay.	0.20	700.00	\$140.00
11/01/2019	LAF	SL	Legal research re: Stay relief to file declaratory action.	0.50	425.00	\$212.50
11/01/2019	VAN	SL	Analysis regarding Continental Insurance relief from stay motion.	0.60	700.00	\$420.00
11/01/2019	SWG	SL	Research regarding insurer relief from stay motion.	1.60	575.00	\$920.00
11/04/2019	IDS	SL	Review case law regarding stay relief.	0.80	700.00	\$560.00
11/04/2019	IDS	SL	Telephone conference with Steve Golden regarding response to stay relief.	0.20	700.00	\$140.00
11/04/2019	IDS	SL	Email with V. Newmark regarding stay relief objection.	0.30	700.00	\$210.00
11/04/2019	VAN	SL	Analysis regarding Continental Insurance relief from stay motion.	2.20	700.00	\$1,540.00
11/04/2019	SWG	SL	Research issues regarding insurer relief from stay.	5.20	575.00	\$2,990.00
11/05/2019	IDS	SL	Email and respond to S. Golden; email memo regarding stay relief.	0.50	700.00	\$350.00
11/05/2019	VAN	SL	Analysis regarding opposition to Continental Insurance RFS motion; draft same.	1.20	700.00	\$840.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2019	SWG	SL	Research issues re: insurers' lift stay motion	0.50	575.00	\$287.50
11/06/2019	VAN	SL	Analysis regarding opposition to Continental Insurance RFS motion; draft same.	4.90	700.00	\$3,430.00
11/07/2019	VAN	SL	Draft/revise opposition to Continental Insurance RFS motion.	4.80	700.00	\$3,360.00
11/08/2019	JIS	SL	Review CNA stay relief motion and Duluth docket regarding coverage actions.	0.80	700.00	\$560.00
11/08/2019	JIS	SL	Partial review of stay stipulation.	0.60	700.00	\$420.00
11/08/2019	VAN	SL	Draft/revise opposition to Continental Insurance RFS motion.	3.40	700.00	\$2,380.00
11/11/2019	IDS	SL	Revise stay relief objection.	1.80	700.00	\$1,260.00
11/11/2019	IDS	SL	Telephone conference with Jim Stang regarding stay relief objection.	0.30	700.00	\$210.00
11/11/2019	IDS	SL	Revise motion/stipulation regarding stay relief.	0.80	700.00	\$560.00
11/12/2019	IAWN	SL	Review insurer relief from stay motion and draft response, propose suggested additional historical information	1.20	700.00	\$840.00
11/13/2019	IDS	SL	Emails with Jim Stang. IAWN regarding continental lift stay.	0.20	700.00	\$140.00
11/13/2019	IDS	SL	Review debtor's draft objection to CNA lift stay.	0.80	700.00	\$560.00
11/13/2019	IDS	SL	Revise objection to DNA motion.	0.70	700.00	\$490.00
11/13/2019	VAN	SL	Attention to opposition to Continental Insurance relief from stay motion.	0.80	700.00	\$560.00
11/14/2019	JIS	SL	Review insurance coverage declaratory relief complaint.	0.30	700.00	\$210.00
11/14/2019	JIS	SL	Review final version of stay relief objection.	0.10	700.00	\$70.00
11/14/2019	IDS	SL	Review debtor objection to stay relief.	1.20	700.00	\$840.00
11/14/2019	IDS	SL	Review insurance declaration.	0.70	700.00	\$490.00
11/14/2019	IDS	SL	Revise objection to stay relief	1.80	700.00	\$1,260.00
11/14/2019	LSC	SL	Review and revise opposition to Continental's motion for relief from stay and correspondence regarding the same (.5); file and serve same (.3).	0.80	395.00	\$316.00
11/19/2019	LSC	SL	Research and correspondence in connection with Continental motion for relief from stay and	0.80	395.00	\$316.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			responses/objections thereto.			
11/20/2019	IDS	SL	Revise parish stipulation.	1.80	700.00	\$1,260.00
11/20/2019	IDS	SL	Prepare for oral arguments on stay relief (continental); review pleadings and caselaw regarding same.	4.50	700.00	\$3,150.00
11/21/2019	IDS	SL	Prepare for oral arguments on stay relief	1.00	700.00	\$700.00
11/25/2019	IDS	SL	Telephone conference with B. Gordon regarding Parish stipulation.	0.20	700.00	\$140.00
				<hr/> 53.40		<hr/> \$35,842.00
TOTAL SERVICES FOR THIS MATTER:						\$157,522.50

Expenses

10/01/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.21
10/01/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	142.78
10/03/2019	AF	Air Fare [E110] Delta Airlines, Tkt. 006424015747320, From LAG to ROC, IDS	224.80
10/07/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	62.08
10/08/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	87.72
10/09/2019	AF	Air Fare [E110] Delta Airlines, from STL to DTW, DTW to ROC, round trip, J. Cali	876.81
10/10/2019	HT	Hotel Expense [E110] Strathallan Hotel, 09/09/19-09/10/19, 1 nights, J. Cali	238.70
10/10/2019	HT	Hotel Expense [E110] The Strathallan Hotel, 1 night, IDS	260.00
10/10/2019	TE	Travel Expense [E110] Super Park, Parking Fee, J. Cali	38.00
10/14/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.35
10/14/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	40.80
10/15/2019	HT	Hotel Expense [E110] Hilton Hotel, 1 night , IDS	350.01
10/16/2019	HT	Hotel Expense [E110] Hilton Hotel, 1 night, IDS	199.21
10/16/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
10/17/2019	AF	Air Fare [E110] Delta Airlines, Tkt. 00624035845263, From LGA to RST , IDS	409.60
10/17/2019	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
10/18/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.22
10/18/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	10.77
10/21/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	24.57
10/21/2019	FE	18489.00002 FedEx Charges for 10-21-19	17.52
10/21/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/23/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	57.47
10/24/2019	HT	Hotel Expense [E110] The Strathallan Rochester Hotel, 1 night, IDS	464.26
10/28/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	30.51
10/28/2019	FE	18489.00002 FedEx Charges for 10-28-19	17.52
10/30/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	46.54
10/31/2019	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
10/31/2019	TE	Travel Expense [E110] Travel Insurance, IDS	23.63
11/13/2019	FE	18489.00002 FedEx Charges for 11-13-19	11.84
11/14/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
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11/15/2019	FE	18489.00002 FedEx Charges for 11-15-19	11.84
11/21/2019	AF	Air Fare [E110] Delta Airlines, Tkt. 00624043958624, From RST to JFK, IDS	132.30
Total Expenses for this Matter			\$3,790.46

Pachulski Stang Ziehl & Jones LLP
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November 30, 2019

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 11/30/2019

Total Fees \$157,522.50

Total Expenses 3,790.46

Total Due on Current Invoice \$161,312.96

Outstanding Balance from prior invoices as of 11/30/2019 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
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Total Amount Due on Current and Prior Invoices:	\$161,312.96
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**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

CERTIFICATE OF SERVICE

I, Sophia L. Lee, an Administrative Assistant at the law firm of Pachulski Stang Ziehl & Jones LLP, attorneys for The Official Committee of Unsecured Creditors for The Diocese of Rochester, Inc., being over the age of 18 and residing in Los Angeles, California, hereby certify under penalty of perjury that on the 17th day of December 2019, I electronically filed the FIRST MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD SEPTEMBER 24, 2019 THROUGH NOVEMBER 30, 2019, with the Clerk of the Bankruptcy Court for the Western District of New York, using the CM/ECF system.

I also certify that on December 17, 2019, via First Class Mail, using the United States Postal Service in the State of California, copies of the above-referenced document were mail to:

Kathleen D. Schmitt, Esq.
Office of the U.S. Trustee
Federal Office Building
100 State Street, Room 6090
Rochester, NY 14614

Stephen A. Donato
Bond, Schoeneck & King, PLLC
One Lincoln Center
Syracuse, NY 13202-1355

Dated: December 17, 2019

/s/ Sophia L. Lee
Sophia L. Lee

EXHIBIT B
[Second Monthly Fee Statement]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (PRW)
)
)
)

**SECOND MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES
LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019**

Name of Applicant: Pachulski Stang Ziehl & Jones LLP

Authorized to Provide Professional Services to: The Official Committee of Unsecured Creditors for the Diocese of Rochester

Date of Retention: Order Entered November 1, 2019 [Docket No. 160]
Employment Effective as of September 24, 2019

Period for which compensation and Reimbursement is sought: December 1, 2019 through December 31, 2019

Amount of compensation sought as well as actual, reasonable and necessary: 80% OF \$56,445.00 (\$45,156.00)

Amount of expense reimbursement sought as actual, reasonable and necessary: \$3,377.86

This is a X monthly ___ quarterly ___ final application
This is the first monthly fee statement by Pachulski Stang Ziehl & Jones LLP in this case.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees [Docket No. 318], Pachulski Stang Ziehl & Jones LLP has filed the *Second Monthly Fee Statement of Pachulski Stang Ziehl & Jones, LLP for Compensation for Services Rendered and Reimbursement of Expenses As Counsel to The Official Committee of Unsecured Creditors for The Diocese Of Rochester for The Period December 1, 2019 Through December 31, 2019*, a copy of which is attached hereto and hereby served upon you.

Date: March 30, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/Ilan D. Scharf

James I. Stang (*pro hac vice*)

Ilan D. Scharf

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszjlaw.com

ischarf@pszjlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

December 31, 2019

Invoice 124553

Client 18489

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2019

FEES	\$56,445.00
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EXPENSES	\$3,377.86
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TOTAL CURRENT CHARGES	\$59,822.86
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BALANCE FORWARD	\$161,312.96
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LAST PAYMENT	\$129,808.46
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TOTAL BALANCE DUE	\$91,327.36
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December 31, 2019

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
CHM	Mackle, Cia H.	Counsel	650.00	10.80	\$7,020.00
IAWN	Nasatir, Iain A. W.	Partner	700.00	8.70	\$6,090.00
IDS	Scharf, Ilan D.	Partner	700.00	38.70	\$27,090.00
JIS	Stang, James I.	Partner	700.00	22.60	\$15,820.00
LAF	Forrester, Leslie A.	Other	425.00	1.00	\$425.00
				81.80	\$56,445.00

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	32.50	\$21,990.00
BL	Bankruptcy Litigation [L430]	10.80	\$7,560.00
CA	Case Administration [B110]	1.50	\$995.00
CO	Claims Admin/Objections[B310]	3.80	\$2,660.00
CP	Compensation Prof. [B160]	1.50	\$1,050.00
CPO	Comp. of Prof./Others	4.50	\$3,150.00
FF	Financial Filings [B110]	2.20	\$1,540.00
GC	General Creditors Comm. [B150]	14.30	\$10,010.00
HE	Hearing	0.40	\$280.00
IC	Insurance Coverage	8.00	\$5,600.00
SL	Stay Litigation [B140]	2.30	\$1,610.00
		81.80	<hr/> \$56,445.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
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December 31, 2019

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$7.75
Conference Call [E105]	\$143.68
Hotel Expense [E110]	\$731.03
Lexis/Nexis- Legal Research [E	\$814.50
Pacer - Court Research	\$30.20
Postage [E108]	\$4.80
Reproduction/ Scan Copy	\$14.90
Transcript [E116]	\$1,631.00
	<hr/>
	\$3,377.86

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
11/18/2019	CHM	AA	Legal research re restricted donations.	4.30	650.00	\$2,795.00
12/02/2019	IDS	AA	Email to Donato regarding parish stay and NDA.	0.20	700.00	\$140.00
12/05/2019	CHM	AA	Legal research re Catholic Ministries Appeal issues and restricted solicitation.	4.20	650.00	\$2,730.00
12/06/2019	CHM	AA	Finalize email memorandum re Catholic Ministries appeal and restricted solicitation.	1.20	650.00	\$780.00
12/06/2019	JIS	AA	Research on restricted donations and liquidation priority between creditors and donor.	0.70	700.00	\$490.00
12/06/2019	JIS	AA	Review CHM's memo regarding Catholic Ministries Appeal and restricted solicitation.	3.40	700.00	\$2,380.00
12/09/2019	JIS	AA	Redraft memo regarding Catholic Ministries Appeal (CMA) and best interest test and fiduciary duty.	5.30	700.00	\$3,710.00
12/09/2019	LAF	AA	Legal research re: Nonprofits in receivership relating to creditor priority over restricted gifts in dissolution.	0.50	425.00	\$212.50
12/09/2019	IDS	AA	Email to SCC regarding open issues in negotiations with Debtor's non disclosure agreement (NDA)	0.20	700.00	\$140.00
12/09/2019	IDS	AA	Revise draft NDA to reflect Committee position.	1.20	700.00	\$840.00
12/09/2019	IDS	AA	Email to C. Sullivan regarding Committee position on NDA.	0.20	700.00	\$140.00
12/10/2019	JIS	AA	Review of law review articles regarding restricted gifts and priority/impact on creditors rights.	0.80	700.00	\$560.00
12/10/2019	LAF	AA	Legal research re: Charities in bankruptcy relating to creditor priorities in dissolution.	0.50	425.00	\$212.50
12/10/2019	IDS	AA	Follow up review of documents to Debtor. request.	0.70	700.00	\$490.00
12/11/2019	JIS	AA	Call with Debtor's counsel regarding doc production and bar date.	1.20	700.00	\$840.00
12/12/2019	IDS	AA	Telephone call with James Stang regarding parish stay and NDA.	0.30	700.00	\$210.00
12/12/2019	IDS	AA	Email to SCC regarding NDA for comments.	0.20	700.00	\$140.00
12/12/2019	IDS	AA	Revise NDA per comments from SCC.	0.90	700.00	\$630.00
12/12/2019	IDS	AA	Revise NDA per futher comments SCC.	1.30	700.00	\$910.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2019	IDS	AA	Revise NDA per comments from JIS.	0.80	700.00	\$560.00
12/13/2019	IDS	AA	Email to SCC regarding NDA.	0.20	700.00	\$140.00
12/16/2019	IAWN	AA	Review memorandum re restricted assets	0.80	700.00	\$560.00
12/16/2019	JIS	AA	Draft email to Committee regarding CMA and restricted solicitations.	1.20	700.00	\$840.00
12/16/2019	IDS	AA	Email to Debtors' counsel regarding NDA, and parish stay.	0.40	700.00	\$280.00
12/16/2019	IDS	AA	Telephone conference with Jim Stang regarding parish stay stipulation and NDA.	0.40	700.00	\$280.00
12/16/2019	IDS	AA	Revise NDA per discussion with JIS	0.70	700.00	\$490.00
12/18/2019	IDS	AA	Review memo on CMA and donor restrictions.	0.70	700.00	\$490.00
				32.50		\$21,990.00

Bankruptcy Litigation [L430]

12/03/2019	IDS	BL	Further revisions to tuition refund stipulation.	0.40	700.00	\$280.00
12/03/2019	IDS	BL	Email to Jim Stang regarding tuition refund stipulation.	0.20	700.00	\$140.00
12/03/2019	IDS	BL	Email to Committee regarding tuition refund stipulation.	0.20	700.00	\$140.00
12/03/2019	IDS	BL	Revise tuition refund stipulation per Committee comment.	0.20	700.00	\$140.00
12/03/2019	IDS	BL	Revise stipulation regarding payment of tuition refunds.	0.80	700.00	\$560.00
12/09/2019	IDS	BL	Revise parish stay stipulation.	1.70	700.00	\$1,190.00
12/09/2019	IDS	BL	Attend call with certain SCC regarding parish stay.	1.30	700.00	\$910.00
12/10/2019	IDS	BL	Email to Donato regarding parish stay stipulation and Committee's comments.	0.20	700.00	\$140.00
12/10/2019	IDS	BL	Call with SCC regarding parish stay stipulation.	0.90	700.00	\$630.00
12/10/2019	IDS	BL	Revise parish stay stipulation per call with SCC.	1.20	700.00	\$840.00
12/12/2019	IDS	BL	Revise parish stay stipulation for internal consistency.	0.80	700.00	\$560.00
12/12/2019	IDS	BL	Revise parish stay stipulation to clarify certain provisions.	0.70	700.00	\$490.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2019	IDS	BL	Email to SCC regarding parish stay	0.20	700.00	\$140.00
12/13/2019	IDS	BL	Revise parish stay per SCC comments.	0.90	700.00	\$630.00
12/13/2019	IDS	BL	Email to SCC regarding parish stay.	0.30	700.00	\$210.00
12/16/2019	IDS	BL	Revise parish stay for distribution to Debtor.	0.80	700.00	\$560.00
				10.80		\$7,560.00

Case Administration [B110]

11/13/2019	CHM	CA	Draft ex parte motion and order re electronic devices.	1.10	650.00	\$715.00
12/12/2019	IDS	CA	Review email from Debtor regarding meeting proposed discuss pending matters	0.20	700.00	\$140.00
12/23/2019	IDS	CA	Email to SCC regarding update parish and NDA	0.20	700.00	\$140.00
				1.50		\$995.00

Claims Admin/Objections[B310]

12/17/2019	JIS	CO	Conference call with Debtor regarding bar date.	0.70	700.00	\$490.00
12/17/2019	JIS	CO	Post Debtor conference call with Ilan Scharf regarding bar date.	0.10	700.00	\$70.00
12/17/2019	IDS	CO	Prepare for call re bar date (.2); Attend call with Debtor regarding bar date (.7); and follow up call with JIS (.1)	1.00	700.00	\$700.00
12/18/2019	JIS	CO	Telephone call with Debtor's counsel re bar date.	0.20	700.00	\$140.00
12/18/2019	JIS	CO	Telephone call with Marci Hamilton regarding CVA and shortening of window by bar date.	0.20	700.00	\$140.00
12/18/2019	JIS	CO	Telephone call Jason Amala (state court counsel) regarding bar date.	0.90	700.00	\$630.00
12/18/2019	JIS	CO	Telephone call with Lee James (state court counsel) re bar date.	0.30	700.00	\$210.00
12/19/2019	IDS	CO	Email to SCC regarding proof of claims process.	0.40	700.00	\$280.00
				3.80		\$2,660.00

Compensation Prof. [B160]

12/03/2019	IDS	CP	Revise interim comp order.	0.60	700.00	\$420.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/03/2019	IDS	CP	Email to G. Walter regarding interim comp order.	0.20	700.00	\$140.00
12/11/2019	IDS	CP	Telephone call with James Stang regarding fee statements filed.	0.30	700.00	\$210.00
12/23/2019	JIS	CP	Draft response to Lee James (state court counsel) inquiry regarding interim fees.	0.40	700.00	\$280.00
				1.50		\$1,050.00

Comp. of Prof./Others

12/11/2019	IDS	CPO	Brief review of Harris Beach fee statement regarding scope of work for estate.	0.20	700.00	\$140.00
12/12/2019	IDS	CPO	Review Debtor counsel's bill.	0.60	700.00	\$420.00
12/19/2019	JIS	CPO	Review Harris Beach invoice.	1.10	700.00	\$770.00
12/19/2019	IDS	CPO	Detailed review of Harris Beach billing regarding scope of work for estate.	2.30	700.00	\$1,610.00
12/19/2019	IDS	CPO	Telephone conference with Jim Stang regarding Harris Beach billing and work for non-debtors.	0.30	700.00	\$210.00
				4.50		\$3,150.00

Financial Filings [B110]

12/18/2019	IDS	FF	Draft questions regarding October MOR, to Debtor	1.30	700.00	\$910.00
12/18/2019	IDS	FF	Revise questions to Debtor regarding October MOR.	0.30	700.00	\$210.00
12/23/2019	IDS	FF	Email to Donato regarding questions about October MOR.	0.60	700.00	\$420.00
				2.20		\$1,540.00

General Creditors Comm. [B150]

12/02/2019	JIS	GC	Telephone call with Ilan Scharf regarding status of case and Parish stay and NDA.	0.30	700.00	\$210.00
12/02/2019	IDS	GC	Email to Michelle Tuegel (plaintiff's counsel) regarding case status.	0.20	700.00	\$140.00
12/02/2019	IDS	GC	Email to SCC regarding case issues.	0.20	700.00	\$140.00
12/02/2019	IDS	GC	Review file research re Fiduciary duty and parish liability.	0.20	700.00	\$140.00
12/02/2019	IDS	GC	Email to W. Gordon regarding parish liability.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2019	IDS	GC	Email to Committee regarding hearing cancellation.	0.20	700.00	\$140.00
12/04/2019	IDS	GC	Prepare Email to Committee regarding hearing status.	0.70	700.00	\$490.00
12/10/2019	JIS	GC	State Court Counsel call re NDA, parish stay and property of estate issues (1.3); subsequent call with IScharf re same (.2).	1.50	700.00	\$1,050.00
12/10/2019	JIS	GC	Telephone call with Ilan Scharf regarding document production, parish stay, NDA and bar date.	0.50	700.00	\$350.00
12/11/2019	IDS	GC	Prepare for call with Debtors Counsel re document production	0.20	700.00	\$140.00
12/11/2019	JIS	GC	Call with SCC regarding case status.	0.60	700.00	\$420.00
12/11/2019	JIS	GC	Weekly Committee telephonic conference call re multiple in case.	1.00	700.00	\$700.00
12/11/2019	IDS	GC	Telephone call with Debtor's counsel regarding NDA, parish stipulation, document production, bar date.	1.20	700.00	\$840.00
12/11/2019	IDS	GC	Email regarding agenda for committee call to Committee	0.20	700.00	\$140.00
12/11/2019	IDS	GC	Weekly Committee call regarding case issues.	1.10	700.00	\$770.00
12/16/2019	JIS	GC	SCC call regarding NDA and Parish stay.	0.60	700.00	\$420.00
12/16/2019	IDS	GC	Telephone conference with W. Gordon (state court counsel) regarding parish stay, NDA	0.60	700.00	\$420.00
12/16/2019	IDS	GC	Telephone conference with SCC regarding confidentiality, document production, parish stay.	1.00	700.00	\$700.00
12/18/2019	JIS	GC	Weekly Committee call regarding MOR, bar date and document production (1.2); precall with Ilan Scharf re agenda (.2).	1.40	700.00	\$980.00
12/18/2019	IDS	GC	Attend weekly Committee call.	1.20	700.00	\$840.00
12/19/2019	IDS	GC	Telephone conference with Jim Stang regarding bar date, NDA	0.20	700.00	\$140.00
12/23/2019	IDS	GC	Attend weekly SCC call re: case issues	1.00	700.00	\$700.00
				14.30		\$10,010.00

Hearing

12/02/2019	IDS	HE	Email to SCC regarding issues set for 12/5 hearing.	0.20	700.00	\$140.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2019	IDS	HE	Email to La Asia Cnty regarding hearing.	0.20	700.00	\$140.00
				0.40		\$280.00

Insurance Coverage

12/02/2019	IAWN	IC	Review emails between James I Stang and W. Gordon liquidation analysis.	0.40	700.00	\$280.00
12/03/2019	IAWN	IC	Review issue of new claims and insurance coverage.	1.40	700.00	\$980.00
12/04/2019	IAWN	IC	Review emails re: conference call (.1) and travel memo from Ilan Scharf (.1)	0.20	700.00	\$140.00
12/05/2019	IAWN	IC	Follow-up email to Murray requesting copies of insurance pooling documents	0.10	700.00	\$70.00
12/12/2019	IAWN	IC	Analyze insurance pooling information	0.80	700.00	\$560.00
12/18/2019	IAWN	IC	Review and analyze emails re James I Stang recent developments re: bar date and MOR	1.00	700.00	\$700.00
12/19/2019	IAWN	IC	Review Debtor's insurance coverage declaratory relief action.	2.10	700.00	\$1,470.00
12/19/2019	IAWN	IC	Review documents re motion (.5), mediation from SCC (.2) and review emails re drop dead date.	0.70	700.00	\$490.00
12/19/2019	JIS	IC	Review mediation motion.	0.10	700.00	\$70.00
12/30/2019	IAWN	IC	Review information re insurance mediator candidates.	0.50	700.00	\$350.00
12/31/2019	IAWN	IC	Review additional emails re insurance mediator candidates' backgrounds.	0.70	700.00	\$490.00
				8.00		\$5,600.00

Stay Litigation [B140]

12/12/2019	JIS	SL	Call with Ilan Scharf regarding SCC comments to parish stipulation.	0.10	700.00	\$70.00
12/12/2019	IDS	SL	Review L. James (SCC) comment to parish stay stipulation.	0.40	700.00	\$280.00
12/12/2019	IDS	SL	Telephone call with L. James (SCC) regarding parish stay.	0.40	700.00	\$280.00
12/12/2019	IDS	SL	Revise parish stay stipulation per comments from SCC.	1.40	700.00	\$980.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 -00002

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Invoice 124553
December 31, 2019

2.30

\$1,610.00

TOTAL SERVICES FOR THIS MATTER:

\$56,445.00

Expenses

10/18/2019	TR	Transcript [E116] TSG Reporting, Inc. Inv. 675074, LSC	1,631.00
11/21/2019	AT	Auto Travel Expense [E109] Uber Transportation Services, IDS	7.75
11/21/2019	HT	Hotel Expense [E110] The Strathallan Rochester, 12/20/19-12/21/19, 1 night, IDS	256.17
12/02/2019	LN	18489.00002 Lexis Charges for 12-02-19	242.04
12/03/2019	HT	Hotel Expense [E110] Residence Inn, 11/16/19-11/19/19, 3 nights, R. Romero	474.86
12/05/2019	LN	18489.00002 Lexis Charges for 12-05-19	96.14
12/06/2019	LN	18489.00002 Lexis Charges for 12-06-19	24.03
12/06/2019	LN	18489.00002 Lexis Charges for 12-06-19	72.10
12/09/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.08
12/09/2019	LN	18489.00002 Lexis Charges for 12-09-19	144.21
12/09/2019	RE2	SCAN/COPY (49 @0.10 PER PG)	4.90
12/10/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	44.70
12/10/2019	LN	18489.00002 Lexis Charges for 12-10-19	235.98
12/11/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	67.79
12/16/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	31.11
12/17/2019	PO	18489.00002 :Postage Charges for 12-17-19	4.80
12/17/2019	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
12/17/2019	RE2	SCAN/COPY (75 @0.10 PER PG)	7.50
12/31/2019	PAC	Pacer - Court Research	30.20
Total Expenses for this Matter			\$3,377.86

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 12/31/2019

Total Fees \$56,445.00

Total Expenses 3,377.86

Total Due on Current Invoice \$59,822.86

Outstanding Balance from prior invoices as of 12/31/2019 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
123646	11/30/2019	\$157,522.50	\$3,790.46	\$31,504.50

Total Amount Due on Current and Prior Invoices: \$91,327.36

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

CERTIFICATE OF SERVICE

I, Sophia L. Lee, an Administrative Assistant at the law firm of Pachulski Stang Ziehl & Jones LLP, attorneys for The Official Committee of Unsecured Creditors for The Diocese of Rochester, Inc., being over the age of 18 and residing in Los Angeles, California, hereby certify under penalty of perjury that on the 30th day of March 2020, I electronically filed the SECOND MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019, with the Clerk of the Bankruptcy Court for the Western District of New York, using the CM/ECF system.

I also certify that on March 30, 2020, via First Class Mail, using the United States Postal Service in the State of California, copies of the above-referenced document were mail to:

Hon. Paul R. Warren
United States Bankruptcy
Court – Western District
100 State St.
Rochester, NY 14614

Kathleen D. Schmitt, Esq.
Office of the U.S. Trustee
Federal Office Building
100 State Street, Room 6090
Rochester, NY 14614

Stephen A. Donato
Bond, Schoeneck & King, PLLC
One Lincoln Center
Syracuse, NY 13202-1355

Dated: March 30, 2020

/s/ Sophia L. Lee
Sophia L. Lee

EXHIBIT C
[Third Monthly Fee Statement]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (PRW)
)
)
)

**THIRD MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES
LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD
JANUARY 1, 2020 THROUGH JANUARY 31, 2020**

Name of Applicant: Pachulski Stang Ziehl & Jones LLP

Authorized to Provide Professional Services to: The Official Committee of Unsecured Creditors for the Diocese of Rochester

Date of Retention: Order Entered November 1, 2019 [Docket No. 160]
Employment Effective as of September 24, 2019

Period for which compensation and Reimbursement is sought: January 1, 2020 through January 31, 2020

Amount of compensation sought as well as actual, reasonable and necessary: 80% OF \$93,707.50 (\$74,966.00)

Amount of expense reimbursement sought as actual, reasonable and necessary: \$1,482.24

This is a X monthly quarterly final application
This is the first monthly fee statement by Pachulski Stang Ziehl & Jones LLP in this case.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees [Docket No. 318], Pachulski Stang Ziehl & Jones LLP has filed the *Third Monthly Fee Statement of Pachulski Stang Ziehl & Jones, LLP for Compensation for Services Rendered and Reimbursement of Expenses As Counsel to The Official Committee of Unsecured Creditors for The Diocese Of Rochester for The Period January 1, 2020 Through January 31, 2020*, a copy of which is attached hereto and hereby served upon you.

Date: March 30, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/Ilan D. Scharf

James I. Stang (*pro hac vice*)

Ilan D. Scharf

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszjlaw.com

ischarf@pszjlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

January 31, 2020

Invoice 124554

Client 18489

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2020

FEES	\$93,707.50
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EXPENSES	\$1,482.24
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TOTAL CURRENT CHARGES	\$95,189.74
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BALANCE FORWARD	\$91,327.36
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TOTAL BALANCE DUE	\$186,517.10
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BDD	Dassa, Beth D.	Paralegal	425.00	1.10	\$467.50
CHM	Mackle, Cia H.	Counsel	675.00	1.30	\$877.50
IAWN	Nasatir, Iain A. W.	Partner	700.00	2.50	\$1,750.00
IDS	Scharf, Ilan D.	Partner	0.00	8.00	\$0.00
IDS	Scharf, Ilan D.	Partner	700.00	97.30	\$68,110.00
JIS	Stang, James I.	Partner	700.00	29.90	\$20,930.00
LSC	Canty, La Asia S.	Paralegal	425.00	3.70	\$1,572.50
				<hr/> 143.80	<hr/> \$93,707.50

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	28.20	\$18,855.00
BL	Bankruptcy Litigation [L430]	0.20	\$140.00
CA	Case Administration [B110]	0.40	\$280.00
CO	Claims Admin/Objections[B310]	27.20	\$18,737.50
CP	Compensation Prof. [B160]	2.10	\$1,470.00
FF	Financial Filings [B110]	5.10	\$3,570.00
FN	Financing [B230]	1.20	\$840.00
GC	General Creditors Comm. [B150]	29.40	\$20,580.00
HE	Hearing	5.10	\$3,487.50
IC	Insurance Coverage	3.80	\$2,660.00
IN	Interviews	2.40	\$1,680.00
LN	Litigation (Non-Bankruptcy)	0.80	\$560.00
PD	Plan & Disclosure Stmt. [B320]	17.00	\$11,817.50
SL	Stay Litigation [B140]	12.90	\$9,030.00
		143.80	<hr/> \$93,707.50

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 -00002

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Invoice 124554
January 31, 2020

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$596.80
Conference Call [E105]	\$388.60
CourtLink	\$17.15
Federal Express [E108]	\$45.69
Postage [E108]	\$56.80
Reproduction Expense [E101]	\$251.20
Reproduction/ Scan Copy	\$126.00
	<hr/>
	\$1,482.24

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
01/02/2020	JIS	AA	Telephone call with Ilan Scharf regarding NDA changes to non disclosure agreement (NDA)	0.30	700.00	\$210.00
01/02/2020	IDS	AA	Review revised NDA	0.80	700.00	\$560.00
01/02/2020	IDS	AA	Email to SCC regarding NDA from Debtor.	0.40	700.00	\$280.00
01/03/2020	IDS	AA	Telephone conference with Debtor's counsel regarding NDA.	0.90	700.00	\$630.00
01/03/2020	IDS	AA	Revise NDA following call with Debtor's counsel.	0.80	700.00	\$560.00
01/05/2020	IDS	AA	Revise NDA per telephone conference with Debtor's counsel.	0.80	700.00	\$560.00
01/06/2020	IDS	AA	Revise email to S. Donato per SCC.	0.80	700.00	\$560.00
01/06/2020	IDS	AA	Draft email memo to Committee regarding NDA	0.80	700.00	\$560.00
01/06/2020	IDS	AA	Telephone conference with Jim Stang regarding memo to Committee regarding NDA	0.30	700.00	\$210.00
01/08/2020	CHM	AA	Draft 2004 Motion and email same to I. Scharf.	1.30	675.00	\$877.50
01/08/2020	JIS	AA	Telephone call with Ilan Scharf regarding call with Debtor's counsel on NDA.	0.30	700.00	\$210.00
01/08/2020	IDS	AA	Email to Committee regarding questions for MOR NDA	0.40	700.00	\$280.00
01/08/2020	IDS	AA	Telephone conference with Debtor's counsel regarding NDA	1.00	700.00	\$700.00
01/09/2020	JIS	AA	Telephone call with Ilan Scharf regarding Buffalo NDA and precedent application to Rochester NDA discussions.	0.20	700.00	\$140.00
01/09/2020	IDS	AA	Revise NDA following most recent round of negotiations with SCC and debtor.	1.30	700.00	\$910.00
01/09/2020	IDS	AA	Email memo to SCC regarding revised NDA.	0.80	700.00	\$560.00
01/09/2020	IDS	AA	Email memo to SCC regarding revised NDA	0.70	700.00	\$490.00
01/15/2020	IDS	AA	Email to James Stang regarding B. Clark deposition.	0.20	700.00	\$140.00
01/15/2020	IDS	AA	Email to SCC regarding complaints for B. Clark 2004 motion.	0.20	700.00	\$140.00
01/16/2020	IDS	AA	Review NDA as revised by Debtor's Counsel.	0.50	700.00	\$350.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/22/2020	IDS	AA	Telephone conference with W. Gordon regarding NDA	0.40	700.00	\$280.00
01/22/2020	IDS	AA	Revise NDA following SCC call	1.80	700.00	\$1,260.00
01/22/2020	IDS	AA	Further revisions to NDA per James I. Stang's comments	0.40	700.00	\$280.00
01/23/2020	IDS	AA	Finalize NDA	0.60	700.00	\$420.00
01/23/2020	IDS	AA	Email to Committee and SCC regarding NDA	0.20	700.00	\$140.00
01/23/2020	IDS	AA	Email with C. Dupre and V. Rivera regarding NDA	0.20	700.00	\$140.00
01/23/2020	IDS	AA	Revise B. Clark 2004 motion	1.20	700.00	\$840.00
01/23/2020	IDS	AA	Telephone conference with James I. Stang regarding B. Clark 2004 motion	0.10	700.00	\$70.00
01/23/2020	IDS	AA	Telephone conference with W. Gordon regarding B. Clark 2004 motion	0.10	700.00	\$70.00
01/23/2020	IDS	AA	Revise/draft B. Clark 2004 motion per SCC comments, updated facts, review of exhibits	1.70	700.00	\$1,190.00
01/23/2020	IDS	AA	Email with L. Canty regarding service of B. Clark 2004 motion	0.20	700.00	\$140.00
01/23/2020	IDS	AA	Email to James I. Stang regarding B. Clark 2004 motion	0.20	700.00	\$140.00
01/23/2020	IDS	AA	Email to Committee and SCC regarding B. Clark 2004 motion	0.20	700.00	\$140.00
01/23/2020	LSC	AA	Prepare documents and service list in connection with 2004 motion.	0.50	425.00	\$212.50
01/24/2020	IDS	AA	Finalize B. Clark 2004 motion	0.80	700.00	\$560.00
01/24/2020	IDS	AA	Telephone conference with L. Canty regarding filing and service of B. Clark 2004 motion	0.20	700.00	\$140.00
01/24/2020	IDS	AA	Revise B. Clark 2004 motion	2.30	700.00	\$1,610.00
01/24/2020	IDS	AA	Telephone conference with James I. Stang regarding B. Clark 2004 motion	0.20	700.00	\$140.00
01/24/2020	IDS	AA	Telephone conference with G. Walter regarding B. Clark 2004 motion	0.20	700.00	\$140.00
01/24/2020	IDS	AA	Telephone conference with W. Gordon regarding B. Clark 2004 motion	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2020	LSC	AA	Draft notice of 2004 motion (.3); Assist with preparation and filing of 2004 motion (2.3).	2.60	425.00	\$1,105.00
01/27/2020	JIS	AA	Telephone call with Ilan Scharf regarding comments on Rule 2004 exam application of Bishop Clark.	0.70	700.00	\$490.00
01/27/2020	IDS	AA	Email to committee regarding NDA	0.20	700.00	\$140.00
01/30/2020	IDS	AA	Follow up with committee members regarding NDA	0.20	700.00	\$140.00
				28.20		\$18,855.00

Bankruptcy Litigation [L430]

01/06/2020	IDS	BL	Email to C. Mackle for 2004 to Debtor regarding documents.	0.20	700.00	\$140.00
				0.20		\$140.00

Case Administration [B110]

01/02/2020	IDS	CA	Update work in progress list.	0.20	700.00	\$140.00
01/30/2020	IDS	CA	Update work in progress list.	0.20	700.00	\$140.00
				0.40		\$280.00

Claims Admin/Objections[B310]

01/02/2020	BDD	CO	Review social media sites re possible publication of bar date notice and email J. Stang re same	1.10	425.00	\$467.50
01/15/2020	IDS	CO	Initial comments to proposed POC form.	0.80	700.00	\$560.00
01/15/2020	IDS	CO	Revise POC form.	1.70	700.00	\$1,190.00
01/15/2020	IDS	CO	Email to SCC regarding DOR POC form.	0.60	700.00	\$420.00
01/15/2020	IDS	CO	Review comments to POC form from J.Cali.	0.20	700.00	\$140.00
01/15/2020	IDS	CO	Email to W. Gordon regarding POC form.	0.20	700.00	\$140.00
01/15/2020	IDS	CO	Email to committee regarding POC form.	0.20	700.00	\$140.00
01/16/2020	JIS	CO	Review/revise markup to insurers' comments on POC form.	1.10	700.00	\$770.00
01/16/2020	JIS	CO	Review/revise bar date motion with comments and review emails re publication notice.	0.60	700.00	\$420.00
01/16/2020	IDS	CO	Email to J. Cali regarding POC Form.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2020	IDS	CO	Revise POC Form per committee comments.	0.60	700.00	\$420.00
01/16/2020	IDS	CO	Draft email correspondence to Debtor's counsel regarding POC Form.	0.90	700.00	\$630.00
01/16/2020	IDS	CO	Email to committee member regarding POC.	0.20	700.00	\$140.00
01/16/2020	IDS	CO	Revise POC forms per James Stang comments.	1.70	700.00	\$1,190.00
01/20/2020	IDS	CO	Review Bar Date motion.	1.80	700.00	\$1,260.00
01/21/2020	IDS	CO	Email to SCC, Committee regarding bar date motion	0.80	700.00	\$560.00
01/23/2020	IDS	CO	Initial review of POC Form as filed vs. Committee comments	0.40	700.00	\$280.00
01/23/2020	IDS	CO	Email to Debtor's counsel regarding POC Form	0.10	700.00	\$70.00
01/23/2020	IDS	CO	Revise bar date order	1.30	700.00	\$910.00
01/27/2020	IDS	CO	Email to Committee regarding media coverage of CVA in Rochester for bar date notice analysis	0.30	700.00	\$210.00
01/27/2020	IDS	CO	Telephone conference with James I. Stang regarding bar date notice	0.40	700.00	\$280.00
01/27/2020	IDS	CO	Revise bar date order and exhibits	2.70	700.00	\$1,890.00
01/28/2020	IDS	CO	Revise bar date order and exhibits	1.30	700.00	\$910.00
01/28/2020	IDS	CO	Further revisions to bar date order	0.70	700.00	\$490.00
01/29/2020	JIS	CO	Edit proposed bar date order.	1.30	700.00	\$910.00
01/29/2020	JIS	CO	Telephone call with Ilan Scharf regarding comments on bar date order.	0.10	700.00	\$70.00
01/29/2020	IDS	CO	Revise bar date order	0.70	700.00	\$490.00
01/29/2020	IDS	CO	Email to M. Allen regarding bar date order	0.20	700.00	\$140.00
01/29/2020	IDS	CO	Telephone conference with W. Gordon regarding Bar Date	0.20	700.00	\$140.00
01/30/2020	IDS	CO	Telephone conference with S. Donato, G. Walter, C. Sullivan, James I. Stang regarding claim form and bar date notice	0.80	700.00	\$560.00
01/31/2020	JIS	CO	Conference call with insurers regarding claim form.	0.70	700.00	\$490.00
01/31/2020	IDS	CO	Call with debtor, insurers regarding bar date, POC	0.90	700.00	\$630.00
01/31/2020	IDS	CO	Prepare for call with debtors, insurers regarding bar date	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2020	IDS	CO	Telephone conference with James I. Stang regarding bar date order	0.10	700.00	\$70.00
01/31/2020	IDS	CO	Revise bar date order and POC Form after call with insurers, debtor	1.20	700.00	\$840.00
01/31/2020	IDS	CO	Email memo to SCC regarding POC Form	0.70	700.00	\$490.00
				27.20		\$18,737.50

Compensation Prof. [B160]

01/09/2020	IDS	CP	Email to Committee regarding monthly fee statements.	0.70	700.00	\$490.00
01/27/2020	JIS	CP	Review UST email regarding first monthly fee statement for PSZJ and reply to same to UST.	0.50	700.00	\$350.00
01/27/2020	JIS	CP	Prepare December invoice.	0.30	700.00	\$210.00
01/28/2020	JIS	CP	Revise December bill to reflect UST comments.	0.60	700.00	\$420.00
				2.10		\$1,470.00

Financial Filings [B110]

01/08/2020	JIS	FF	Review November MOR questions.	0.10	700.00	\$70.00
01/08/2020	IDS	FF	Review responses regarding MOR (Oct)	0.80	700.00	\$560.00
01/08/2020	IDS	FF	Reviews Nov. MOR; compare to October MOR	2.30	700.00	\$1,610.00
01/08/2020	IDS	FF	Draft questions regarding MOR.	0.90	700.00	\$630.00
01/08/2020	IDS	FF	Revise questions regarding MOR.	0.40	700.00	\$280.00
01/23/2020	IDS	FF	Review responses regarding questions to November 2019 MOR	0.60	700.00	\$420.00
				5.10		\$3,570.00

Financing [B230]

01/07/2020	IDS	FN	Telephone conference with C. Sullivan regarding 345 order.	0.30	700.00	\$210.00
01/10/2020	IDS	FN	Review revised 345 order.	0.80	700.00	\$560.00
01/10/2020	IDS	FN	Email with C. Sullivan regarding 345 order.	0.10	700.00	\$70.00
				1.20		\$840.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
General Creditors Comm. [B150]						
01/02/2020	JIS	GC	Telephone call with Ilan Scharf regarding NDA and parish stipulation.	0.40	700.00	\$280.00
01/02/2020	IDS	GC	Telephone conference with Jim Stang regarding NDA, Parish Stipulation, exclusivity.	0.40	700.00	\$280.00
01/03/2020	JIS	GC	Telephone call with Debtor's counsel re NDA, parish stay and bar date.	1.80	700.00	\$1,260.00
01/06/2020	JIS	GC	Conference call with state court counsel.	1.40	700.00	\$980.00
01/06/2020	JIS	GC	Review state court counsel call agenda and discuss issues with Ilan Scharf (2x).	0.60	700.00	\$420.00
01/06/2020	JIS	GC	Telephone call with Mitch Garabedian regarding document production, mediator selection and NDA/parish stay	0.30	700.00	\$210.00
01/06/2020	IDS	GC	Attend SCC call regarding parish stipulation, NDA	1.00	700.00	\$700.00
01/06/2020	IDS	GC	Prepare for SCC call regarding parish stipulation, NDA	0.40	700.00	\$280.00
01/06/2020	IDS	GC	Draft agenda for counsel call	0.40	700.00	\$280.00
01/06/2020	IDS	GC	Draft email to S. Donato regarding parish stipulation, NDA.	0.70	700.00	\$490.00
01/07/2020	JIS	GC	Telephone call to JC regarding case status.	0.40	700.00	\$280.00
01/07/2020	JIS	GC	Memo to Committee re meeting.	0.60	700.00	\$420.00
01/07/2020	IDS	GC	Telephone conference with W. Gordon regarding parish stay; NDA	0.30	700.00	\$210.00
01/07/2020	IDS	GC	Revise email to S. Donato per SCC comments.	0.60	700.00	\$420.00
01/08/2020	JIS	GC	Attend weekly Committee call.	1.60	700.00	\$1,120.00
01/08/2020	IDS	GC	Call with Committee regarding case status and issues.	1.60	700.00	\$1,120.00
01/08/2020	IDS	GC	Prepare for committee call.	0.40	700.00	\$280.00
01/08/2020	IDS	GC	Email to L. James (SCC) regarding NDA, parish stip.	0.20	700.00	\$140.00
01/09/2020	IDS	GC	Telephone conference with J. Freeman regarding property issues.	0.40	700.00	\$280.00
01/13/2020	JIS	GC	Email to state court counsel regarding Chimes	0.60	700.00	\$420.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			hearing and regarding conference call issues.			
01/13/2020	JIS	GC	Telephone conference with S. Donato regarding mediator and claim form (.2); Telephone conference with I. Scharf regarding mediators, NDA and claim form (.5); Telephone conference with Robert J. Feinstein and Scott Hazan re mediator nominees (.2).	0.90	700.00	\$630.00
01/13/2020	JIS	GC	Telephone state court counsel regarding insurance mediation, and stays.	1.10	700.00	\$770.00
01/15/2020	JIS	GC	Telephone call with Ilan Scharf re case status and meeting with state court counsel on NDA, parish stay, discovery.	0.20	700.00	\$140.00
01/15/2020	IDS	GC	Prepare for committee meeting.	0.30	700.00	\$210.00
01/15/2020	IDS	GC	Attend committee meeting regarding,NDA, Parish stipulation.	1.20	700.00	\$840.00
01/15/2020	IDS	GC	Email to committee regarding call agenda.	0.20	700.00	\$140.00
01/15/2020	IDS	GC	Email to L. Jones regarding mediation, parish stipulation.	0.30	700.00	\$210.00
01/16/2020	JIS	GC	Telephone call S. Donato regarding case, parish stay and NDA.	1.00	700.00	\$700.00
01/16/2020	JIS	GC	Telephone call I. Scharf re parish stay, Clark deposition and parish discovery.	0.20	700.00	\$140.00
01/21/2020	JIS	GC	Telephone call with state court counsel regarding bar date, NDA, parish stay.	0.70	700.00	\$490.00
01/21/2020	IDS	GC	Call with SCC re case issues (NDA, BarDate, Parish Stipulation).	1.00	700.00	\$700.00
01/21/2020	IDS	GC	Prepare for SCC call	0.30	700.00	\$210.00
01/21/2020	IDS	GC	Draft agenda for SCC call	0.20	700.00	\$140.00
01/22/2020	IDS	GC	Draft agenda for weekly Committee call	0.20	700.00	\$140.00
01/22/2020	IDS	GC	Attend weekly Committee call	1.00	700.00	\$700.00
01/22/2020	IDS	GC	Prepare for weekly Committee call	0.30	700.00	\$210.00
01/22/2020	IDS	GC	Email to S. Barker regarding committee calls	0.20	700.00	\$140.00
01/27/2020	JIS	GC	State court counsel call regarding NDA, parish stay, and interview with mediator candidate.	1.10	700.00	\$770.00
01/27/2020	IDS	GC	Draft agenda for counsel call	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/2020	IDS	GC	Attend counsel call regarding mediator, Bar Date, Parish Stip	1.00	700.00	\$700.00
01/27/2020	IDS	GC	Prepare for counsel call	0.30	700.00	\$210.00
01/29/2020	JIS	GC	Conference call with Committee members and state court counsel regarding case issues including bar date order, NDA, parish stipulation and discovery.	1.20	700.00	\$840.00
01/29/2020	IDS	GC	Attend committee call regarding parish stip, NDA, 2004 motion, bar date	1.10	700.00	\$770.00
01/29/2020	IDS	GC	Prepare for Committee call, review notes, correspondence, documents to be discussed at meeting	0.40	700.00	\$280.00
01/29/2020	IDS	GC	Draft summary of Committee meeting	0.40	700.00	\$280.00
01/29/2020	IDS	GC	Revise summary of committee meeting per James I. Stang comments	0.10	700.00	\$70.00
01/30/2020	IDS	GC	Telephone conference with James I. Stang regarding claim form, NDA	0.20	700.00	\$140.00
				29.40		\$20,580.00
Hearing						
01/13/2020	IDS	HE	Email to committee and SCC regarding hearing.	0.20	700.00	\$140.00
01/13/2020	IDS	HE	Telephone call with W. Gordon regarding hearing.	0.40	700.00	\$280.00
01/13/2020	IDS	HE	Telephone call with James Stang regarding hearing.	0.40	700.00	\$280.00
01/13/2020	LSC	HE	Coordinate telephonic appearances at 1/14 hearing.	0.30	425.00	\$127.50
01/14/2020	IDS	HE	Attend hearing.	1.00	700.00	\$700.00
01/14/2020	IDS	HE	Prepare for hearing.	2.00	700.00	\$1,400.00
01/14/2020	IDS	HE	Telephone call with James Stang prior to hearing.	0.40	700.00	\$280.00
01/14/2020	IDS	HE	Telephone call with James Stang after hearing.	0.40	700.00	\$280.00
				5.10		\$3,487.50
Insurance Coverage						
01/14/2020	IDS	IC	Review research, pleadings regarding ownership of insurance proceeds.	1.60	700.00	\$1,120.00
01/15/2020	IAWN	IC	Review Ilan Scharf email re defense costs and hearing	0.10	700.00	\$70.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/15/2020	IAWN	IC	Telephone conference and email from James I Stang re wasting policies	0.20	700.00	\$140.00
01/15/2020	IAWN	IC	Analyze wasting policy issues and draft email to Murray re violation of stay assertions and wasting policies	0.60	700.00	\$420.00
01/15/2020	IAWN	IC	Review file re present in WDNY re wasting policies and send email to James I Stang and Ilan Scharf re same and need for documents	1.30	700.00	\$910.00
				3.80		\$2,660.00

Interviews

01/14/2020	IDS	IN	Telephone call with James Stang regarding ownership of insurance proceeds.	0.40	700.00	\$280.00
01/15/2020	IDS	IN	Research regarding payment of defense costs by non-debtor additional insureds(1.7); email to James Stang regarding the same.	2.00	700.00	\$1,400.00
				2.40		\$1,680.00

Litigation (Non-Bankruptcy)

01/09/2020	JIS	LN	Telephone call state court counsel regarding parish stay.	0.20	700.00	\$140.00
01/14/2020	JIS	LN	Conference call with J. Chimes regarding response dates.	0.60	700.00	\$420.00
				0.80		\$560.00

Plan & Disclosure Stmt. [B320]

01/06/2020	IAWN	PD	Review SCC mediation candidate emails with James I Stang	0.30	700.00	\$210.00
01/06/2020	IDS	PD	Review mediation order.	0.40	700.00	\$280.00
01/06/2020	IDS	PD	Draft proposed language for mediation order.	0.20	700.00	\$140.00
01/06/2020	IDS	PD	Email to Jim Stang regarding mediation order.	0.10	700.00	\$70.00
01/06/2020	IDS	PD	Revise mediation order per email from Jim Stang.	0.20	700.00	\$140.00
01/06/2020	IDS	PD	Email to S. Donato regarding exclusivity.	0.10	700.00	\$70.00
01/07/2020	JIS	PD	Review/revise exclusivity comment and review on call with Ilan Scharf.	0.70	700.00	\$490.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/07/2020	JIS	PD	Email and phone contacts to mediation candidates.	0.60	700.00	\$420.00
01/07/2020	IDS	PD	Draft statement regarding exclusivity motion.	0.90	700.00	\$630.00
01/07/2020	IDS	PD	Revise statement regarding exclusivity motion.	0.30	700.00	\$210.00
01/07/2020	IDS	PD	Telephone conference with S. Donato regarding exclusivity.	0.40	700.00	\$280.00
01/07/2020	LSC	PD	File Committee statement re exclusivity and correspondence regarding the same.	0.30	425.00	\$127.50
01/09/2020	JIS	PD	Telephone calls with mediation candidates (.4); email to S. Donato re procedure (.1).	0.50	700.00	\$350.00
01/10/2020	IDS	PD	Telephone conference with Jim Stang regarding mediation motion.	0.20	700.00	\$140.00
01/12/2020	IDS	PD	Review CNA response regarding mediator motion.	0.60	700.00	\$420.00
01/12/2020	IDS	PD	Review LMI response regarding mediator motion (including lengthy exhibit).	2.60	700.00	\$1,820.00
01/12/2020	IDS	PD	Review LMI response regarding mediation motion.	0.40	700.00	\$280.00
01/12/2020	IDS	PD	Email to James Stang regarding insurer responses regarding mediation order.	0.40	700.00	\$280.00
01/12/2020	IDS	PD	Prepare responses regarding insurers' issues regarding mediation.	0.80	700.00	\$560.00
01/13/2020	JIS	PD	Mediator interviews.	1.70	700.00	\$1,190.00
01/13/2020	JIS	PD	Due diligence calls regarding Diocese mediator candidate.	0.20	700.00	\$140.00
01/13/2020	IDS	PD	Attend interview of W. Fitzgerald regarding mediator position.	0.50	700.00	\$350.00
01/13/2020	IDS	PD	Attend interview of J. Hamlin for mediator.	0.50	700.00	\$350.00
01/13/2020	IDS	PD	Attend interview of L. Papas regarding mediator position.	0.50	700.00	\$350.00
01/13/2020	IDS	PD	Telephone call with M. Pfau regarding mediator selection.	0.40	700.00	\$280.00
01/13/2020	IDS	PD	Telephone call with James Stang regarding mediator selection.	0.40	700.00	\$280.00
01/14/2020	JIS	PD	Telephone call with Ilan Scharf preceding hearing on mediation (.1); telephonic hearing on mediation motion (.8).	0.90	700.00	\$630.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2020	IDS	PD	Review letter from State Court regarding Rockville Diocese briefing on motion to dismiss.	0.40	700.00	\$280.00
01/16/2020	IDS	PD	Email to James Stang regarding Rockville center motion to dismiss briefing regarding LMI statement to court.	0.20	700.00	\$140.00
01/23/2020	IDS	PD	Email to SCC regarding mediator selection	0.30	700.00	\$210.00
01/24/2020	IDS	PD	Telephone conference with M. Pfau regarding mediator	0.20	700.00	\$140.00
01/27/2020	IDS	PD	Email to J. Zive regarding mediator position	0.10	700.00	\$70.00
01/29/2020	JIS	PD	Draft email to S. Donato re status of mediation candidate consideration.	0.40	700.00	\$280.00
01/29/2020	JIS	PD	Telephone call to S. Donato regarding mediator nominees.	0.30	700.00	\$210.00
				17.00		\$11,817.50

Stay Litigation [B140]

01/02/2020	JIS	SL	Review parish stay version from Debtor and email to Debtor regarding redactions.	0.30	700.00	\$210.00
01/03/2020	IDS	SL	Telephone conference with Jim Stang regarding parish stay litigation options.	0.30	700.00	\$210.00
01/03/2020	IDS	SL	Email with W. Gordon regarding parish stay.	0.20	700.00	\$140.00
01/13/2020	JIS	SL	Telephone call regarding J. Chimes conference call and email re same.	0.10	700.00	\$70.00
01/14/2020	IDS	SL	Telephone call with S. Donato, James Stang, C. Sullivan, M Garabedian regarding parish stipulation.	1.00	700.00	\$700.00
01/14/2020	IDS	SL	Telephone call with S. Donato regarding parish stipulation.	0.30	700.00	\$210.00
01/22/2020	IDS	SL	Emails to SCC regarding Rockville Center briefing incontext of mediator motion.	0.20	700.00	\$140.00
01/28/2020	JIS	SL	Telephone call with Lee James (State Court Counsel) regarding document production provision of parish stay.	0.30	700.00	\$210.00
01/28/2020	JIS	SL	Telephone call with Mike Pfau (State Court Counsel) regarding document production provision of parish stay.	0.20	700.00	\$140.00
01/28/2020	JIS	SL	Telephone call with Mitch Garabedian and Bill	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Gordon (State Court Counsel) regarding document production provision of parish stay.			
01/28/2020	JIS	SL	Telephone call with Ilan Scharf regarding deposition and document production provisions of parish stay stipulation.	0.60	700.00	\$420.00
01/28/2020	JIS	SL	Telephone call with Ilan Scharf regarding Diocese response on parish stay issues regarding discovery.	0.20	700.00	\$140.00
01/28/2020	IDS	SL	Telephone conference with James I. Stang regarding debtor comments to parish stay stip	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Telephone conference with C. Sullivan and G. Walter regarding parish stay stip	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Telephone conference with James I. Stang, C. Sullivan regarding parish stay stip and fee statements	0.60	700.00	\$420.00
01/28/2020	IDS	SL	Revise parish stip following discussion with C. Sullivan	0.60	700.00	\$420.00
01/28/2020	IDS	SL	Follow up telephone conference with James I. Stang regarding parish stip	0.20	700.00	\$140.00
01/28/2020	IDS	SL	Review revised parish stip from debtor	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Email to James I. Stang regarding revised parish stip	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Telephone conference with James I. Stang regarding revised parish stip	0.40	700.00	\$280.00
01/28/2020	IDS	SL	Telephone conference with C. Sullivan, G. Walter regarding revised parish stip	0.40	700.00	\$280.00
01/28/2020	IDS	SL	Follow up telephone conference with James I. Stang regarding revised parish stip	0.30	700.00	\$210.00
01/28/2020	IDS	SL	Follow up telephone conference with C. Sullivan, James I. Stang regarding parish stip	0.50	700.00	\$350.00
01/28/2020	IDS	SL	Revise parish stip after call with C. Sullivan	0.60	700.00	\$420.00
01/29/2020	JIS	SL	Telephone conference call with NY Supreme Court, Debtor's bankruptcy counsel, counsel for parish committee, Mitch Garabedian, Bill Gordon, Ilan Scharf and counsel for non-debtor affiliates regarding status of parish stay.	0.60	700.00	\$420.00
01/29/2020	JIS	SL	Telephone call with Ilan Scharf, M. Garabedian, W. Gordon and C. Sullivan regarding parish stay issues preceding call with Justice Chimes.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/29/2020	JIS	SL	Telephone call with Ilan Scharf, M. Garabedian, W. Gordon regarding hearing before Justice Chimes and next steps re parish stay submission.	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Telephone conference with M. Garabedian, C. Sullivan, James I. Stang, W. Gordon regarding parish stay stip	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Telephone conference with James I. Stang regarding parish stay stip	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Email to Committee regarding parish stay stip	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Email to James I. Stang regarding parish stay stip	0.20	700.00	\$140.00
01/29/2020	IDS	SL	Attend court conference (J. Chimes) regarding parish cases	0.50	700.00	\$350.00
01/29/2020	IDS	SL	Follow up telephone conference with M. Garabedian, W. Gordon regarding parish stay stip	0.30	700.00	\$210.00
01/29/2020	IDS	SL	Email memo to committee regarding parish stay stipulation	0.60	700.00	\$420.00
01/29/2020	IDS	SL	Telephone conference with SCC, Debtor's counsel, parish counsel, additional defendants' counsel and Judge Chimes regarding parish stip	0.80	700.00	\$560.00
01/30/2020	IDS	SL	Email to debtor's counsel regarding parish stay stip	0.20	700.00	\$140.00
				12.90		\$9,030.00
01/13/2020	IDS	TR	Travel from home to Rochester. (No Charge)	4.00	0.00	\$0.00
01/14/2020	IDS	TR	Travel from Rochester to NYC. (No Charge)	4.00	0.00	\$0.00
TOTAL SERVICES FOR THIS MATTER:						\$93,707.50

Expenses

01/08/2020	CC	Conference Call [E105] Loop Up Conference Call, JIS	102.15
01/08/2020	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
01/11/2020	AF	Air Fare [E110] Delta Airlines, Tkt. 00624133160055, from LGA to ROC, ROC to LGA, IDS	596.80
01/13/2020	CC	Conference Call [E105] Loop Up Conference Call, JIS	54.98
01/13/2020	CC	Conference Call [E105] AT&T Conference Call, JIS	35.27
01/15/2020	CC	Conference Call [E105] Loop Up Conference Call, JIS	128.07
01/17/2020	CC	Conference Call [E105] AT&T Conference Call, IDS	5.97
01/23/2020	PO	18489.00002 :Postage Charges for 01-23-20	56.80
01/24/2020	CL	18489.00002 CourtLink charges for 01-24-20	17.15
01/24/2020	FE	18489.00002 FedEx Charges for 01-24-20	45.69
01/24/2020	RE	(632 @0.20 PER PG)	126.40
01/24/2020	RE	(624 @0.20 PER PG)	124.80
01/24/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/24/2020	RE2	SCAN/COPY (204 @0.10 PER PG)	20.40
01/24/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/24/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/24/2020	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
01/24/2020	RE2	SCAN/COPY (204 @0.10 PER PG)	20.40
01/24/2020	RE2	SCAN/COPY (203 @0.10 PER PG)	20.30
01/24/2020	RE2	SCAN/COPY (312 @0.10 PER PG)	31.20
01/24/2020	RE2	SCAN/COPY (312 @0.10 PER PG)	31.20
01/27/2020	CC	Conference Call [E105] Loop Up Conference Call, JIS	62.16
01/27/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20

Total Expenses for this Matter

\$1,482.24

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 01/31/2020

Total Fees \$93,707.50

Total Expenses 1,482.24

Total Due on Current Invoice \$95,189.74

Outstanding Balance from prior invoices as of 01/31/2020 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
123646	11/30/2019	\$157,522.50	\$3,790.46	\$31,504.50
124553	12/31/2019	\$56,445.00	\$3,377.86	\$59,822.86

Total Amount Due on Current and Prior Invoices: \$186,517.10

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

CERTIFICATE OF SERVICE

I, Sophia L. Lee, an Administrative Assistant at the law firm of Pachulski Stang Ziehl & Jones LLP, attorneys for The Official Committee of Unsecured Creditors for The Diocese of Rochester, Inc., being over the age of 18 and residing in Los Angeles, California, hereby certify under penalty of perjury that on the 30th day of March 2020, I electronically filed the THIRD MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD JANUARY 1, 2020 THROUGH JANUARY 31, 2020, with the Clerk of the Bankruptcy Court for the Western District of New York, using the CM/ECF system.

I also certify that on March 30, 2020, via First Class Mail, using the United States Postal Service in the State of California, copies of the above-referenced document were mail to:

Hon. Paul R. Warren
United States Bankruptcy
Court – Western District
100 State St.
Rochester, NY 14614

Kathleen D. Schmitt, Esq.
Office of the U.S. Trustee
Federal Office Building
100 State Street, Room 6090
Rochester, NY 14614

Stephen A. Donato
Bond, Schoeneck & King, PLLC
One Lincoln Center
Syracuse, NY 13202-1355

Dated: March 30, 2020

/s/ Sophia L. Lee
Sophia L. Lee

EXHIBIT D
[Fourth Monthly Fee Statement]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (PRW)
)
)
)

**FOURTH MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES
LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2019**

Name of Applicant: Pachulski Stang Ziehl & Jones LLP

Authorized to Provide Professional Services to: The Official Committee of Unsecured Creditors for the Diocese of Rochester

Date of Retention: Order Entered November 1, 2019 [Docket No. 160]
Employment Effective as of September 24, 2019

Period for which compensation and Reimbursement is sought: February 1, 2020 through February 29, 2019

Amount of compensation sought as well as actual, reasonable and necessary: 80% OF \$72,490.00 (\$57,992.00)

Amount of expense reimbursement sought as actual, reasonable and necessary: \$1,105.63

This is a X monthly quarterly final application
This is the first monthly fee statement by Pachulski Stang Ziehl & Jones LLP in this case.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees [Docket No. 318], Pachulski Stang Ziehl & Jones LLP has filed the *Fourth Monthly Fee Statement of Pachulski Stang Ziehl & Jones, LLP for Compensation for Services Rendered and Reimbursement of Expenses As Counsel to The Official Committee of Unsecured Creditors for The Diocese Of Rochester for The Period February 1, 2020 Through February 29, 2020*, a copy of which is attached hereto and hereby served upon you.

Date: March 30, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/Ilan D. Scharf

James I. Stang (*pro hac vice*)

Ilan D. Scharf

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

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ischarf@pszjlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

February 29, 2020

Invoice 124560

Client 18489

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 02/29/2020

FEES	\$72,490.00
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EXPENSES	\$1,105.63
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TOTAL CURRENT CHARGES	\$73,595.63
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BALANCE FORWARD	\$186,517.10
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TOTAL BALANCE DUE	\$260,112.73
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Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 -00002

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Invoice 124560
February 29, 2020

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
CHM	Mackle, Cia H.	Counsel	675.00	10.80	\$7,290.00
IAWN	Nasatir, Iain A. W.	Partner	700.00	10.70	\$7,490.00
IDS	Scharf, Ilan D.	Partner	0.00	8.00	\$0.00
IDS	Scharf, Ilan D.	Partner	700.00	67.80	\$47,460.00
JIS	Stang, James I.	Partner	700.00	14.40	\$10,080.00
LSC	Canty, La Asia S.	Paralegal	425.00	0.40	\$170.00
				<hr/> 112.10	<hr/> \$72,490.00

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	35.20	\$24,260.00
CO	Claims Admin/Objections[B310]	25.80	\$18,060.00
GC	General Creditors Comm. [B150]	14.00	\$9,800.00
HE	Hearing	8.90	\$6,230.00
IC	Insurance Coverage	11.90	\$8,330.00
PD	Plan & Disclosure Stmt. [B320]	4.40	\$3,080.00
SL	Stay Litigation [B140]	3.90	\$2,730.00
		112.10	<hr/> \$72,490.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 -00002

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Invoice 124560
February 29, 2020

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$90.00
CourtLink	\$14.12
Federal Express [E108]	\$55.03
Lexis/Nexis- Legal Research [E	\$163.08
Pacer - Court Research	\$16.10
Postage [E108]	\$202.15
Reproduction Expense [E101]	\$355.20
Reproduction/ Scan Copy	\$30.00
Research [E106]	\$103.45
Transcript [E116]	\$76.50
	<hr/>
	\$1,105.63

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
02/06/2020	CHM	AA	Legal research and draft omnibus reply re insurers' 2004 motion responses.	5.00	675.00	\$3,375.00
02/07/2020	CHM	AA	Update reply to objections to B. Clark 2004 motion per I. Scharf comments.	1.10	675.00	\$742.50
02/07/2020	JIS	AA	Review Bishop Clark opposition to Rule 2004 motion.	0.20	700.00	\$140.00
02/07/2020	JIS	AA	Telephone call with Ilan Scharf regarding B. Clark deposition opposition and Official Committee of Unsecured Creditors response.	0.20	700.00	\$140.00
02/07/2020	IDS	AA	Review CNA objection to B. Clark 2004 motion.	0.50	700.00	\$350.00
02/07/2020	IDS	AA	Review with B. Clark objection to 2004 motion.	1.10	700.00	\$770.00
02/07/2020	IDS	AA	Revise response to insurer objections to B. Clark deposition	1.40	700.00	\$980.00
02/07/2020	IDS	AA	Review LMI objection to B. Clark 2004 motion.	0.60	700.00	\$420.00
02/07/2020	IDS	AA	Review Interstate objection to B. Clark 2004 motion.	0.30	700.00	\$210.00
02/07/2020	IDS	AA	Finalize objection to insurer responses regarding B. Clark 2004.	0.80	700.00	\$560.00
02/09/2020	IDS	AA	Review Canon law and research of a Diocesan bishop's responsibility and authority for response to B. Clark objection.	1.30	700.00	\$910.00
02/09/2020	IDS	AA	Telephone conference with Jim Stang regarding objection by B. Clark to 2004 motion.	0.30	700.00	\$210.00
02/10/2020	IDS	AA	Revise response regarding B. Clark objection to 2004 motion.	1.10	700.00	\$770.00
02/10/2020	IDS	AA	Finalize response regarding B. Clark objection to 2004 motion.	0.80	700.00	\$560.00
02/11/2020	JIS	AA	Telephone call with Steve Donato re confidential document production and parish stay status.	0.20	700.00	\$140.00
02/11/2020	IDS	AA	Meet with SCC regarding deposition	1.40	700.00	\$980.00
02/12/2020	IDS	AA	Review B. Clark 2012 deposition transcript for deposition preparation.	1.80	700.00	\$1,260.00
02/12/2020	IDS	AA	Respond to MJ Korona email regarding B. Clark deposition.	0.10	700.00	\$70.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/12/2020	IDS	AA	Follow up with M. DeRue regarding NDA.	0.20	700.00	\$140.00
02/12/2020	IDS	AA	Follow up regarding non disclosure agreement (NDA) with Committee member.	0.30	700.00	\$210.00
02/13/2020	IDS	AA	Telephone conference with Chambers regarding B. Clark deposition.	0.20	700.00	\$140.00
02/13/2020	IDS	AA	Call with SCC regarding B. Clark deposition.	0.60	700.00	\$420.00
02/13/2020	IDS	AA	Email to Jim Stang regarding B. Clark deposition.	0.20	700.00	\$140.00
02/13/2020	IDS	AA	Email to M.J. Karona regarding B. Clark deposition.	0.10	700.00	\$70.00
02/14/2020	IDS	AA	Telephone conference with Chambers regarding B. Clark deposition.	0.20	700.00	\$140.00
02/17/2020	IDS	AA	Email to M. Korona regarding B. Clark deposition.	0.20	700.00	\$140.00
02/17/2020	IDS	AA	Follow up email to M. Korona regarding B. Clark deposition.	0.20	700.00	\$140.00
02/17/2020	IDS	AA	Email to J. Cali regarding B. Clark deposition.	0.30	700.00	\$210.00
02/20/2020	IDS	AA	Email to SCC regarding B. Clark deposition.	0.20	700.00	\$140.00
02/20/2020	IDS	AA	Follow up on NDA with SCC	0.20	700.00	\$140.00
02/21/2020	JIS	AA	Telephone call with M. Garabedian and W. Gordon regarding B. Clark deposition preparation.	0.20	700.00	\$140.00
02/21/2020	IDS	AA	Follow up with M.J. Korona regarding B. Clark documents.	0.20	700.00	\$140.00
02/21/2020	IDS	AA	Review and respond to L. James email regarding B. Clark deposition.	0.30	700.00	\$210.00
02/21/2020	IDS	AA	Review transcript of 2.11 hearing to assist prep for B. Clark deposition.	1.10	700.00	\$770.00
02/21/2020	IDS	AA	Email to Debtors re NDA	0.30	700.00	\$210.00
02/21/2020	IDS	AA	Email to LAC regarding B. Clark deposition.	0.20	700.00	\$140.00
02/21/2020	LSC	AA	Schedule Court reporter for 2004 deposition and correspondence regarding the same.	0.40	425.00	\$170.00
02/24/2020	CHM	AA	Telephone conference with S. Temes re document production and email I. Scharf re same.	0.20	675.00	\$135.00
02/24/2020	IDS	AA	Respond to M.J Korona inquiry regarding B. Clark deposition.	0.10	700.00	\$70.00
02/24/2020	IDS	AA	Email to C. Mackle regarding document production.	0.10	700.00	\$70.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/2020	IDS	AA	Finalize NDA for Committee members and email same to debtor's counsel.	0.40	700.00	\$280.00
02/24/2020	IDS	AA	Email to M.J. Korona regarding B. Clark deposition.	0.10	700.00	\$70.00
02/25/2020	CHM	AA	Complete review of Vol001 production and draft index re same; email index to I. Scharf and J. Stang.	2.00	675.00	\$1,350.00
02/25/2020	CHM	AA	Bbegin review and indexing of documents.	2.50	675.00	\$1,687.50
02/25/2020	JIS	AA	Review letter regarding deposition designation.	0.10	700.00	\$70.00
02/25/2020	IDS	AA	Spot check of initial document production from debtor.	0.80	700.00	\$560.00
02/25/2020	IDS	AA	Email to SCC regarding documents produced by debtor.	0.30	700.00	\$210.00
02/25/2020	IDS	AA	Email to C. Mackle regarding document access.	0.20	700.00	\$140.00
02/26/2020	JIS	AA	Telephone call with S. Donato regarding document production.	0.10	700.00	\$70.00
02/26/2020	IDS	AA	Review email and letter from JP Jaillet regarding B. Clark deposition.	0.20	700.00	\$140.00
02/26/2020	IDS	AA	Telephone conference with Gordon regarding B. Clark deposition.	0.40	700.00	\$280.00
02/26/2020	IDS	AA	Assist in preparation of B. Clark deposition.	2.30	700.00	\$1,610.00
02/27/2020	IDS	AA	Review documents produced by B. Clark.	1.20	700.00	\$840.00
02/28/2020	IDS	AA	Email to W. Gordon regarding SCCA list of perps for B. Clark deposition	0.20	700.00	\$140.00
02/28/2020	IDS	AA	Email to W. Gordon about SCC B list of perps for B. Clark deposition.	0.20	700.00	\$140.00
				35.20		\$24,260.00

Claims Admin/Objections[B310]

02/02/2020	IDS	CO	Revise bar date order.	1.40	700.00	\$980.00
02/02/2020	IDS	CO	Begin drafting objection to bar date motion.	2.00	700.00	\$1,400.00
02/03/2020	IDS	CO	Further revise bar date order.	1.70	700.00	\$1,190.00
02/04/2020	IDS	CO	Revise bar date order after SCC comments.	0.70	700.00	\$490.00
02/04/2020	IDS	CO	Revise proof of claim Form after SCC comments.	0.80	700.00	\$560.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/04/2020	IDS	CO	Attend counsel call regarding bar date.	1.20	700.00	\$840.00
02/05/2020	JIS	CO	Telephone call Ilan Scharf regarding status of bar date motion comments and negotiations with Debtor.	0.10	700.00	\$70.00
02/05/2020	IDS	CO	Revise bar date order per Jim Stang comments.	2.40	700.00	\$1,680.00
02/05/2020	IDS	CO	Draft objections to bar date forms.	2.50	700.00	\$1,750.00
02/05/2020	IDS	CO	Revise POC form per SCC comments.	0.40	700.00	\$280.00
02/06/2020	IDS	CO	Telephone conference with Debtor's counsel and insurer counsel regarding POC form.	1.40	700.00	\$980.00
02/06/2020	IDS	CO	Email to SCC regarding POC Form after call with insurers.	0.60	700.00	\$420.00
02/06/2020	IDS	CO	Email to SCC regarding POC form in advance of call to insurers.	0.40	700.00	\$280.00
02/06/2020	IDS	CO	Prepare for call with insurers regarding POC.	0.30	700.00	\$210.00
02/06/2020	IDS	CO	Email with Jason Amala regarding POC form.	0.30	700.00	\$210.00
02/06/2020	IDS	CO	Telephone conference with Jim Stang regarding claim form.	0.20	700.00	\$140.00
02/06/2020	IDS	CO	Telephone conference with M. Garabedian, W. Gordon regarding POC form.	0.40	700.00	\$280.00
02/07/2020	IDS	CO	Finalize objection to bar date motion.	1.80	700.00	\$1,260.00
02/07/2020	IDS	CO	Telephone conference with W. Gordon regarding bar date motion.	0.30	700.00	\$210.00
02/07/2020	IDS	CO	Review LMI objection to bar date motion.	0.80	700.00	\$560.00
02/07/2020	IDS	CO	Revise objection to bar date motion to address insurer issues.	1.00	700.00	\$700.00
02/07/2020	IDS	CO	Call with A. Horowitz regarding claim process.	0.30	700.00	\$210.00
02/07/2020	IDS	CO	Review CNA objection to bar date motion	0.70	700.00	\$490.00
02/10/2020	IDS	CO	Call with S. Donato regarding claim form.	0.50	700.00	\$350.00
02/11/2020	IDS	CO	Meet with Debtors counsel insurers and SCC before hearing, work on claim form.	1.30	700.00	\$910.00
02/12/2020	IDS	CO	Telephone conference with Donato regarding POC form.	0.80	700.00	\$560.00
02/12/2020	IDS	CO	Review revised claim form.	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/21/2020	IDS	CO	Revise bar date order.	0.70	700.00	\$490.00
02/21/2020	IDS	CO	Follow up email regarding bar date order to Debtor Counsel.	0.20	700.00	\$140.00
02/25/2020	IDS	CO	Email to G. Walter regarding POC form.	0.20	700.00	\$140.00
				25.80		\$18,060.00

General Creditors Comm. [B150]

02/04/2020	IDS	GC	Prepare for counsel call.	0.20	700.00	\$140.00
02/05/2020	JIS	GC	Committee call regarding mediator, non-disclosure agreement, parish stay and bar date motion.	1.00	700.00	\$700.00
02/12/2020	IDS	GC	Attend call with Committee regarding bar date, mediation selection, other case matters.	1.40	700.00	\$980.00
02/12/2020	IDS	GC	Prepare for committee call.	0.40	700.00	\$280.00
02/13/2020	JIS	GC	State Court Counsel call regarding case status.	0.70	700.00	\$490.00
02/16/2020	IDS	GC	Email to Committee member (CW) regarding insurance.	0.30	700.00	\$210.00
02/16/2020	IDS	GC	Email to Committee member (CW) regarding MORs	0.30	700.00	\$210.00
02/18/2020	JIS	GC	Conference call with Committee re mediation interviews and Clark deposition staffing.	2.20	700.00	\$1,540.00
02/19/2020	IDS	GC	Prepare for Committee call.	0.40	700.00	\$280.00
02/19/2020	IDS	GC	Attend Committee call regarding B. Clark deposition; bar date, mediator selection.	2.20	700.00	\$1,540.00
02/20/2020	JIS	GC	Telephone call with I. Scharf regarding Bishop Clark deposition issues, parish stay, documents production.	0.90	700.00	\$630.00
02/20/2020	JIS	GC	Telephone call with L. James regarding Clark deposition, case strategies.	0.60	700.00	\$420.00
02/20/2020	IDS	GC	Conference Call with J. Stang re B. Clark deposition, parish stay, case issues.	0.90	700.00	\$630.00
02/24/2020	JIS	GC	State Court Counsel call regarding mediation, bar date, parish stay, discovery.	0.60	700.00	\$420.00
02/24/2020	IDS	GC	Attend counsel call regarding ongoing issues crediation, bar date order, discovery, B. Clark deposition.	0.60	700.00	\$420.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/25/2020	JIS	GC	Email to committee members and counsel regarding case status for next committee meeting.	0.30	700.00	\$210.00
02/26/2020	JIS	GC	Committee meeting call.	1.00	700.00	\$700.00
				14.00		\$9,800.00

Hearing

02/06/2020	JIS	HE	Telephone call with Ilan Scharf regarding agenda and arguments for 2.11 bankruptcy court hearing (mediation, Rule 2004 and bar date).	0.20	700.00	\$140.00
02/10/2020	IDS	HE	Email with J. Cali regarding 2/11 hearing.	0.20	700.00	\$140.00
02/10/2020	IDS	HE	Email to SCC regarding 2/11 hearing.	0.20	700.00	\$140.00
02/10/2020	IDS	HE	Email to Committee regarding 2/11 hearing.	0.20	700.00	\$140.00
02/10/2020	IDS	HE	Prepare for 2/11 hearing.	1.30	700.00	\$910.00
02/10/2020	IDS	HE	Call with SCC regarding 2/11/20 hearing.	0.50	700.00	\$350.00
02/11/2020	JIS	HE	Telephonic appearance at hearing regarding bar date, Rule 2004 exam, mediator, employee benefit motion and status conference.	2.00	700.00	\$1,400.00
02/11/2020	IDS	HE	Attend hearing regarding bar date, mediator, Clark 2004 motions.	2.50	700.00	\$1,750.00
02/11/2020	IDS	HE	Preparing for hearing.	1.40	700.00	\$980.00
02/11/2020	IDS	HE	Emails to Committee regarding hearing.	0.40	700.00	\$280.00
				8.90		\$6,230.00

Insurance Coverage

02/07/2020	IAWN	IC	Review insurer brief re deposing of B. Clark	0.40	700.00	\$280.00
02/07/2020	IAWN	IC	Review SCC comments re deposition re notice v. known risk	0.70	700.00	\$490.00
02/19/2020	IAWN	IC	Exchanged emails and telephone calls with Ilan Scharf re expected and intended issue (.2), commenced research re same, analyzing cases in NY (1.7)	1.70	700.00	\$1,190.00
02/19/2020	IAWN	IC	Research treatises re known risk doctrine in NY (.8); review forester pull of cases in NY re same (1.0)	1.80	700.00	\$1,260.00
02/19/2020	IDS	IC	Telephone conference with IAWN regarding	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			insurance issues.			
02/20/2020	IAWN	IC	Continued research and exchanged emails with Forester re Mugavero and continued viability	1.40	700.00	\$980.00
02/20/2020	IDS	IC	Review initial research on insurance defense issues.	0.80	700.00	\$560.00
02/27/2020	IAWN	IC	Reviewed case law and summarized known risk/notice/expected and intended law in NY in email, for James I Stang and Ilan Scharf re Clark deposition	1.30	700.00	\$910.00
02/28/2020	IAWN	IC	Exchange emails re coverage chart and review and analyze same	0.80	700.00	\$560.00
02/28/2020	IAWN	IC	Review generally re B. Clark deposition insurance policies re bodily injury definitions	2.60	700.00	\$1,820.00
				11.90		\$8,330.00

Plan & Disclosure Stmt. [B320]

02/05/2020	JIS	PD	Telephone call with Ilan Scharf regarding bar date motion issues and mediation discussion with Committee.	0.20	700.00	\$140.00
02/06/2020	JIS	PD	Telephone call with S. Donato regarding selection of mediator.	0.60	700.00	\$420.00
02/06/2020	JIS	PD	Telephone call with state court counsel regarding mediator candidates.	0.30	700.00	\$210.00
02/06/2020	JIS	PD	Email to committee members and state court counsel regarding status of mediator nominations and selection process.	0.30	700.00	\$210.00
02/06/2020	JIS	PD	Draft statement regarding Committee mediation candidates.	0.80	700.00	\$560.00
02/10/2020	JIS	PD	Review Debtor's notice regarding mediator selection.	0.10	700.00	\$70.00
02/11/2020	JIS	PD	Email to Judge Welsh regarding mediation interview (.1); email to W. Fitzgerald re mediation interview; email to Committee re interview schedule (.1).	0.30	700.00	\$210.00
02/11/2020	IDS	PD	Telephone conference with Jim Stang regarding mediators.	0.30	700.00	\$210.00
02/13/2020	IDS	PD	Email to Jim Stang regarding mediator interviews.	0.20	700.00	\$140.00
02/13/2020	IDS	PD	Telephone conference with J Cali regarding mediator interviews.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/13/2020	IDS	PD	Follow up telephone call with J. Cali re mediators.	0.40	700.00	\$280.00
02/18/2020	IDS	PD	Telephone conference with J. Amala regarding mediator selection.	0.20	700.00	\$140.00
02/21/2020	JIS	PD	State Court Counsel call with update on mediation.	0.40	700.00	\$280.00
				4.40		\$3,080.00

Stay Litigation [B140]

02/19/2020	JIS	SL	Telephone call with S. Donato regarding hearing with J. Chimes.	0.50	700.00	\$350.00
02/20/2020	JIS	SL	Stay hearing with J. Chimes.	0.30	700.00	\$210.00
02/20/2020	IDS	SL	Call with J. Chimes regarding parish stay	0.50	700.00	\$350.00
02/20/2020	IDS	SL	Telephone conference with W. Gordon regarding Parish Stay.	0.20	700.00	\$140.00
02/20/2020	IDS	SL	Review parish stay schedules.	1.10	700.00	\$770.00
02/22/2020	IDS	SL	Telephone conference with W. Gordon regarding parish stay.	0.20	700.00	\$140.00
02/24/2020	IDS	SL	Email to SCC regarding Parish stipulation.	0.30	700.00	\$210.00
02/24/2020	IDS	SL	Review revised schedules to parish stay stipulation.	0.30	700.00	\$210.00
02/24/2020	IDS	SL	Email to W. Gordon regarding parish stipulation.	0.20	700.00	\$140.00
02/26/2020	IDS	SL	Finalize and execute parish stipulation.	0.30	700.00	\$210.00
				3.90		\$2,730.00

02/10/2020	IDS	TR	Travel to Rochester (billed at zero)	4.00	0.00	\$0.00
02/11/2020	IDS	TR	Travel to NY from Rochester (billed at zero)	4.00	0.00	\$0.00

TOTAL SERVICES FOR THIS MATTER:

\$72,490.00

Expenses

02/03/2020	PO	18489.00002 :Postage Charges for 02-03-20	193.70
02/03/2020	PO	18489.00002 :Postage Charges for 02-03-20	8.45
02/06/2020	LN	18489.00002 Lexis Charges for 02-06-20	12.60
02/07/2020	RE	(660 @0.20 PER PG)	132.00
02/07/2020	RE	(168 @0.20 PER PG)	33.60
02/07/2020	RE	(168 @0.20 PER PG)	33.60
02/07/2020	RE	(660 @0.20 PER PG)	132.00
02/07/2020	RE2	SCAN/COPY (110 @0.10 PER PG)	11.00
02/07/2020	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
02/07/2020	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/10/2020	FE	18489.00002 FedEx Charges for 02-10-20	19.67
02/10/2020	LN	18489.00002 Lexis Charges for 02-10-20	91.92
02/10/2020	RE	(120 @0.20 PER PG)	24.00
02/10/2020	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/10/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
02/10/2020	RE2	SCAN/COPY (110 @0.10 PER PG)	11.00
02/10/2020	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
02/10/2020	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
02/10/2020	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
02/11/2020	TR	Transcript [E116] Diane S. Martens, Inv. 209051, L. Canty	76.50
02/12/2020	CL	18489.00002 CourtLink charges for 02-12-20	14.12
02/13/2020	FE	18489.00002 FedEx Charges for 02-13-20	16.76
02/19/2020	BB	18489.00002 Bloomberg Charges for 02-19-20	30.00
02/19/2020	BB	18489.00002 Bloomberg Charges for 02-19-20	30.00
02/19/2020	BB	18489.00002 Bloomberg Charges for 02-19-20	30.00
02/19/2020	LN	18489.00002 Lexis Charges for 02-19-20	58.56
02/24/2020	FE	18489.00002 FedEx Charges for 02-24-20	18.60
02/29/2020	PAC	Pacer - Court Research	16.10
02/29/2020	RS	Research [E106] Everlaw, Inv. 24646	103.45

Total Expenses for this Matter

\$1,105.63

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 02/29/2020

Total Fees \$72,490.00

Total Expenses 1,105.63

Total Due on Current Invoice \$73,595.63

Outstanding Balance from prior invoices as of 02/29/2020 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
123646	11/30/2019	\$157,522.50	\$3,790.46	\$31,504.50
124553	12/31/2019	\$56,445.00	\$3,377.86	\$59,822.86
124554	01/31/2020	\$93,707.50	\$1,482.24	\$95,189.74

Total Amount Due on Current and Prior Invoices: \$260,112.73

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

CERTIFICATE OF SERVICE

I, Sophia L. Lee, an Administrative Assistant at the law firm of Pachulski Stang Ziehl & Jones LLP, attorneys for The Official Committee of Unsecured Creditors for The Diocese of Rochester, Inc., being over the age of 18 and residing in Los Angeles, California, hereby certify under penalty of perjury that on the 30th day of March 2020, I electronically filed the FOURTH MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2019, with the Clerk of the Bankruptcy Court for the Western District of New York, using the CM/ECF system.

I also certify that on March 30, 2020, via First Class Mail, using the United States Postal Service in the State of California, copies of the above-referenced document were mail to:

Hon. Paul R. Warren
United States Bankruptcy
Court – Western District
100 State St.
Rochester, NY 14614

Kathleen D. Schmitt, Esq.
Office of the U.S. Trustee
Federal Office Building
100 State Street, Room 6090
Rochester, NY 14614

Stephen A. Donato
Bond, Schoeneck & King, PLLC
One Lincoln Center
Syracuse, NY 13202-1355

Dated: March 30, 2020

/s/ Sophia L. Lee
Sophia L. Lee

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

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CERTIFICATE OF SERVICE

I, Sophia L. Lee, an Administrative Assistant at the law firm of Pachulski Stang Ziehl & Jones LLP, attorneys for The Official Committee of Unsecured Creditors for The Diocese of Rochester, Inc., being over the age of 18 and residing in Los Angeles, California, hereby certify under penalty of perjury that on the 3rd day of April 2020, I electronically filed the

**COVER SHEET TO FIRST INTERIM FEE APPLICATION OF PACHULSKI STANG
ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF THE DEBTOR FOR THE PERIOD
SEPTEMBER 24, 2019 THROUGH FEBRUARY 29, 2020,**

with the Clerk of the Bankruptcy Court for the Western District of New York, using the CM/ECF system.

I also certify that on March 30, 2020, via First Class Mail, using the United States Postal

Service in the State of California, copies of the above-referenced document were mail to:

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Stephen A. Donato
Bond, Schoeneck & King, PLLC
One Lincoln Center
Syracuse, NY 13202-1355

Dated: April 3, 2020

/s/ Sophia L. Lee
Sophia L. Lee